美国红肉新闻纵览

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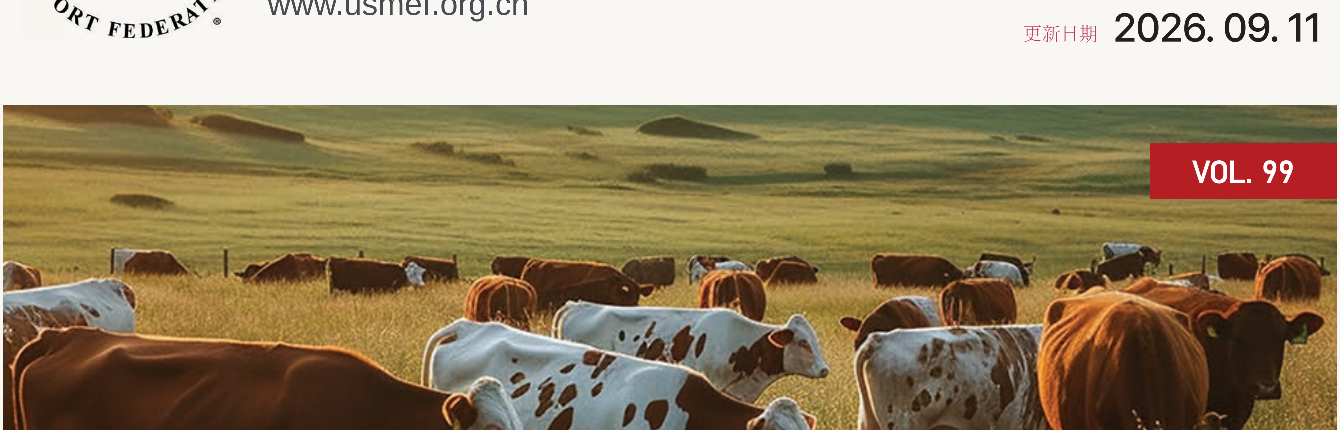


美国牛肉市场趋势

美国牛肉市场动向

美国牛肉市场趋势

胴体综合价 单位：美元/磅
$ 3.77 ↓ $ 0.07
前一周 $3.84

屠宰数量 单位：头
52.6万 ↓ 3.0 %
前一周 54.2万

牛肉产量 单位：磅
4.657亿 ↓ 2.7 %
前一周 4.788亿

活牛价格 单位：美元/100磅
$ 217.91 ↓ $ 0.74
前一周 $218.65

精选级与可选级牛胴体综合价

精选级牛胴体综合价连续第二周走低，本周均价下跌1.5%至3.77美元/磅，较去年同期下跌9%，但较2024年同期上涨21%。精选级牛胴体综合价于2025年9月第一周创下4.14美元/磅的历史新高。2026年迄今，精选级牛胴体综合价的最高点为3月中旬的4.02美元/磅。

可选级牛胴体综合价上周微幅下跌后，本周下跌2.1%至均价3.56美元/磅，较去年同期下跌8%，但较2024年同期上涨19%。可选级牛胴体综合价于今年3月中旬创下3.95美元/磅的历史新高。

精选级与可选级牛胴体综合价差

本周精选级与可选级牛胴体综合价差从上周的20.00美元/百磅扩大至21.67美元/百磅。相比之下，去年同期该价差为26.88美元/百磅，2024年同期为12.70美元/百磅。年初至今，谷饲牛肉产量中可选级的占比仅为9.1%，低于去年的12.7%；精选级占比为72.8%，与去年持平。截至8月22日当周（最新可用数据），可选级占比为10.8%，低于去年同期的13.5%。

极佳级牛肉产量及胴体综合价

谷饲牛肉产量中极佳级的占比较去年已经很高的水平大幅上升。从1月到8月22日当周（最新可用数据），极佳级占比为15.1%，高于去年的11.5%。截至8月22日当周，极佳级占比为12.9%（较最初报告的12.5%有所上调），高于去年同期的9.7%。极佳级占比通常在7月和8月炎热天气期间达到年内低点，随后从9月起回升至年底。极佳级牛胴体综合价在截至8月28日当周均价为4.15美元/磅，环比上涨5%，但较去年同期下跌8%（因9月7日周一为劳动节假期，截至9月4日当周数据尚未发布）。极佳级与精选级胴体价差为34美分/磅。今年迄今，极佳级与精选级胴体平均价差仅为17美分/磅，去年同期为36美分/磅。

精选级牛胴体初级分割部位价格

与上周相比，精选级肋脊（Rib）价格上涨3%，其他精选级初级分割部位价格均下跌：肩胛（Chuck）下跌1%，腰脊（Loin）下跌1%，后腿（Round）下跌3%，胸腹（Short Plate）下跌5%，前胸（Brisket）下跌6%，腹胁（Flank）下跌9%。

精选级去骨肋眼批发价格

精选级去骨重磅肋眼批发价格自7月下旬以来连续七周呈现季节性上涨。本周价格较前一周上涨2%至15.05美元/磅，为仅次于2024年12月创纪录的15.14美元/磅之后的第二高周度价格，也是价格第三次突破15美元/磅。去年价格在9月第一周达到年内峰值14.72美元/磅。本周价格较去年同期（即2025年年内高点）上涨2%，较2024年同期上涨51%。

牛碎肉批发价格

50%牛碎肉价格自7月初以来持续走低，本周跌幅明显扩大，环比下跌23%至均价1.00美元/磅，为2025年2月以来最低。该价格较去年同期下跌37%，较2024年同期下跌26%。

美国国内90%牛碎肉价格本周环比微跌0.7%至4.49美元/磅，较去年同期上涨3%，较2024年同期上涨20%。该产品价格在截至7月11日当周达到创纪录的4.63美元/磅，此后有所回落，但仍处于历史高位。

本周自澳大利亚/新西兰进口90%牛碎肉价格未发布。上周价格较前一周微跌0.7%至3.48美元/磅，该价格较去年同期下跌7%，但较2024年同期上涨18%。进口90%牛碎肉价格在去年11月中旬达到创纪录的4.01美元/磅，此后已从高点回落。

牛肉产量、活牛屠宰量及牛只体重

本周牛肉预估产量为4.657亿磅，环比下降2.7%，但同比上涨7.7%（去年劳动节为9月1日，而今年为9月7日）。2026年初至今牛肉产量同比下降4.5%。

本周预估活牛屠宰量为52.6万头，环比下降3.0%，但同比上涨6.5%。本周周六活牛屠宰量预估为1.7万头，低于前一周的2.4万头，高于去年的6,494头。年初至今活牛屠宰量同比下降6.9%（因去年劳动节为9月1日，而今年为9月7日）。

