美国肉类出口协会发行

2025

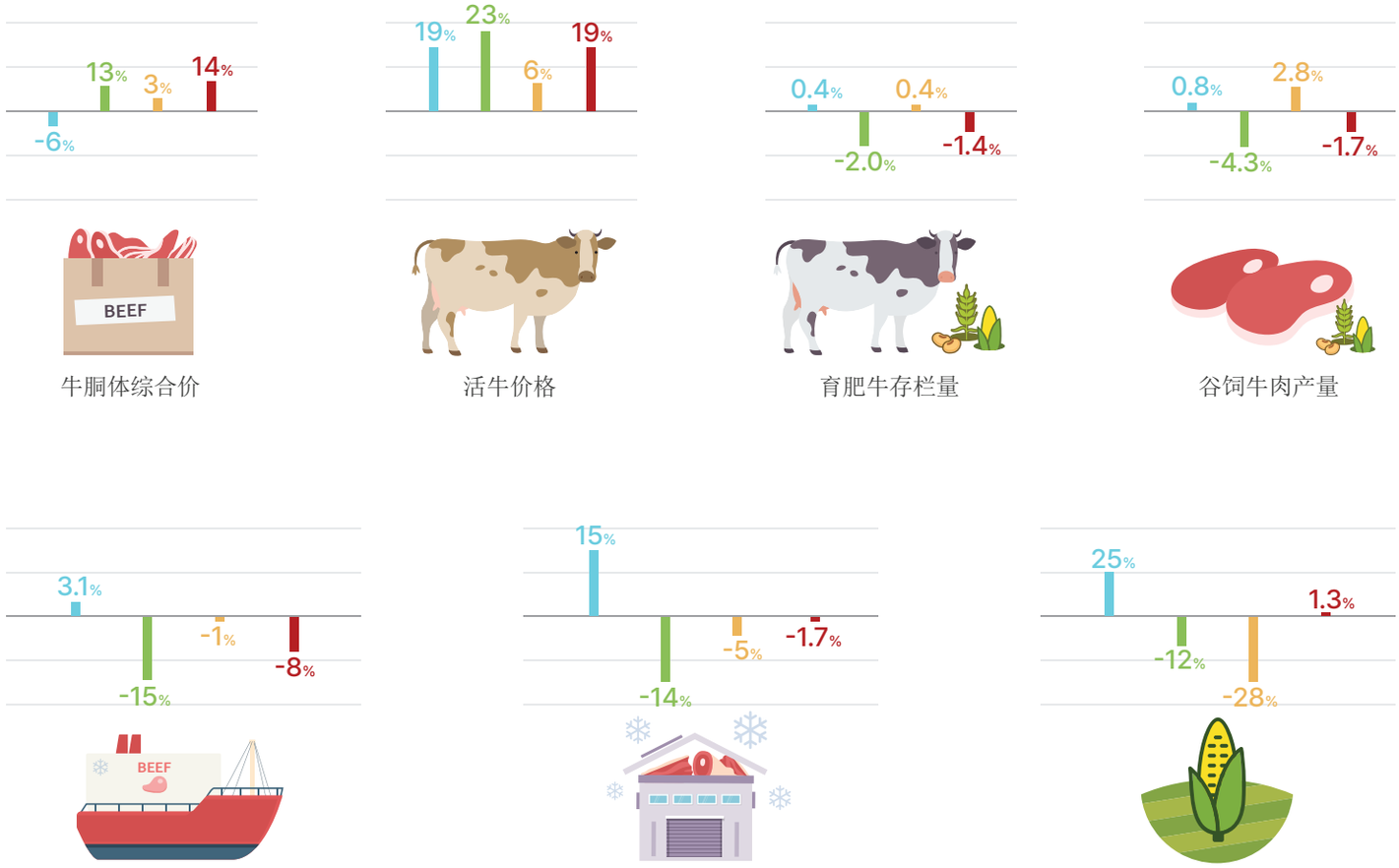
美国红肉新闻纵览

www.usmef.org.cn

更新日期 2025. 12. 12

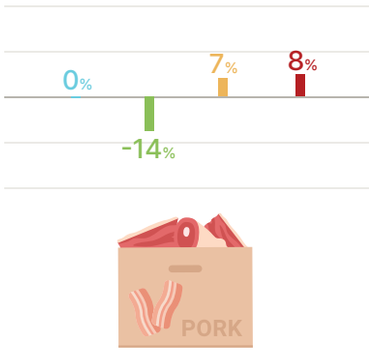
美国农业部市场指标变化趋势

美国农业部最新发布的主要市场指标概要

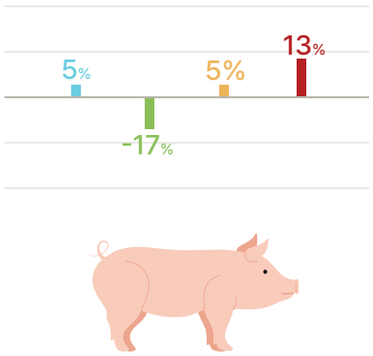


2022 Avg vs. 2021 Avg　2023 Avg vs. 2022 Avg　2024 Avg vs. 2023 Avg　2025 ytd vs. 2024 ytd

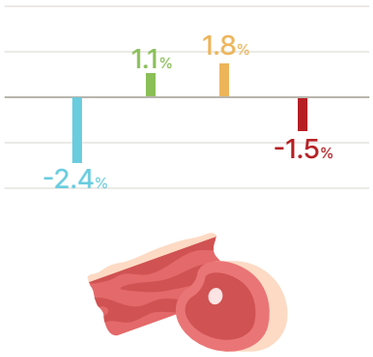
* 育肥牛存栏量	2025年11月1日
* 谷饲牛肉产量	年至今
* 出口量	2025年8月，不含副产品
* 冷冻库存量	2025年8月底
* 玉米价格	2025年8月平均价格



