美国红肉新闻纵览
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美国牛肉市场动向

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指标综合价	环比	同比
$3.82	$0.10	
↑ +$0.82		

屠宰数量	环比	同比
51.2万	3.9%	
↑ +1.9万		

牛肉产量	环比	同比
4.614亿	4.0%	
↑ +0.183亿		

活牛价格	环比	同比
$245.58	$0.72	
↑ +$24.08		

美国牛肉期货产品(Boxcut)周一、周二、周三、周四、周五、平均结算价变动情况。

本周期内平均结算价为$3.82/磅，比上周上涨$0.10/磅，涨幅为2.7%，比去年同期上涨$0.82/磅，同比涨幅为27.5%。

本周期内屠宰量为51.2万头，环比增加1.9万头，同比增加1.2万头。

本周期内牛肉产量为4.614亿磅，环比增加0.183亿磅，同比增加0.184亿磅。

活牛价格为$245.58/磅，比上周上涨$0.72/磅，同比上涨$24.08/磅。

注：以上数据为美国农业部（USDA）公布的最新数据，统计截至2026年3月。

周度牛腩期货价

牛肉初级分部品价格

Beef	Choice Cutout	Select Cutout	Rib	Chuck	Round	Loin	Strlnoi	Short Plate	Flank	50% trim
4/13/2026	4.10	3.78	4.40	2.51	2.47	4.08	2.44	2.34	1.52	0.94
4/10/2026	3.37	3.18	3.69	2.58	2.74	4.58	2.62	2.27	1.64	1.17
4/7/2026	3.82	3.54	5.27	3.21	3.23	5.14	2.44	3.01	2.18	1.69
上周变化	14%	21%	17%	25%	18%	12%	32%	32%	33%	44%
与去年相比	27%	20%	20%	28%	31%	26%	41%	29%	43%	70%

注：以上数据为美国农业部最新数据，经过美国农业部核实更新，因此与上一份报告有差异。

美国猪肉市场动向

[illegible]

猪肉综合价	环比	同比
$0.98	$0.01	
↑ +$0.67		

猪肉产量	环比	同比
5.394亿	3.1%	
↑ +0.320亿		

生猪价格	环比	同比
$89.36	$0.03	
↑ +$69.39		

美国猪肉期货周一、周二、周三、周四、周五、平均结算价变动情况。

本周期内平均结算价为$0.98/磅，比上周上涨$0.01/磅，同比上涨$0.67/磅，涨幅为68.3%。

本周期内屠宰量为1.2万头，环比增加0.1万头，同比增加0.1万头。

本周期内猪肉产量为5.394亿磅，环比增加0.320亿磅，同比增加0.320亿磅。

生猪价格为$89.36/磅，比上周上涨$0.03/磅，同比上涨$69.39/磅。

注：以上数据为美国农业部最新数据，经过美国农业部核实更新，因此与上一份报告有差异。

周度猪肉期货价

猪肉初级分部品价格

Pork	Carcass	Loin	Butt	Picnic	Rib	Ham	Belly
4/13/2026	1.26	0.97	1.23	0.73	1.69	0.94	1.27
4/11/2026	0.93	0.88	1.08	0.71	1.49	0.82	1.27
4/10/2026	0.98	0.90	1.18	0.76	1.66	0.80	1.50
与上周相比	6%	3%	7%	6%	12%	-2%	18%
与去年相比	-2%	-1%	-3%	-3%	-1%	-15%	18%

注：以上数据为美国农业部最新数据，经过美国农业部核实更新，因此与上一份报告有差异。

美国猪肉和牛肉产量预测

[illegible]

美国季度牛肉产量预测

美国季度猪肉产量预测

美国牛肉胴体批发价格(美元/磅)(美国农业部)

[illegible]