本周牛只宰前均重为1,442磅，环比增加4磅，同比增加11磅。胴体均重887磅，环比增加2磅，同比增加11磅。

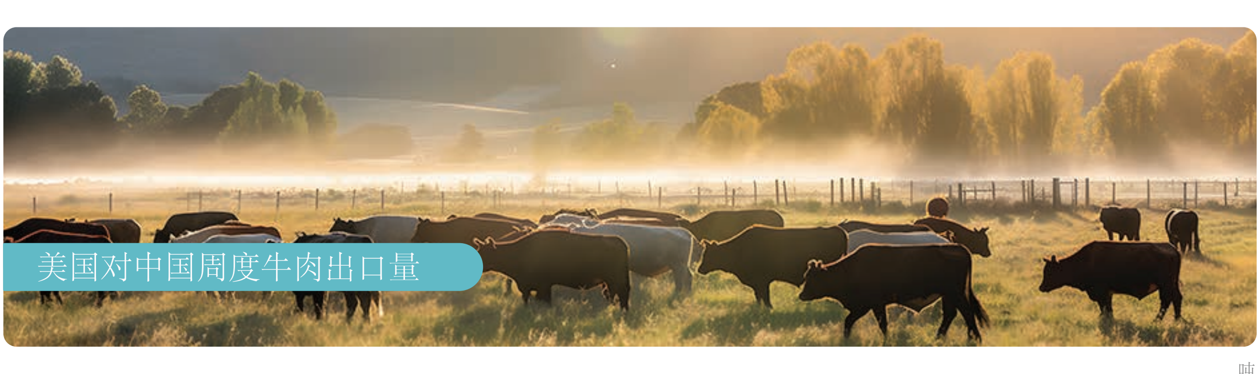
现货阉公牛价格及活牛期货

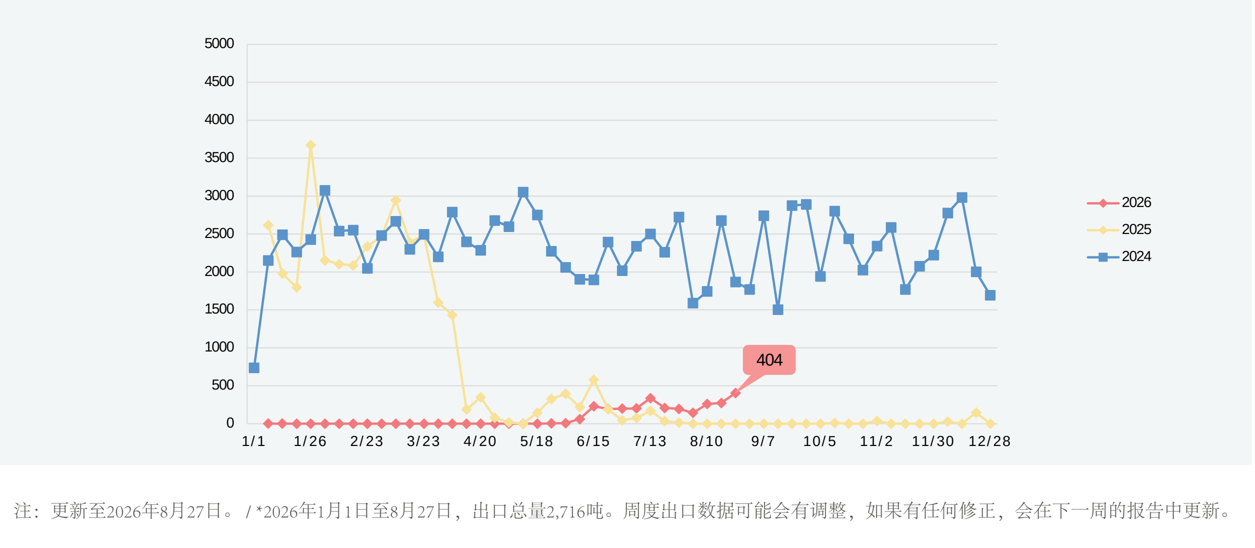
现货阉公牛价格过去四周持续走低，本周五均价为217.91美元/百磅，较上周五下跌0.74美元/百磅，跌幅0.3%。现货阉公牛价格在6月中旬曾触及近263美元/百磅的创纪录高位。

活牛期货合约在前一周跌至12月初以来最低水平后，本周小幅反弹。周五期货交易价格：10月合约：212.95美元（较上周五上涨1.22美元），12月合约：214.73美元（上涨1.00美元），2027年2月合约：216.58美元。