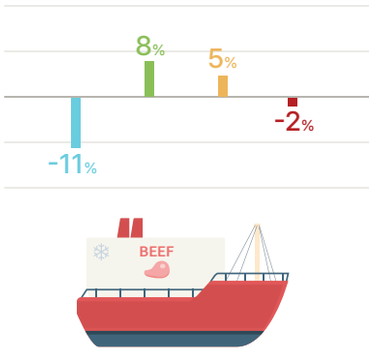
猪胴体综合价



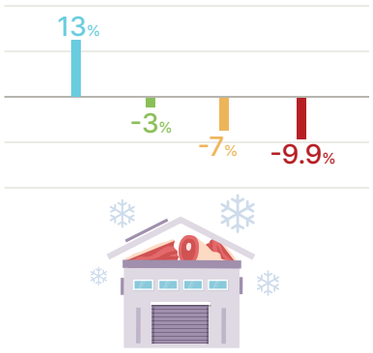
生猪价格



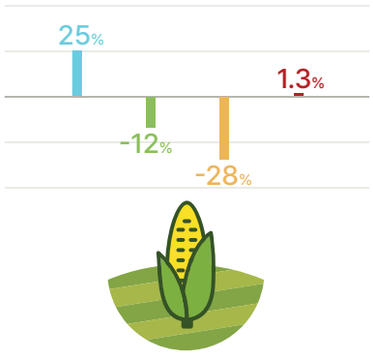
猪肉产量



出口量



冷冻库存量



玉米价格

2022 Avg vs. 2021 Avg　2023 Avg vs. 2022 Avg　2024 Avg vs. 2023 Avg　2025 ytd vs. 2024 ytd

* 猪肉产量	年至今
* 出口量	2025年8月，不含副产品

* 冷冻库存量	2025年8月底
* 玉米价格	2025年8月平均价格

美国牛肉市场趋势

美国牛肉市场动向

9月第一周，精选级牛胴体综合价触及4.14美元/磅的历史高点，随后自9月中旬至10月初的五周内逐步回调，并于10月中旬稳定在3.66美元/磅。10月最后两周价格回升后，近五周小幅走低。本周精选级牛胴体综合价环比下降0.05美元至3.64美元/磅，较去年同期上涨17%，较2023年同期上涨25%。当前价格继续受到强劲和有韧性的需求及较低的产量水平支撑。

精选级与可选级综合胴体价差从上周的14.42美元/百磅收窄至本周的12.37美元/百磅，较去年同期的33.64美元/百磅和2023年同期的31.71美元/百磅显著收缩。

精选级牛胴体初级分割部位价格环比变动方面，前胸（brisket）上涨2%，胸腹（short plate）和腹胁（flank）保持平稳，其他部位走低：肋排（rib）下跌1%、腰脊（loin）下跌1%、肩胛（chuck）下跌2%、后腿（round）下跌2%。

精选级修整牛肩胛（Shoulder clod）价格于6月末达到年度峰值4.51美元/磅。自11月以来价格持续下行，本周均价为3.44美元/磅，环比下跌3%，较四周前下跌10%。然而，目前的价格仍显著高于去年同期水平，较去年上涨9%，较2023年上涨14%。当前价格为5月中旬以来最低。去年该产品的价格在12月最后三周呈上涨趋势，而2023年同期则为下跌。

50%牛碎肉价格自5月中旬至7月中旬持续上涨，并于7月中旬创下2.62美元/磅纪录，主要受育肥牛产量锐减及季节性碎牛肉需求支撑。此后价格经历季节性回调，自10月中旬至三周前重现涨势，并于三周前触及1.74美元/磅的8月以来高点。本周价格环比反弹4%至1.67美元/磅，较去年同期上涨115%，较2023年同期上涨200%。

90%牛碎肉价格于9月初达历史峰值4.35美元/磅，此后整体下行。本周价格微降1%至3.98美元/磅，为6月以来最低，但受国内瘦肉供应紧张影响，仍较去年及2023年同期分别上涨25%和48%。

本周预估牛肉产量为5.346亿磅，环比（前一周包含感恩节假期）增长20.7%，同比微增0.4%。2025年至今累计牛肉产量同比下降3.5%。（#1）

本周预估活牛屠宰量为60万头，环比（前一周包含感恩节假）增长20.5%，但同比下降2.3%。2025年至今累计屠宰量同比下降6.3%。（#2）

本周活牛宰前均重1,460磅，环比增加2磅，同比增加26磅；宰后胴体均重893磅，环比增加1磅，同比增加24磅。

活牛现货价格于8月末接近245美元/百磅的历史高点后持续回落。本周价格较上周五反弹10.68美元/百磅，均价达220.02美元/百磅。活牛期货合约自10月中旬至11月中旬因市场对政府调控牛肉价格政策的反应而持续深跌。两周前合约价格跌至7月初以来最低水平，但上周下半周开始回升，本周强劲反弹并收于11月初以来高位：12月合约227.15美元/百磅（较上周五上涨11.57），26年2月合约227.15美元/百磅（上涨9.30），26年4月合约227.68美元/百磅（上涨8.13）。

