美国红肉新闻纵览
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美国农业部最新发布的主要市场指标概览

- 报告生产日期：2026年4月30日
- 报告生产日期产品：牛肉、猪肉
- 报告周期：2026年Q1
- 报告内容：2026年Q1数据及同比数据

美国牛肉市场动向

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美国牛肉市场动向

美国牛肉市场在2026年第一季度呈现出复杂的市场动态。一方面，牛肉产品的批发价格大幅上涨，反映了供应端的紧张和需求的强劲；另一方面，牛肉的零售价格涨幅相对温和，甚至出现了下跌，这表明消费者对高价牛肉的接受度开始出现分化。

牛肉零售价格方面呈现结构性分化，牛肉产品的价格涨幅大小与其加工过程的复杂程度成正比。例如，碎牛肉（Ground Beef）的价格涨幅最为温和，仅为0.2%；而经过深度加工的产品，如牛肉干（Beef Jerky）和牛肉香肠（Beef Sausage），则分别涨了2.9%和2.8%。

牛肉批发价格的大幅上涨，主要是由于供应端的紧张和需求的强劲。一方面，美国牛肉的出口需求强劲，特别是对墨西哥的出口，以及国内消费者对牛肉的需求也保持强劲。另一方面，牛肉的供应端受到多重因素的影响，包括牛群数量的减少、饲料成本的上升、以及天气因素的影响。

牛肉零售价格的温和涨幅，反映了消费者对牛肉价格上涨的接受度开始出现分化。对于高加工程度的牛肉产品，消费者可能会因为价格上涨而减少购买，或寻找替代品。而对于低加工程度的牛肉产品，消费者的接受度仍然较高，因此零售价格的涨幅相对温和。

牛肉零售价格下跌的原因，可能是零售商为了吸引消费者，而采取了一些促销活动，或者是消费者对牛肉的需求开始出现疲软。

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Beef Cutout Value
Live Cattle Price
Cattle on Feed
Fed Beef Production
Export
Cattle Storage
Corn Price
Pork Cutout Value
Live Hog Price
Pork Production
Export
Cattle Storage
Corn Price

Summary of Key Market Indicators Update by the US Department of Agriculture

– Cattle on Feed	As of April 1, 2026
– Fed Beef Production	Year to Date
– Export Volume	As of February 2026, variety meat excluded
– Cattle Slaughter	As of the end of February 2026
– Corn Price	February 2026 futures price compared to the previous year

– Pork Production	Year to Date
– Export Volume	As of February 2026, variety meat excluded
– Cattle Slaughter	As of the end of February 2026
– Corn Price	February 2026 futures price compared to the previous year

U.S. Beef Market Trends

The Choice-Select cutout value began week-to-week losses, before trending higher for two weeks prior to falling again this week, to end lower, for the second week in a row. The cutout value increased nearly over the following three weeks before stabilizing last week. This week, the cutout value decreased $3.85 to $529.00 per cwt. The Choice-Select spread narrowed to $29.00 per cwt, down $0.64 from last week.

Live cattle futures extended their rally from the October 2025 lows and in late 90 (Week the week, when compared to the previous week. Nearby April futures closed at $246.00 per cwt, up $2.08 from last week. Deferred futures also posted gains, with the back month gaining Choice-Select 75 lbs. steers and heifers from 10 lbs and over.

Fed cattle prices have trended higher since a seasonal low last year, when Nearby April futures hit $195 per cwt. Nearby April futures now 75 lbs and over.

Fed cattle slaughter has been relatively steady since the beginning of the year, averaging 2.5% higher than the same weeks last year. Slaughter weights have been relatively steady, with the average carcass weight for the last four weeks 15 lbs heavier than last year. Beef production has been relatively steady, with the average carcass weight for the last four weeks 15 lbs heavier than last year. Beef production has been relatively steady, with the average carcass weight for the last four weeks 15 lbs heavier than last year. Beef production has been relatively steady, with the average carcass weight for the last four weeks 15 lbs heavier than last year.

Compared to last week, carcass trimmed (Item 1) for the Choice 90 primal fell (increased) by $0.99 (0.7%) to $142.00 per cwt. Compared to last week, the primal value of the Choice 90 primal fell (increased) by $0.99 (0.7%) to $142.00 per cwt.

Fore-hand (Item 2) 90, 2.5% (1.5% decreased) 7% from the previous week to 2.5% of carcass, of which equals to 3 lbs (lower) 7% from the previous week.

Week Ending
Week Ending
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