牛肉出口量

2026年8月21日至27日，美国牛肉出口量环比增长2%至12,026吨，其中对华出口量为404吨。

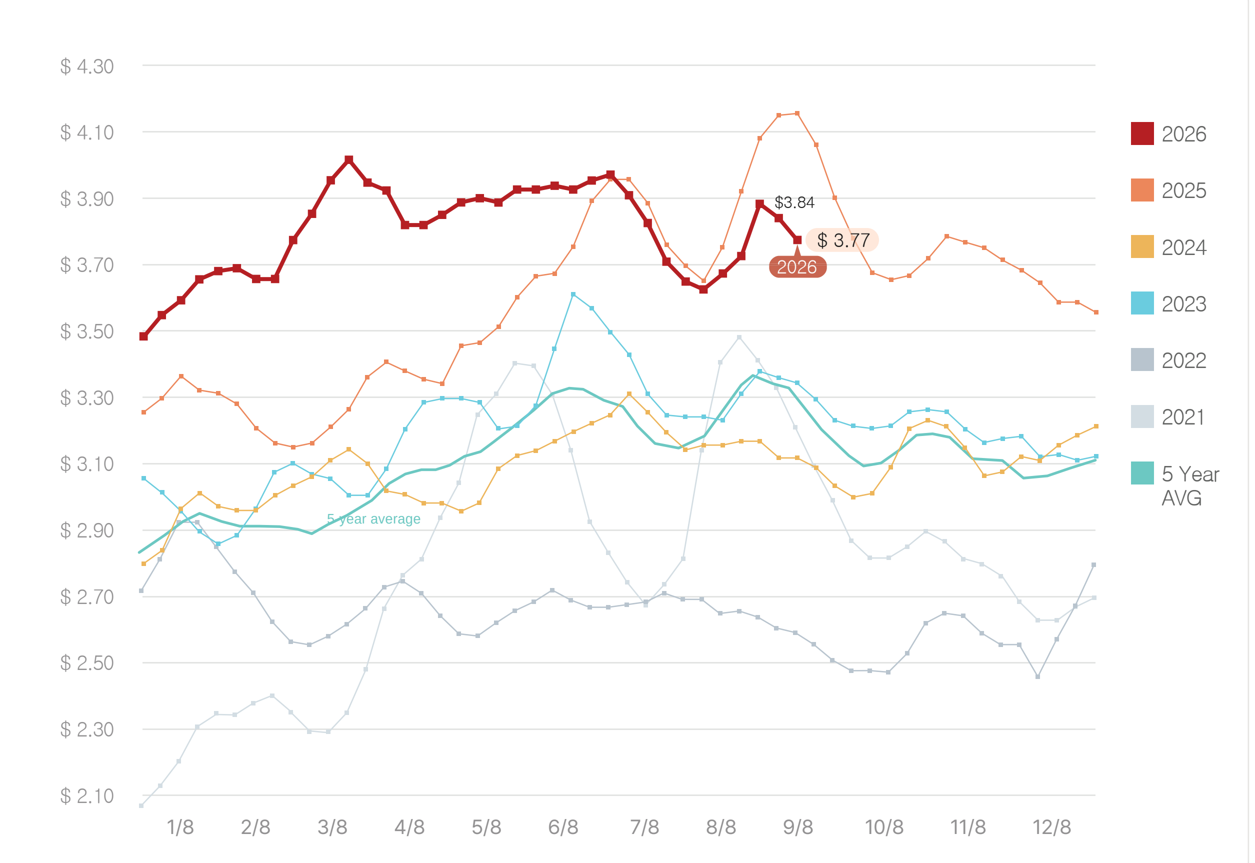




注：更新至2026年8月27日，2026年1月1日至8月27日，出口总量2,716吨。周度出口数据可能会有调整，如果有任何修正，会在下一周的报告中更新。

周度牛胴体综合价

美元/磅



牛肉初级分割部位价格

美元/磅

Beef	Choice cutout	Select cutout	Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50% trim
			CHOICE							
9/6/2024	3.11	2.98	4.80	2.75	2.73	3.75	2.52	2.19	1.77	1.35
9/5/2025	4.14	3.87	6.42	3.74	3.62	4.97	3.36	2.63	2.34	1.58
9/4/2026	3.77	3.56	6.38	3.28	3.10	4.64	3.28	2.50	1.74	1.00
与去年相比	−9%	−8%	−1%	−12%	−14%	−7%	−2%	−5%	−26%	−37%
与2023年相比	21%	19%	33%	19%	13%	24%	30%	14%	−2%	−26%

注：上述价格为初级分割部位价格，且是美国国内的批发价格，因此与出口价格存在差异

美国猪肉市场趋势

美国猪肉市场动向

美国猪肉市场趋势

胴体综合价 单位：美元/磅
$ 0.95 ↓ $ 0.02
前一周 $0.97

屠宰数量 单位：头
231.5万 ↓ 2.6 %
前一周 237.7万

猪肉产量 单位：磅
4.908亿 ↓ 2.5 %
前一周 5.034亿

生猪价格 单位：美元/100磅
$ 88.03 ↓ $ 1.54
前一周 $89.57

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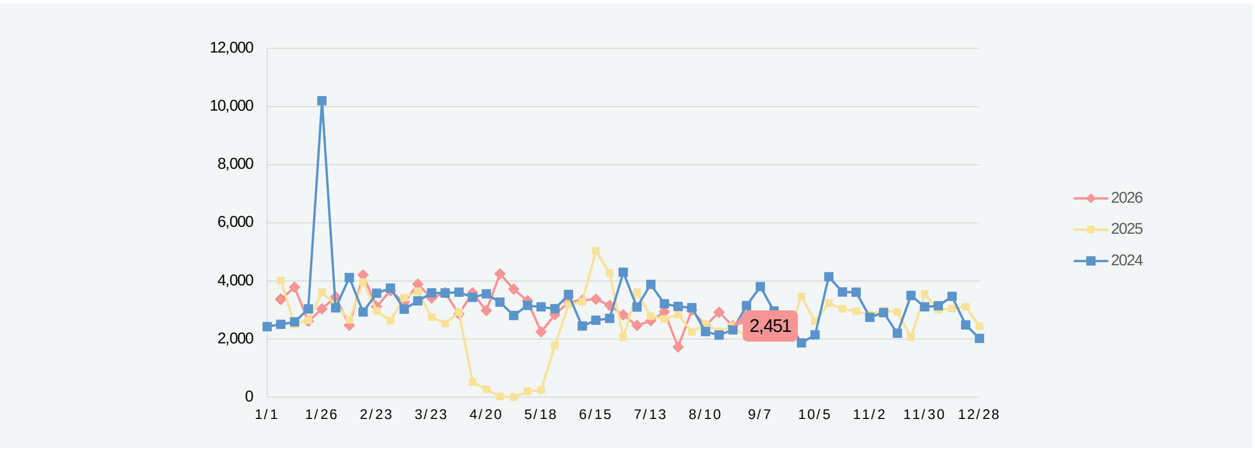

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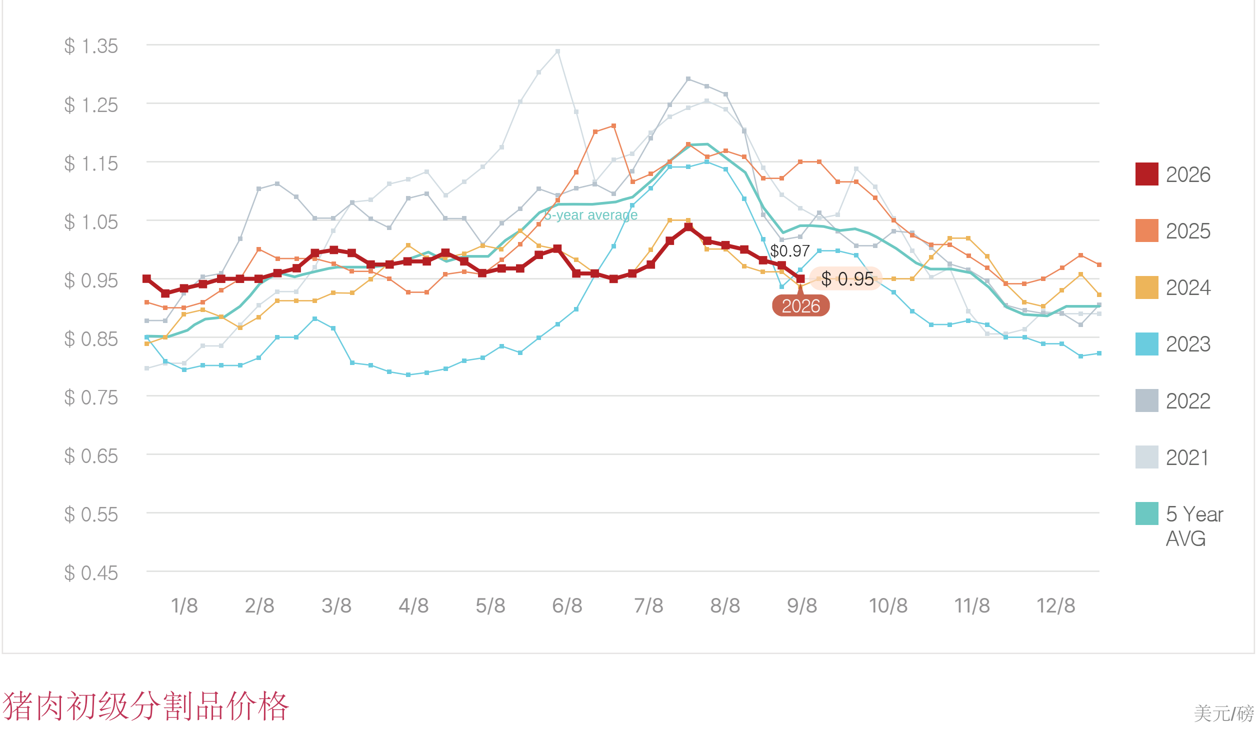
周度猪胴体综合价