2025年10月24日至30日，美国牛肉出口量环比下降19%至10,249吨，其中对华出口仍为零。

美国牛肉市场趋势

胴体综合价

单位：美元/磅

$ 3.64 ∨ **$ 0.05**

前一周 $3.69

屠宰数量

单位：头

60.0万 ∧ **20.5 %**

前一周 49.8万

牛肉产量

单位：磅

5.346亿 ∧ **20.7 %**

前一周 4.429亿

活牛价格

单位：美元/100磅

$ 220.02 ∧ **$10.68**

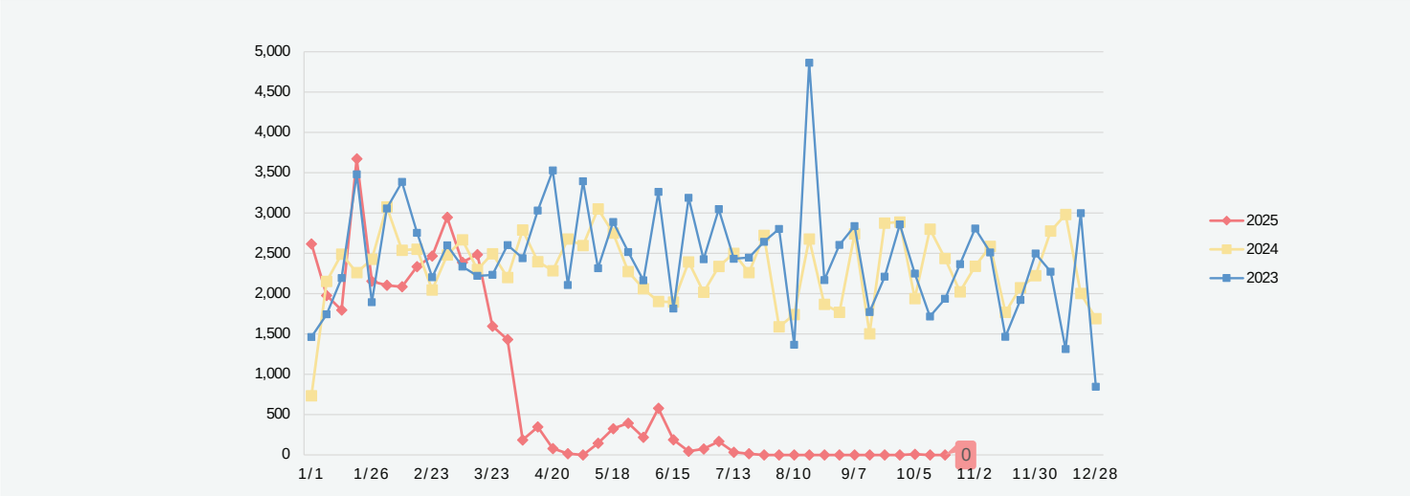
前一周 $209.34

#1 美国农业部将
上周数据修正为4.429亿磅

#2 美国农业部将

上周数据修正为49.8万头

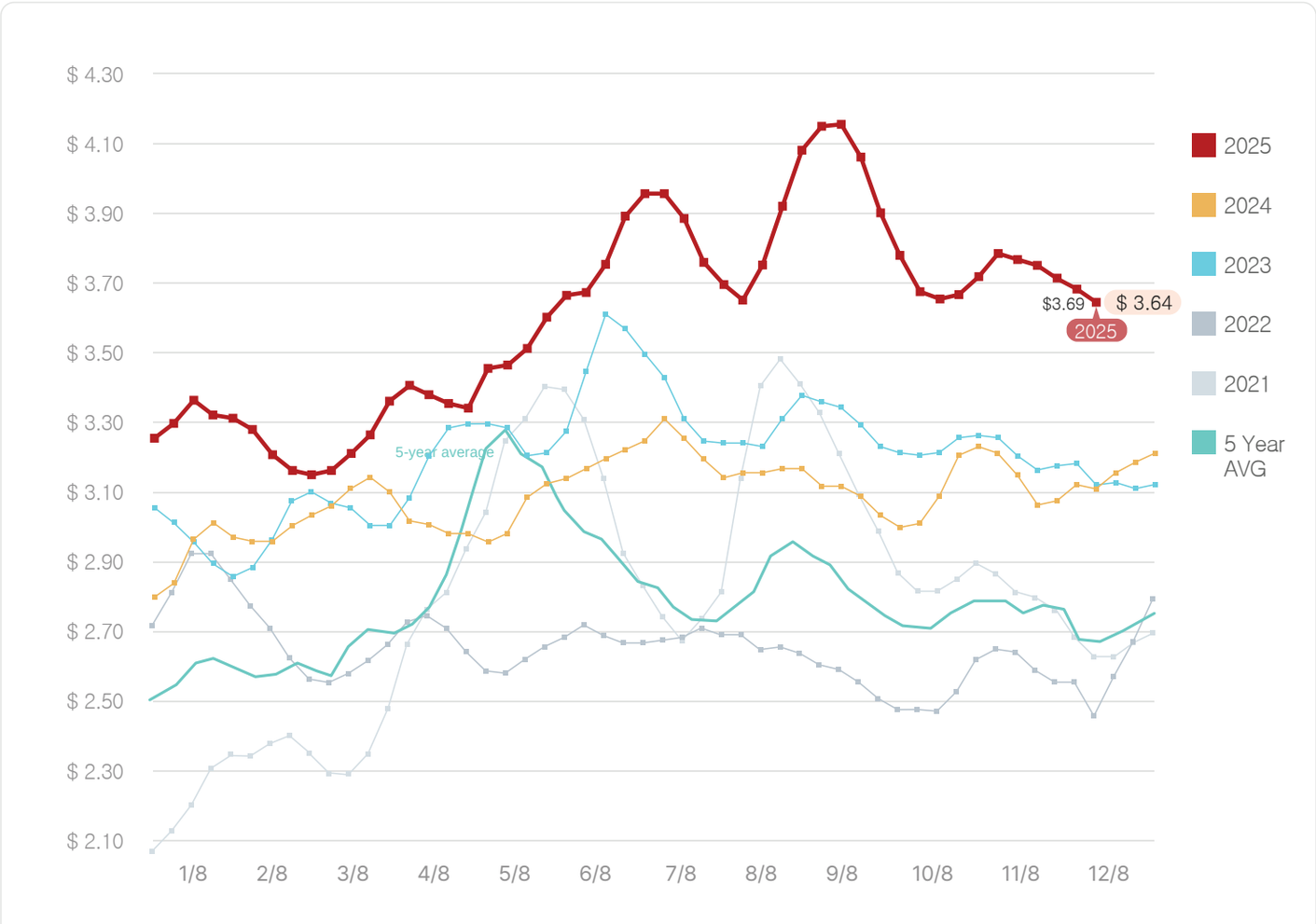
吨



注：2025年10月30日更新。 / *2025年1月1日至10月30日，出口总量34,959吨

周度牛胴体综合价

美元/磅



牛肉初级分割品价格

美元/磅

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
12/8/2023	2.91	2.60	5.87	2.28	2.11	3.87	2.34	1.64	1.29	0.56
12/6/2024	3.10	2.77	6.23	2.46	2.39	3.90	2.51	1.82	1.48	0.78
12/5/2025	3.64	3.52	6.35	2.92	2.93	4.73	3.25	2.46	1.78	1.67
与去年相比	17%	27%	2%	19%	22%	21%	30%	35%	21%	115%
与2023年相比	25%	35%	8%	28%	39%	22%	39%	49%	39%	200%

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

美国猪肉市场趋势

美国猪肉市场动向

猪胴体综合价自5月中旬至6月底持续走高，6月末达1.21美元/磅，创2022年8月以来新高。随后进入季节性下行通道，自10月初至上周因生猪屠宰量季节性上升而连续九周下跌。本周均价环比上涨1.0%至0.95美元/磅，较去年同期上涨5%，较2023年同期上涨12%。