部件 # 产品	Wk 04/04	3/31	3/30	3/27	3/26	4/4	4/11
112A Ribeye Roll, boneless, light	28.18	28.01	27.98	28.54	28.09	28.08	25.88
114 Shoulder clod	8.57	8.44	8.26	8.38	8.15	8.29	8.29
116A Chuck Roll neck off	11.45	11.43	10.87	11.25	10.63	10.45	10.49
120 Briskets, boneless	5.89	10.33	10.33	10.04	10.68	10.67	10.67
123A Short Ribs	13.76	13.90	13.82	13.67	13.74	12.22	
180 Round, bone in	11.07	11.07	10.93	11.47	11.57	10.89	
181A Knuckle, peeled	15.78	10.96	10.98	15.78	10.91	9.53	
185 Strike, bone in	10.32	10.17	9.30	10.07	9.30	9.03	
175 Gooseneck Round 18-33	9.95	9.87	9.51	9.71	9.42	8.64	
180 Strip Loin, boneless, 1/1	23.96	24.03	24.57	23.91	24.35	20.49	
184 Loin, top butt, boneless	14.32	14.46	13.83	14.17	14.14	13.31	
185A Tenderloin trimmed heavy	34.34	35.20	35.61	34.75	34.08	33.32	
193 Flank Steak	17.17	18.55	18.55	17.74	16.30	13.84	
Primal cut, Rib	12.04	12.43	12.13	12.09	12.12	11.60	
Primal cut, Arm Chuck	7.46	7.49	7.31	7.60	7.26	7.27	
Primal cut, Round	7.75	7.60	7.41	7.64	7.27	7.11	
Primal cut, Loin	11.43	11.60	11.42	11.47	11.57	11.32	

牛上脑

123A 牛小肋(带骨)

美国猪肉批发价格

[illegible]

部件 # 产品	Wk 04/04	3/14	3/21	3/28	3/29	4/4	4/11
1A0 Loin, trim	410	2.24	2.25	2.21	2.26	2.16	2.19
1A1 Tenderloin, 1.25 down	415	4.04	3.90	3.90	4.02	3.95	3.95
1A5 Picnic, ares ton cutlets	401	1.86	1.88	2.31	2.31	1.87	1.96
1A2 Boston butt trim	406	2.82	2.84	2.86	2.83	2.81	2.75
1A3 Spareribs 2SA on 1gr	418	4.51	4.54	4.41	4.40	4.61	4.68
1A6 Ham, bone in trimmed	401	2.07	1.92	1.81	1.93	1.87	1.91
1A6B Ham, skin on, fresh	408	3.35	4.19	4.18	3.99	4.22	4.11
1A9 Front Feet, Tows on	420	1.24	1.25	1.25	1.24	1.20	1.27
1A7 Neck Bones	421	0.86	0.93	0.91	0.94	0.89	0.89
Cheek Meat, Trimmed	N/A	2.31	2.31	1.25	2.31	2.31	2.31
Backfats 2.5#up 1 pc slab, FZN	422	6.80	5.89	-	6.40	-	6.42

猪体价格

[illegible]

	3/14	3/21	3/28	3/29	4/4	4/11
Beef Carcass	818.95	818.47	814.09	816.53	811.43	812.72
Pork Carcass	219.89	218.42	213.36	217.11	215.84	215.50

牛腩价

猪腩价

本期牛肉数据来自美国农业部（USDA）每日市场报告，谷物价格、饲料成本数据来自芝加哥商品交易所（CME）期货市场。
本期猪肉数据来自美国农业部（USDA）每日市场报告，生猪价格数据来自美国农业部（USDA）每日市场报告。
本期牛腩数据来自美国农业部（USDA）每日市场报告，牛腩价格数据来自美国农业部（USDA）每日市场报告。
本期猪体数据来自美国农业部（USDA）每日市场报告，猪体价格数据来自美国农业部（USDA）每日市场报告。
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注：USDA代表美国农业部，FZN代表冷冻，Wk代表周，Strlnoi代表Short Plate，Rib代表肋骨，Ham代表火腿，Belly代表五花肉。