美元/磅



猪肉初级分割部位价格

美元/磅

Pork	Carcass	Loin	Butt	Picnic	Rib	Ham	Belly
9/6/2024	0.96	0.94	1.07	0.79	1.29	0.93	1.23
9/5/2025	1.15	0.97	1.25	0.88	1.72	1.05	1.83
9/4/2026	0.95	0.90	1.15	0.66	1.63	0.73	1.47
与去年相比	−17%	−7%	−8%	−25%	−5%	−31%	−20%
与2023年相比	−1%	−5%	8%	−17%	27%	−21%	19%

注：上述价格为初级分割部位价格，且是美国国内的批发价格，因此与出口价格存在差异

美国牛肉批发价格(美国农业部精选级)

单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

IMPS # 产品	8/8	8/15	8/22	8/29	8月平均	9/5
112A Ribeye Roll, boneless, light	29.53	30.87	31.68	32.52	30.52	33.11
114 Shoulder clod	8.57	8.57	8.94	9.13	8.75	8.70
114A Chuck Roll neck-off	10.46	10.95	11.89	11.57	11.05	11.70
120 Brisket, boneless	10.51	10.76	11.00	10.67	10.64	10.27
123A Short Rib	15.39	15.56	16.09	16.47	15.75	16.48

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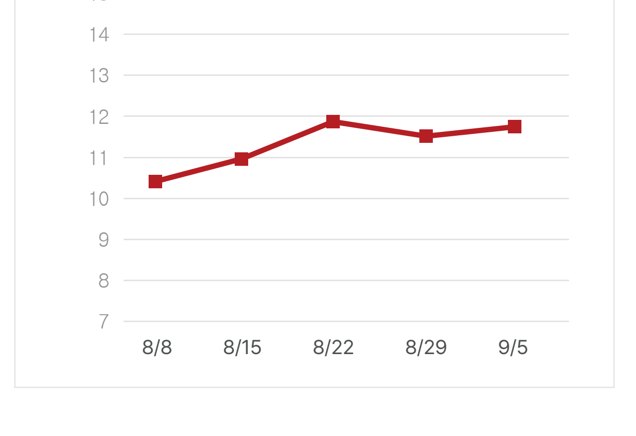
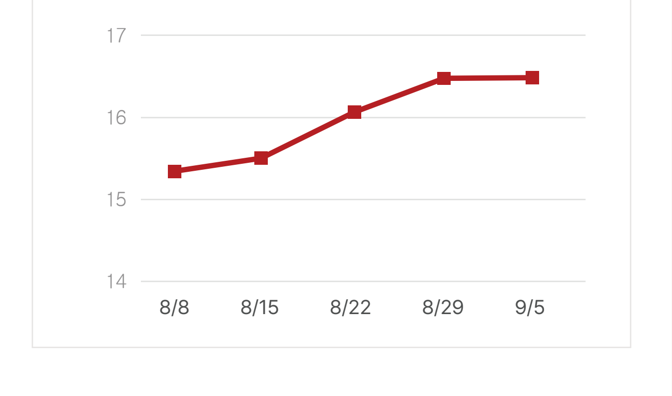
牛上脑



123A 牛小排(带骨)



美国猪肉批发价格

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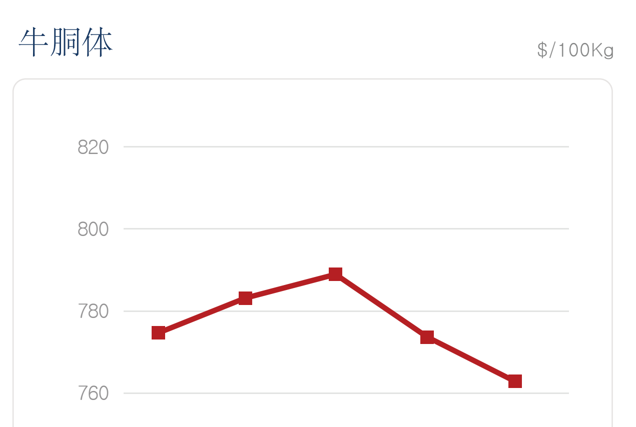
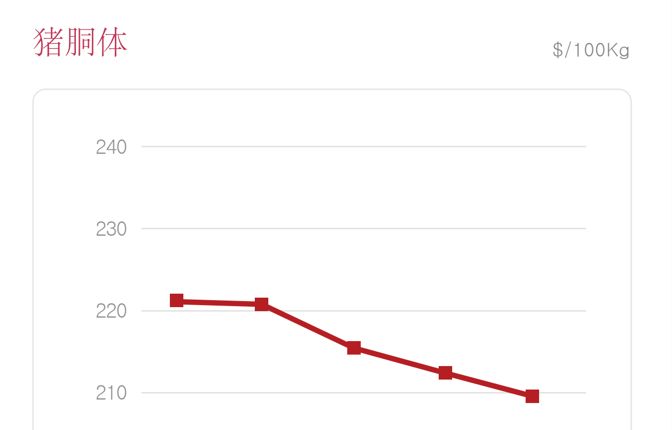
牛碎肉



猪腩



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UPDATE 2026. 09. 11

U.S. beef market trends

U.S. Beef Market Trends

U.S. beef market trends

Cutout Unit: Dollar/pound
$ 3.77 ∨ $ 0.07
Previous week $3.84

Slaughter Number Unit: Head
526,000 ∨ 3.0 %
Previous week 542,000

Beef Production Unit: Pound
465.7 million ∨ 2.7 %
Previous week 478.8million

Live Cattle Unit: Dollar/100 pound
$ 217.91 ∨ $ 0.74
Previous week $218.65

Choice/Select Beef Cutout

The Choice beef cutout trended lower for the second consecutive week and decreased 1.5% from last week to an average of $3.77/lb., which was down 9% from last year but up 21% from 2024. The Choice beef cutout reached a record high of $4.14/lb. in the first week of September 2025. So far in 2026, the high for the Choice cutout was $4.02/lb. in mid-March.