猪胴体初级分割部位价格环比变动方面，后腿（ham）上涨4%、腰脊（loin）上涨1%，前腿（picnic）与颈肩（butt）保持平稳，而肋排（rib）下跌1%、五花（belly）下跌1%。

重磅带骨后腿价格在6月中旬冲高至1.21美元/磅后，于7月中旬至8月初再次攀升至相同高点，创2014年以来纪录。随后自10月中旬至两周前连续六周回落。上周价格七周来首次回升，本周继续上涨，环比上涨5%至0.92美元/磅，为六周以来最高点，较去年同期下降6%，但较2023年同期上涨6%。该品类通常于10月初下跌，10月末至11月反弹，但今年未现回升态势，且近四周价格持续低于去年同期水平。不过，目前价格走势已回归典型季节性模式，即在11月末至12月初上涨，随后通常于12月后期回落。

今年以来，现货箱装去骨后腿肉价格因交易量清淡持续波动。感恩节假期前成交量已有所放大，本周为圣诞节前备货，交易量进一步扩大。本周成交量为35.7万磅，为近期较高水平，高于上周的11.8万磅及两周前的31.9万磅。本周成交价区间为1.45-2.20美元/磅，均价1.66美元/磅，较上周上涨1%。自5月至三周前，该产品价格始终高于去年同期，但本周较去年下降11%，较2023年同期上涨2%。

本周预估猪肉产量为5.877亿磅，环比（前一周包含感恩节假期）增长29.7%，同比增长4.0%。（#1）

本周生猪屠宰量为270.2万头，环比（前一周包含感恩节假期）增长29.5%，同比增长3.8%。（#2）

本周生猪宰前均重292磅，环比及同比均持平；宰后胴体均重217磅，环比及同比均持平。

上周五现货生猪价格较前周五上涨2.1%，但本周五均价较上周五微跌0.56美元/百磅至71.53美元/百磅。瘦肉猪期货合约在9月《生猪与猪肉报告》发布后于月末创下合约高点，此后持续走低。两周前各合约价格跌至4月/5月以来最低水平，但上周开始反弹，本周后期进一步回升，周五收于11月初以来高位：12月合约81.65美元/百磅（较上周五上涨1.05），26年2月合约82.28美元/百磅（上涨1.28），26年4月合约86.78美元/百磅（上涨1.88），26年5月合约90.25美元/百磅（上涨2.07）。