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本期牛肉数据由美国农业部（USDA）每日市场报告、谷物价格由芝加哥商品交易所（CME）期货市场提供。
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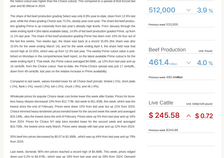
About U.S. Beef and Pork Weekly News



Video Highlights

U.S. Beef Market Trends

U.S. Beef Variety Meats

The Choice Beef cutout reached a record high of $4.12/lb. for the week of September 2025. Prices decreased for nine consecutive weeks from the beginning of November through early January, but rebounded significantly over the last two weeks. Cutout values are 15% higher than a year ago, driven by lower beef production. Rising fed cattle prices, coupled with strong demand, have pushed up wholesale beef prices. The cutout has been trending lower since then, and the week it decreased 23 to the year-ago level is $3.82/lb., which was up 2% from the year-ago level.

Among major cuts, the Select cutout reached a new record high of $3.68/lb., and it has since been trending relatively lower. This week, the cutout value decreased 1.0% from last week to $3.68/lb., down from its all-time high, but up 2% from a year ago.

The Chuck/Arm/Plate cutout was $1.23/lb.at last week and it increased to $1.30/lb.this week (trending higher). The Chuck/Arm/Plate cutout is 7% higher than a year ago. The Brisket cutout is down year-and $0.08/lb.at $1.78/lb.

The share of fed beef production grading Select was only 41% year-to-date, down from 51% a year ago. The share of production grading Prime has been 10% year-to-date, up from 9% a year ago. The share of production grading Choice is at a record low, at 49% year-to-date, down from 40% a year ago. Fed steer carcass weights have been trending higher in the year-to-date, up 1% from last year, although high loads, driven by lower production, are trending lower in the last several weeks. Cow carcass weights are down 2% year-to-date, down 2% year-to-date. The share of beef production grading Prime has been over 20% for four out of the last five weeks, up from 15% a year ago. The share of production grading Choice has been under 50% for four out of the last five weeks, down from 60% a year ago. The share of production grading Select has been high for 12 of 52 weeks, which was up from 10 in the last year. The weekly Prime cutout value is $0.98/lb., which is down 1% from last week and 3% higher than the year-ago level (trending lower in the last several weeks). The weekly Choice cutout is $3.89/lb., up 0.3% from last week and up 1% versus a year ago (trending lower). The Select cutout is $3.68/lb., up 2% from last week and up 1% versus a year ago. Trends indicate that the Prime Cutout spread was 27 cents/lb. above fed steer dressed weight price, and 20 cents/lb. above Choice cutout.

Compared to last week, values trended lower for all Chilled beef primals. Ribeye (-1%), short plate (-1%), flank (-1%), and chuck (-1%) were the most significant declines.

Wholesale prices for popular Choice cuts ended lower this week after Easter. Prices for brisket decreased 2% versus last week, down 10% from a year ago. Prices for ribeye, strip loin, and tenderloin were the end of February. Prices were down 23% from last year for ribeye, 24% down for strip loin, and 19% down for tenderloin. Ribeye and tenderloin are the most expensive primals in the fed cattle, down from the end of February. Ribeye and strip loin are 20% and 24% higher than a year ago, down from 25% and 26% higher in the last year. Prices for chuck roll ended lower for the second week and averaged $0.7/lb. the lowest since March. Prices were down for all primals except for chuck roll and flank.

Last weekly average 1-2 fed steer carcass weight, Dec.5, from last week but up 30 lbs. from last year. Dressed weights averaged 930 lbs., steady with last week and up 30 lbs. from last year.

Cash steer prices edged up by $0.10/cwt to a record $236.06/cwt.

Live cattle futures contracts continued to trade higher this week and reached new contract highs on Friday. April 2026 $1.13/lb.lb.lb.