After edging just slightly lower last week, the Select cutout decreased by 2.1% this week to an average of $3.56/lb., which was down 8% from last year but up 19% from 2024. The Select cutout reached a record high of $3.95/lb. in mid-March of this year.

Choice/Select Spread

The Choice/Select spread widened from $20.00/cwt last week to $21.67/cwt this week. This compared to a spread of $26.88/cwt last year and $12.70/cwt in 2024. The share of fed beef production grading Select was only 9.1% year-to-date, down from 12.7% last year, while the share grading Choice was 72.8%, steady with last year. For the week ending August 22 (which is the latest available data) 10.8% of fed beef production graded Select, down from 13.5% for the same week last year.

Prime Beef Production and Cutout

The share of fed beef production grading Prime is up massively from last year's already high levels. From January through the week ending August 22 (the latest available data), 15.1% of fed beef production graded Prime, up from 11.5% last year. For the week ending August 22, the share of fed beef production grading Prime was 12.9% (revised up from 12.5% that was originally reported), up from 9.7% last year. The share reaches its lowest level of the year in July and August during the hotter weather before rebounding from September through the end of the year. The Prime cutout is published on Mondays, and for the week ending August 28, it averaged $4.15/lb., up 5% from the prior week but down 8% from last year (the week ending September 4 has not been published yet because of the Labor Day holiday on Monday, September 7). The Prime/Choice spread was 34 cents/lb. So far this year, the Prime/Choice spread has averaged just 17 cents/lb. compared to 36 cents/lb. last year.

Choice Beef Primal Values

Compared to the prior week, the Choice rib primal value was up 3%, while values trended lower for the other Choice primals: chuck (-1%), loin (-1%), round (-3%), short plate (-5%), brisket (-6%), and flank (-9%).

Wholesale Choice Ribeye Prices

Wholesale prices for Choice boneless, heavy ribeyes have been trending seasonally higher for the last seven weeks since late-July. This week, prices increased 2% from the prior week to $15.05/lb. – which was the second highest weekly price after the record high of $15.14/lb. in December 2024 and the third week that prices have topped $15/lb. Last year, prices peaked for the year during the first week of September at $14.72/lb. This week, prices were up 2% from last year (which was the annual 2025 high) and up 51% from 2024.

Wholesale Beef Trim Prices

50% beef trim prices have been trending lower since the beginning of July, but prices dropped more sharply this week and were down 23% from the prior week to an average of $1.00/lb. this week, which was the lowest since February 2025. Prices were down 37% from last year and down 26% from 2024.

Domestic 90% beef trim prices edged down 0.7% from the prior week to $4.49/lb. this week, up 3% from last year and up 20% from 2024. Prices reached a record high $4.63/lb. for the week ending July 11 and have since pulled back but held at historically high levels. Demand remains strong and supplies are tighter for domestic lean beef due to smaller cow slaughter.

Imported 90% beef trim prices were not reported this week for Aus/NZ. Last week, prices edged down 0.7% from the prior week to $3.48/lb., which was down 7% from last year but up 18% from 2024. Imported 90% beef trim prices reached a record $4.01/lb. in mid-November, but prices have adjusted down from that record.

Beef Production, Cattle Slaughter and Cattle Weights

Weekly estimated beef production was 465.7 million lbs., down 2.7% from the prior week but up 7.7% from last year (when Labor Day fell on September 1 compared to September 7 this year). 2026 year-to-date production was down 4.5% from last year.

Weekly estimated slaughter was 526,000 head, down 3.0% from the prior week but up 6.5% from last year. Saturday cattle slaughter was estimated at 17,000 head this week, down from 24,000 head the prior week and up from 6,494 head last year. Year-to-date slaughter was down 6.9% from last year (because Labor Day fell on September 1 last year compared to September 7 this year).

Live weights averaged 1,442 lbs., up 4 lbs. from the prior week and up 11 lbs. from last year. Dressed weights averaged 887 lbs., up 2 lbs. from the prior week and up 11 lbs. from last year.

Cash Steer Prices and Live Cattle Futures

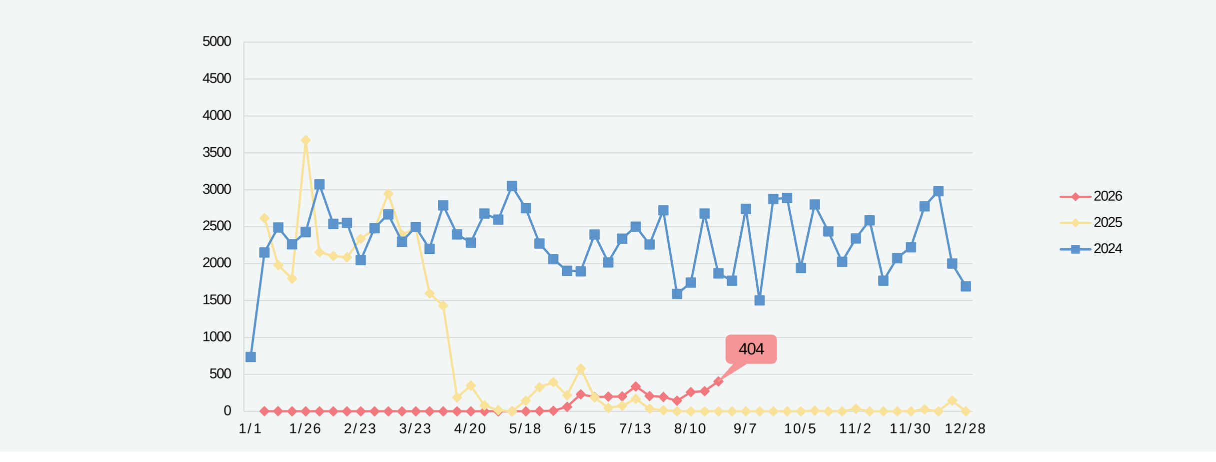
Cash steer prices trended lower over the last four weeks, with this Friday's average at $217.91/cwt, down $0.74/cwt or -0.3% from the previous Friday. Cash steer prices had reached a record of nearly $263/cwt in mid-June.

Live cattle futures contracts rebounded modestly this week after trading at the lowest level since early December the prior week. On Friday, futures traded at: October: $212.95 (+$1.22 from the previous Friday), December: $214.73 (+$1.00), and February: $216.58.

Beef Export Volume

From August 21 to 27, 2026, U.S. beef exports increased 2% from the previous week to 12,026 tons, of which exports to China was 404 tons.