2025年10月24日至30日，美国猪肉出口量环比微降0.4%至31,203吨，其中对华出口2,959吨，环比下降3%。

美国猪肉市场趋势

胴体综合价 单位：美元/磅

$ 0.95 ^ $ 0.01

前一周 $0.94

屠宰数量 单位：头

270.2万 ^ 29.5 %

前一周 208.6万

猪肉产量 单位：磅

5.877亿 ^ 29.7 %

前一周 4.530亿

生猪价格 单位：美元/100磅

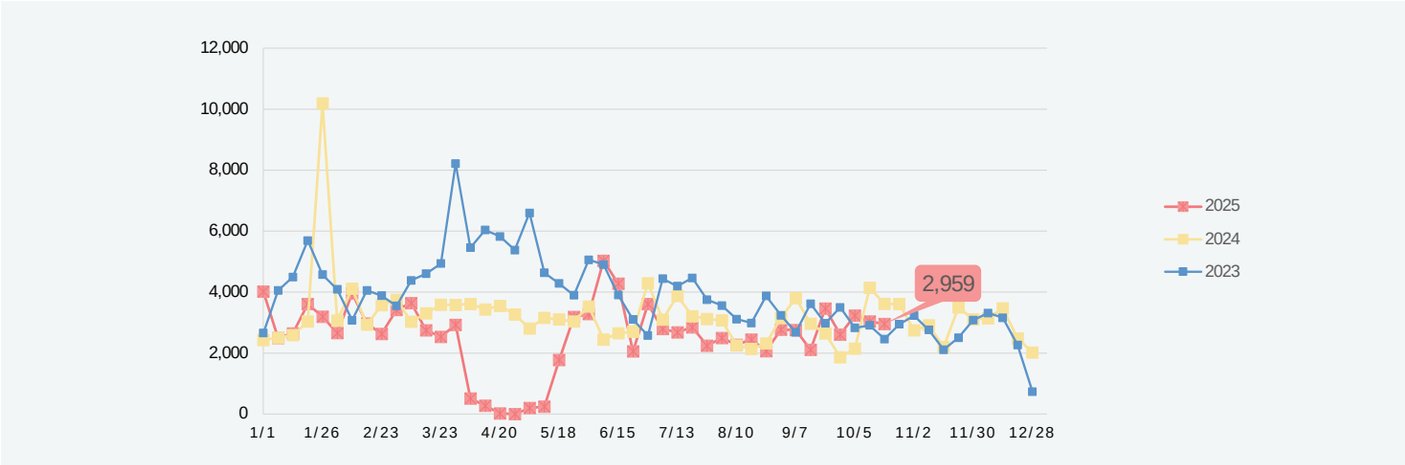
$ 71.53 ˇ $ 0.56

前一周 $72.09

#1 美国农业部将
上周数据修正为4.53亿磅

#2 美国农业部将
上周数据修正为208.6万头

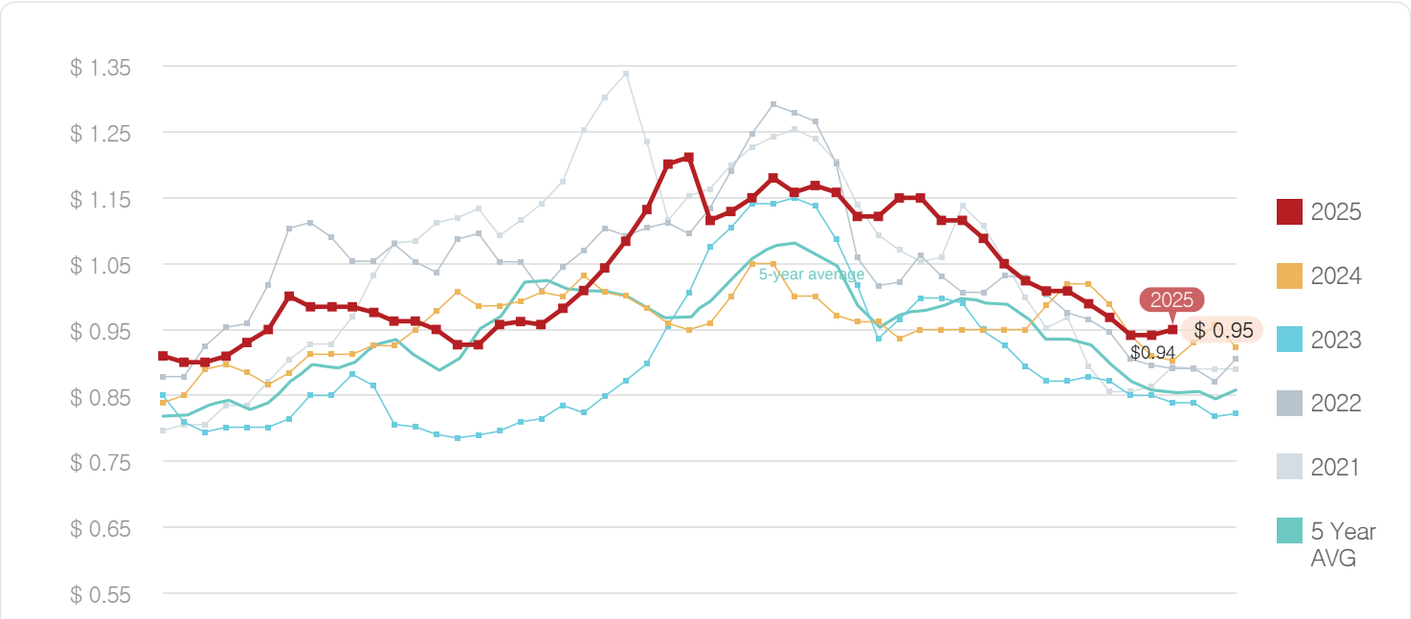
吨



注：2025年10月30日更新。 / *2025年1月1日至10月30日，出口总量111,073 吨

周度猪胴体综合价

美元/磅



猪肉初级分割品价格

美元/磅

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
12/8/2023	0.84	0.84	1.09	0.77	1.15	0.83	0.85
12/6/2024	0.90	0.80	1.06	0.74	1.45	0.93	1.07
12/5/2025	0.95	0.84	1.08	0.79	1.51	0.90	1.27
与去年相比	5%	4%	3%	6%	4%	-3%	19%
与2023年相比	12%	0%	-1%	3%	31%	8%	49%

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异.

USDA 数据报告

美国农业部发布牲畜屠宰报告

美国农业部（USDA）上周发布了截至10月31日的《牲畜屠宰报告》。2025年10月（生产天数与2024年10月相同），美国牛肉总产量为23.3亿磅，同比下降6%。月度牛只屠宰量263万头，同比下降8%，平均宰前活重同比增加30磅至1,448磅。

同期，美国猪肉产量同比微增至25.5亿磅。月度生猪屠宰量1180万头，同比下降1%，平均宰前活重290磅，同比增加3磅。

美国牛肉批发价格(美国农业部精选级)

单位：美元/千克，工厂交货价

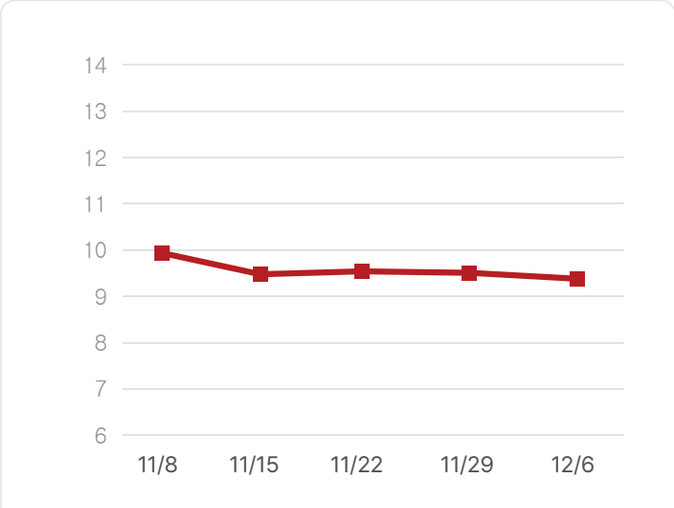
以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

IMPS # 产品	11/8	11/15	11/22	11/29	11月平均	12/6
112A Ribeye Roll, boneless, light	30.31	30.75	31.41	32.30	31.28	30.95
114 Shoulder clod	8.30	7.92	7.73	7.50	7.99	7.12
116A Chuck Roll neck-off	9.97	9.46	9.56	9.55	9.77	9.54
120 Brisket, boneless	9.93	9.99	10.05	9.91	9.90	10.15
123A Short Rib	12.21	12.31	12.83	12.90	12.66	11.88
160 Round, bone-in	9.17	9.35	10.45	-	9.59	11.37
167A Knuckle, peeled	10.76	10.66	10.41	10.10	10.52	9.33
168 Top Inside Round	8.80	8.08	8.02	7.88	8.34	7.66
170 Gooseneck Round 18-33	8.93	8.77	8.18	8.17	8.59	8.01
180 Strip Loin, boneless. 1x1	21.44	21.51	21.24	21.37	21.34	21.06
184 Loin, top butt, boneless	11.88	11.75	11.82	11.88	11.80	11.70

189A Tenderloin trimmed heavy	43.48	44.20	42.42	42.31	43.22	42.61
193 Flank Steak	16.76	15.21	14.40	14.19	15.42	13.60
Primal cut, Rib	13.79	13.95	13.98	14.10	13.94	13.97
Primal cut, Arm Chuck	6.77	6.66	6.56	6.53	6.68	6.43
Primal cut, Round	7.15	6.87	6.74	6.60	6.91	6.45
Primal cut, Loin	10.63	10.67	10.55	10.53	10.60	10.40

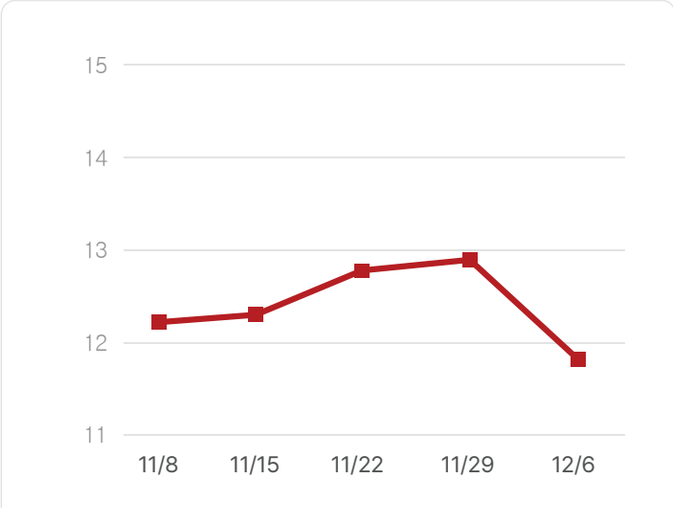
牛上脑

$/Kg



123A 牛小排(带骨)