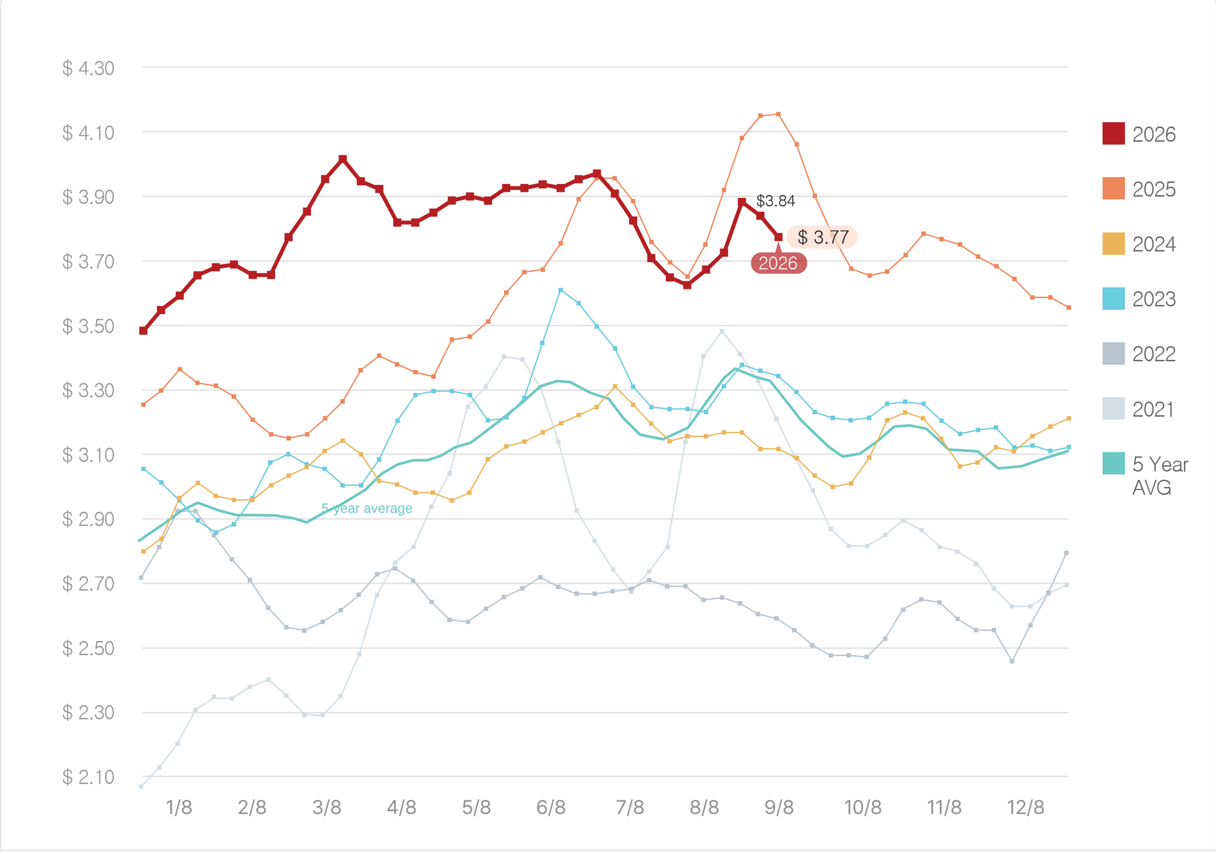
Ton



*Note: Updated as of August 27, 2026./ *Exports from January 1 to August 27, 2026 totaled 2,716 tons.
This weekly export data may be revised, with any revisions reflected in the following week's report

Beef Primal Values

Dollar/pound



Beef Primal Values

Dollar/pound

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50% trim
9/6/2024	3.11	2.98	4.80	2.75	2.73	3.75	2.52	2.19	1.77	1.35
9/5/2025	4.14	3.87	6.42	3.74	3.62	4.97	3.36	2.63	2.34	1.58
9/4/2026	3.77	3.56	6.38	3.28	3.10	4.64	3.28	2.50	1.74	1.00
Compared to 2024	−9%	−8%	−1%	−12%	−14%	−7%	−2%	−5%	−26%	−37%
Compared to 2023	21%	19%	33%	19%	13%	24%	30%	14%	−2%	−26%

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

U.S. pork market trends

U.S. Pork Market Trend

U.S. pork market trends

Cutout Unit: Dollar/pound
$ 0.95 ∨ $ 0.02
Previous week $0.97

Slaughter Number Unit: Head
2.315million ∨ 2.6 %
Previous week 2.377million

Pork Production Unit: Pound
490.8million ∨ 2.5 %
Previous week 503.4million

Live Hog Unit: Dollar/100 pound
$ 88.03 ∨ $ 1.54
Previous week $89.57

Pork Cutout

The pork cutout decreased by 1.6% from the prior week to an average of $0.95/lb. this week, which was down 17% from last year and down 1% from 2024. The pork cutout had reached $1.04/lb. the week of July 24, which was likely the high point for the year (compared to an annual high of $1.16/lb. last year), but it has since been trending lower. The cutout has been below year-ago levels each week since mid-May (with bellies and hams as the two main drags on the cutout).

Pork Primals

Compared to the prior week, values increased for the picnic (+1%) and rib (+1%) primals, while the butt and ham primal values were steady. Values trended lower for the loin (-1%) and belly (-6%) primals.

Wholesale Ham (Bone-in and Boneless) Prices

After decreasing over the previous five weeks, prices for heavy bone-in hams held steady this week at an average of $0.73/lb. Prices were down 33% from last year and down 24% from 2024 and have been below year-ago levels since May. Prices had rebounded 41% from $0.75/lb. in mid-June to an average of $1.07/lb. in mid-July, which was the highest since December. Prices typically peak for the year in late July/early August, and last year they peaked at an average of $1.21/lb. in early August, so the high for this year was likely the $1.07/lb. in late July.

Reported spot boneless, boxed rollout ham prices can be volatile on thin trading volumes. This week, the trading volume was 79,000 lbs., down from 145,000 lbs. last week and from 89,000 lbs. two weeks ago. Prices traded in a range between $1.21 and $1.86/lb. this week for an average of $1.32/lb., which was down 2% from the prior week and the lowest since April (also the second lowest weekly value so far this year). Prices were down 23% from last year and down 7% from 2024 this week, and prices have been below year-ago levels since early May.

Wholesale Medium Trimmed Sparerib Prices

Wholesale prices for frozen, medium trimmed spareribs jumped ahead of the Labor Day holiday, with prices increasing 25% from the prior week to an average of $2.01/lb., the highest since mid-May. Prices were up 22% from last year and up 43% from 2024. Prices have been above year-ago levels almost every week so far this year.