$/Kg



美国猪肉批发价格

单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异

BPN # 产品	类似 IMPS#	11/8	11/15	11/22	11/29	11月平均	12/6
U40 Loin, trim	410	2.16	2.11	2.03	2.02	2.11	2.02
U41 Tenderloin, 1.25 down	415	4.03	3.80	3.71	3.86	3.90	3.80
U50 Picnic, smkr trm combo	405	2.29	2.15	2.31	2.34	2.26	2.26
U42 Boston butt trim	406	2.58	2.58	2.62	2.63	2.60	2.66
U44 Sparerib. 25#/dn-lgt	416	3.86	3.80	3.93	3.89	3.83	–
U46 Ham, bone in trimmed	401	2.08	2.12	2.07	2.05	2.12	2.12
U48 Belly, skin-on, fresh	408	3.69	3.86	3.76	4.03	3.81	3.63
U54 Front Feet, Toes on	420	1.13	1.46	1.37	1.42	1.33	1.10
U51 Neck Bones	421	1.08	0.90	0.84	1.04	0.96	1.01
Cheek Meat, trimmed	N/A	2.36	2.30	2.30	2.30	2.32	2.30
AI Backribs 2.0#/up 1 pc Vac, FZN	422	6.27	6.23	6.07	6.12	6.17	6.19

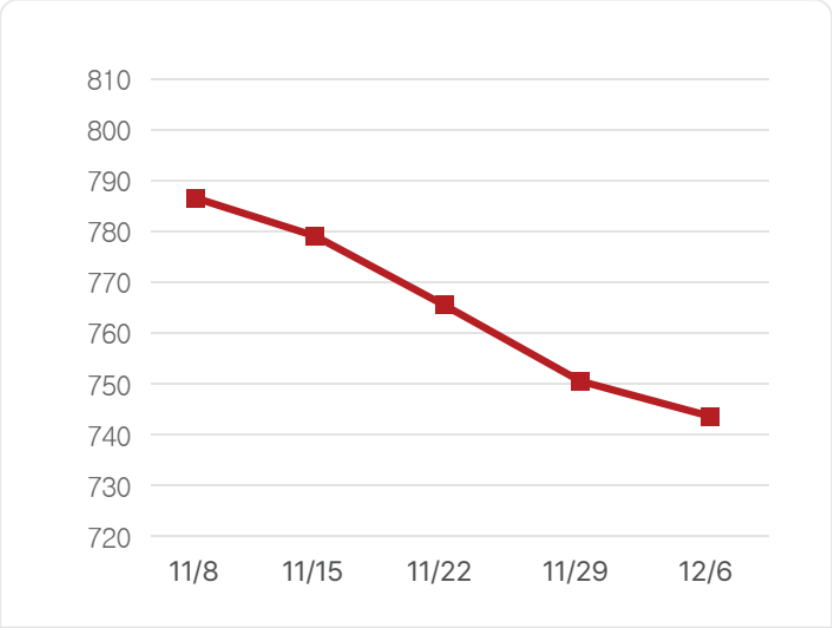
胴体价格

单位：美元/千克，工厂交货价

	11/8	11/15	11/22	11/29	11月平均	12/6
Beef Carcass	787.73	779.70	766.33	750.86	776.20	743.42
Pork Carcass	217.58	213.93	206.45	205.99	213.10	208.01

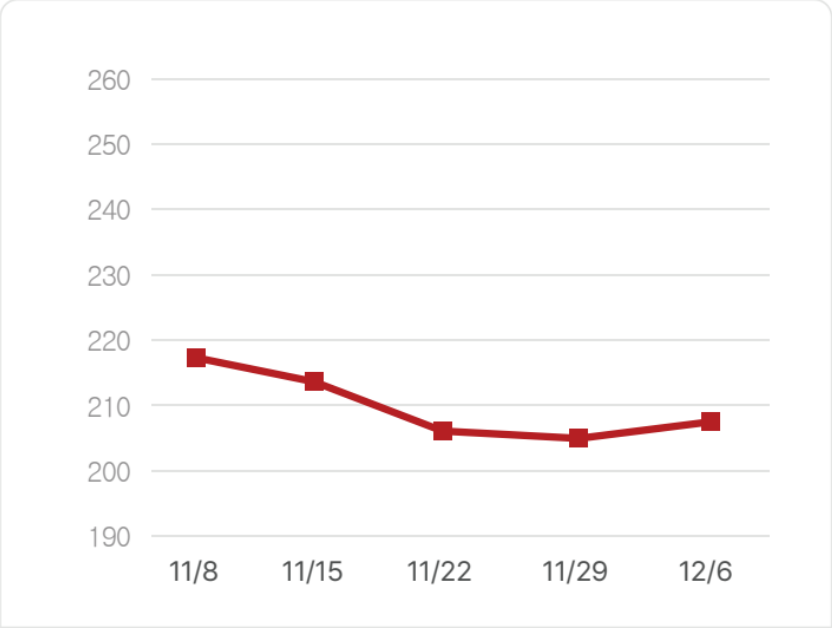
牛胴体

$/100Kg



猪胴体

$/100Kg



来源: USDA/FAS

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Published by U.S. Meat Export Federation (USMEF) 2025

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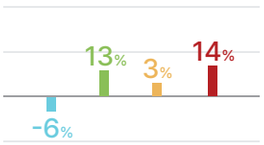
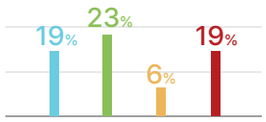
UPDATE 2025. 12. 12