Pork production, Hog slaughter and Hog weights

Weekly estimated pork production was 490.8 million lbs., down 2.5% from the prior week and down 0.2% from last year (even though last year's total included the Labor Day holiday with Labor Day falling one week earlier last year on September 1 vs. September 7 this year). Year-to-date pork production was up 0.9% from last year. Pork production has been lower each week except one since mid-July, and for the last six weeks, production averaged down 1.0% year-over-year.

Weekly hog slaughter was 2.315 million head, down 2.6% from the prior week and down 0.1% from last year. Year-to-date 2026 hog slaughter was down 0.1% from last year.

Live weights averaged 284 lbs., steady with the prior week and down 1 lb. from last year. Dressed weights averaged 212 lbs., steady with the prior week and with last year.

Cash Hog Prices and Lean Hog Futures

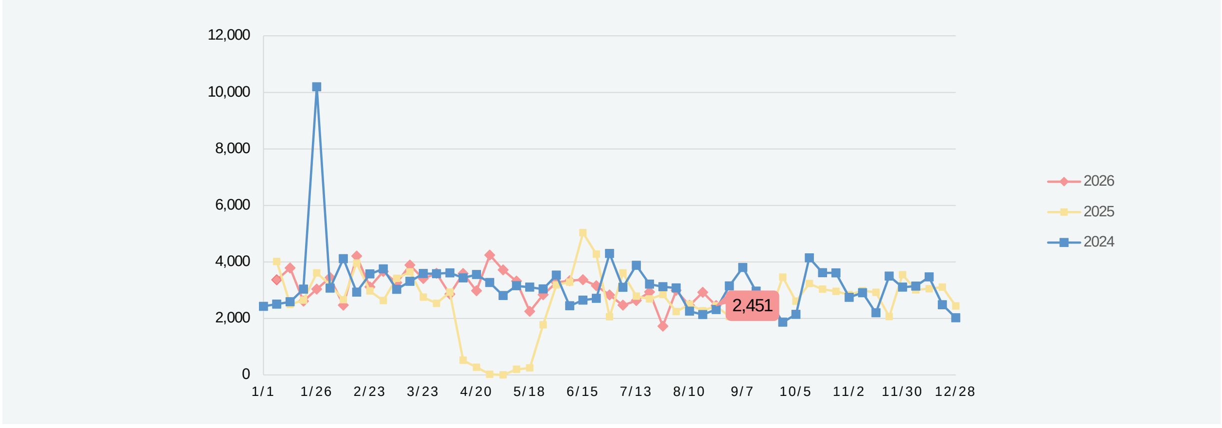
Cash hog prices were not reported this Friday, September 4, but on Thursday, September 3, cash hog prices averaged $88.03/cwt, down $1.54/cwt or -1.7% from the previous Friday.

This week, lean hog futures contracts rebounded and traded at the highest level since early August before trading lower on Friday and closing at: October: $82.30 (+$0.40 from the previous Friday), December: $72.48 (+$0.18), February: $75.23 (+$0.25), and April: $81.05 (+$0.40).

Pork Export Volume

From August 21 to 27, 2026, U.S. pork exports increased 0.2% from the previous week to 29,963 tons, of which exports to China was 2,451 tons, down 17% from the previous week.

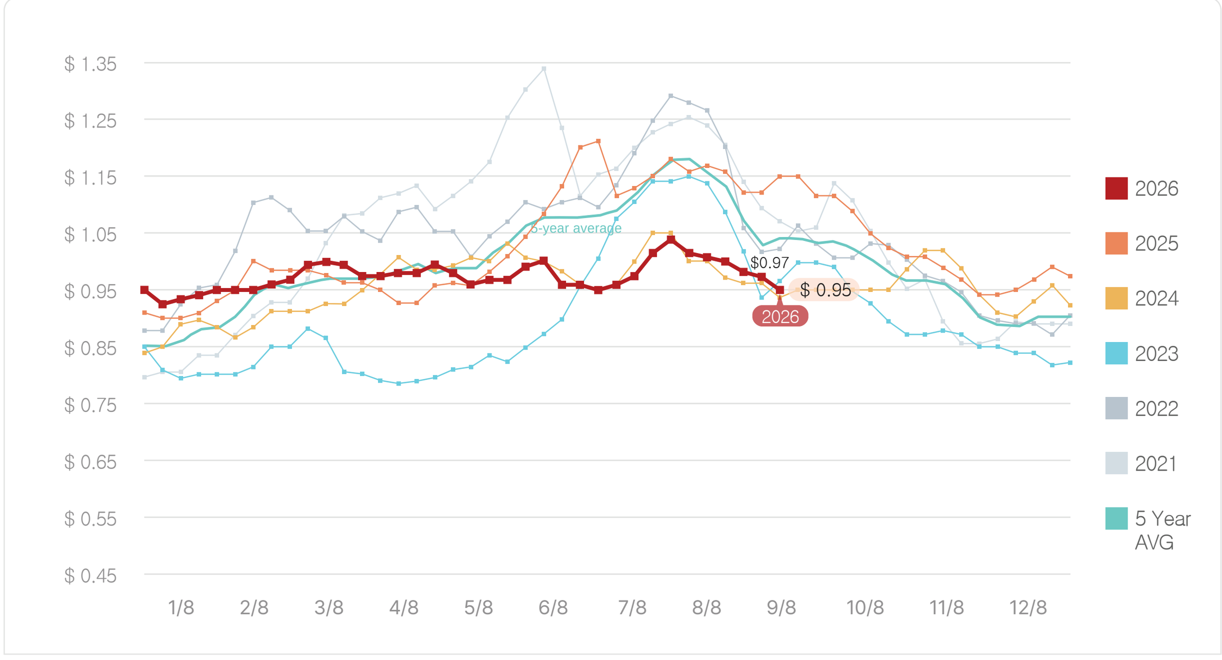
Ton



*Note: Update August 27, 2026./ *Exports from January 1 to August 27, 2026 totaled 106,320 tons.
This weekly export data may be revised, with any revisions reflected in the following week's report.

Pork Cutout Weekly Price

Dollar/pound



Pork Primal Values

Dollar/pound

Pork	Carcass	Loin	Butt	Picnic	Rib	Ham	Belly
9/6/2024	0.96	0.94	1.07	0.79	1.29	0.93	1.23
9/5/2025	1.15	0.97	1.25	0.88	1.72	1.05	1.83
9/4/2026	0.95	0.90	1.15	0.66	1.63	0.73	1.47
Compared to 2024	−17%	−8%	−8%	−25%	−5%	−31%	−20%
Compared to 2023	−1%	−5%	8%	−17%	27%	−21%	19%

Note: The above price is a wholesale price in the United States based on the Big rib(primal) and may differ from export prices.

U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

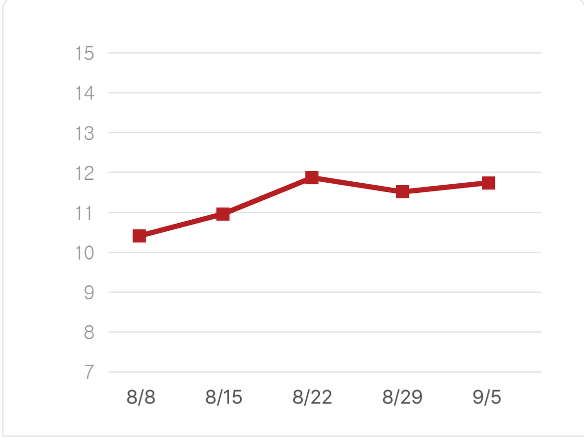
Unit : US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

IMPS # Item	8/8	8/15	8/22	8/29	August Average	9/5
112A Ribeye Roll, boneless, light	29.53	30.87	31.68	32.52	30.52	33.11
114 Shoulder clod	8.57	8.57	8.94	9.13	8.75	8.70
116A Chuck Roll neck-off	10.46	10.95	11.89	11.57	11.05	11.70
120 Brisket, boneless	10.51	10.76	11.00	10.67	10.64	10.27
123A Short Rib	15.39	15.56	16.09	16.47	15.75	16.48
160 Round, bone-in	10.28	9.93	9.80	12.53	10.45	–
167A Knuckle, peeled	9.70	9.93	10.27	10.17	9.89	9.73
168 Top Inside Round	8.80	9.06	9.43	8.91	9.00	8.76
170 Gooseneck Round 18-33	7.93	8.69	8.69	8.83	8.47	8.59
180 Strip Loin, boneless, 1x1	19.37	20.22	21.28	21.61	20.31	21.51
184 Loin, top butt, boneless	10.61	10.95	11.43	11.29	11.02	11.46
189A Tenderloin trimmed heavy	35.02	36.33	38.66	38.31	36.37	37.34
193 Flank Steak	18.40	17.43	17.56	16.35	17.74	14.69
Primal cut, Rib	12.91	13.21	13.78	13.65	13.22	14.03
Primal cut, Arm Chuck	6.95	7.07	7.38	7.31	7.13	7.21
Primal cut, Round	6.83	6.94	7.21	7.05	6.96	6.82
Primal cut, Loin	9.76	10.00	10.46	10.37	10.04	10.22

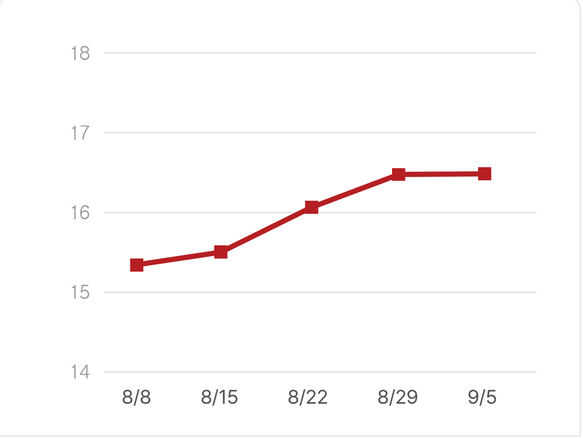
Beef Chuck Roll

$/Kg



123A Short Rib

$/Kg



U.S. Pork Wholesale Prices

Unit: US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

BPN # Item	Similar IMPS#	8/8	8/15	8/22	8/29	August Average	9/5
U40 Loin, trim	410	2.45	2.47	2.42	2.34	2.39	2.25
U41 Tenderloin, 1.25 down	415	4.22	4.24	4.17	4.17	4.22	4.26
U50 Picnic, smkr trm combo	405	2.14	2.13	2.10	2.08	2.07	2.08
U42 Boston butt trim	406	2.77	2.74	2.71	2.79	2.75	2.80
U44 Sparerib, 25#/dn-lgt	416	3.53	4.42	4.31	4.46	4.28	3.73
U46 Ham, bone in trimmed	401	1.99	2.04	1.98	1.60	1.95	1.60
U48 Belly, skin-on, fresh	408	4.25	4.48	4.44	4.26	4.33	4.20
U54 Front Feet, Toes on	420	1.77	1.82	1.76	1.84	1.79	1.80
U51 Neck Bones	421	0.99	0.97	1.04	1.02	1.00	1.03
Cheek Meat, trimmed	N/A	2.29	2.29	2.24	2.22	2.27	2.22
Al Backribs 2.0#/up 1 pc Vac, FZN	422	6.21	6.02	5.61	5.25	5.75	–

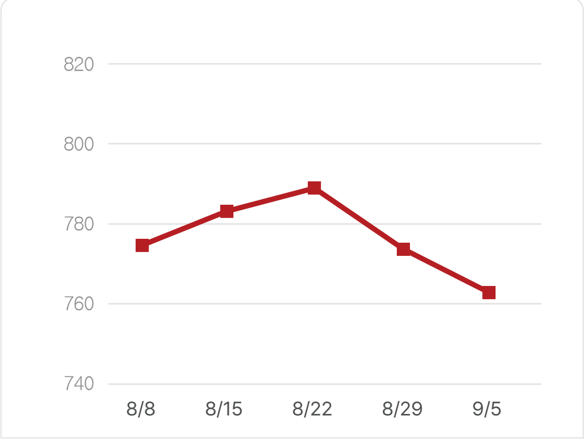
CARCASS PRICE

Unit: US $/kg, FOB Plant

	8/8	8/15	8/22	8/29	August Average	9/5
Beef Carcass	774.77	783.09	788.81	774.03	777.45	761.53
Pork Carcass	221.12	220.99	215.56	212.52	219.08	209.07

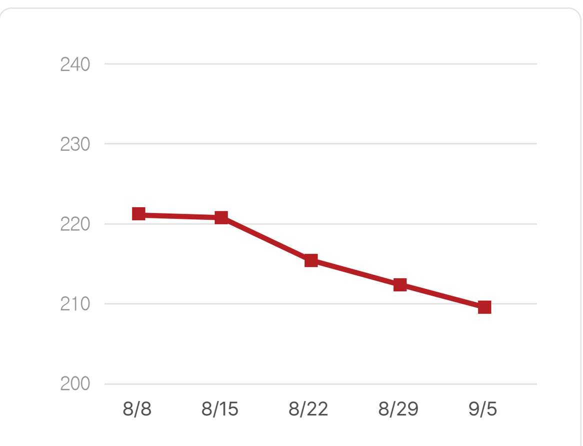
Beef Carcass

$/100Kg



Pork Carcass

$/100Kg



Source: USDA/FAS

U.S. Meat Export Federation

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