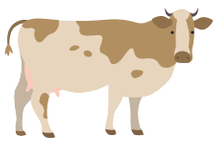
USDA market trends

Summary of Key Market Indicators Update by the US Department of Agriculture

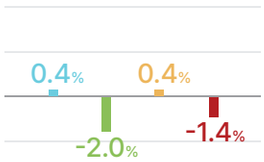


Beef Cutout Value

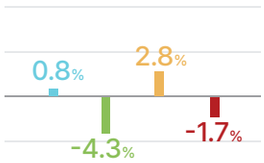




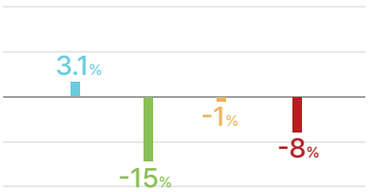
Live Cattle Price

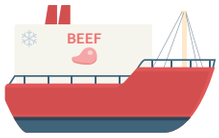


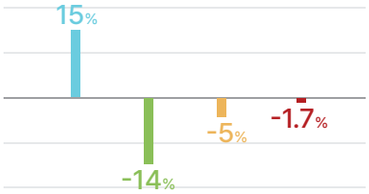
Cattle on Feed

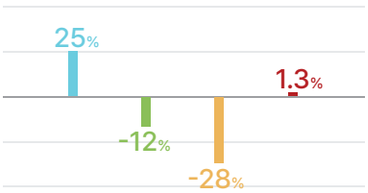


Fed Beef Production





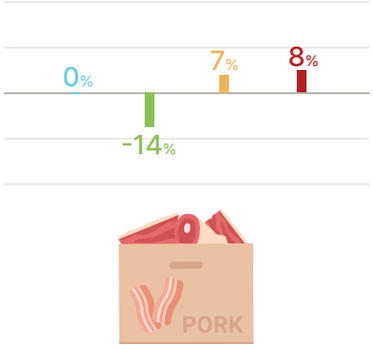




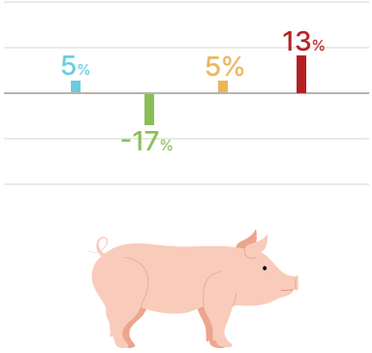
Export | Cold Storage | Corn Price

2022 Avg vs. 2021 Avg | 2023 Avg vs. 2022 Avg | 2024 Avg vs. 2023 Avg | 2025 ytd vs. 2024 ytd

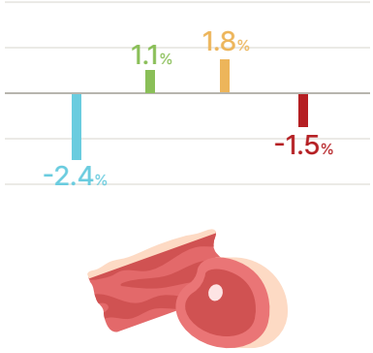
* Cattle on Feed	As of November 1, 2025
* Fed Beef Production	Year to Date
* Export Volume	As of August 2025, variety meat excluded
* Cold Storage	As of the end of August 2025
* Corn Price	Average price in August 2025 compared to the previous year



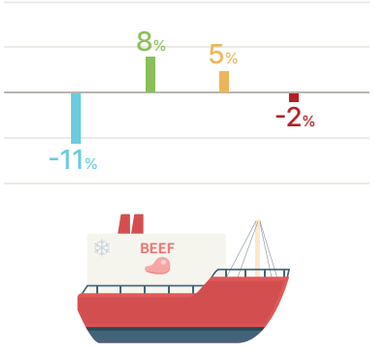
Pork Cutout Value



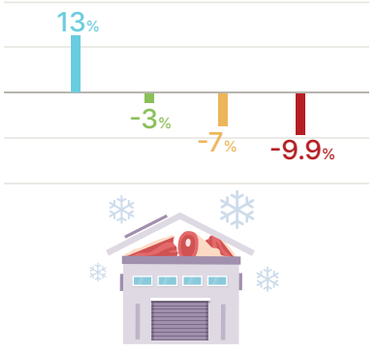
Live Hog Price



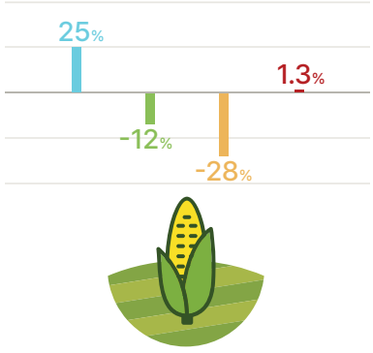
Pork Production



Export



Cold Storage



Corn Price

2022 Avg vs. 2021 Avg | 2023 Avg vs. 2022 Avg | 2024 Avg vs. 2023 Avg | 2025 ytd vs. 2024 ytd

* Pork Production	Year to Date

* Export Volume	As of August 2025, variety meat excluded
* Cold Storage	As of the end of August 2025
* Corn Price	Average price in August 2025 compared to the previous year

U.S. beef market trends

U.S. Beef Market Trends

The Choice beef cutout reached a record high of $4.14/lb. the first week of September. Prices then adjusted lower over the following five weeks from mid-September through early October, before the cutout stabilized and held steady at $3.66/lb. in mid-October. The Choice cutout then increased during the last two weeks of October before decreasing modestly over the last five weeks. This week, the Choice cutout decreased by $0.05 from last week to an average of $3.64/lb., which was up 17% from last year and up 25% from 2023. Prices continue to be supported by strong and resilient demand and lower production levels.

The Choice/Select spread narrowed from $14.42/cwt last week to $12.37/cwt this week. The Choice/Select spread was down from $33.64/cwt last year and from $31.71/cwt in 2023.

Compared to last week, the Choice brisket primal value increased 2% and the Choice short plate and flank primal values held steady. Values trended lower for the other Choice primals: rib (-1%), loin (-1%), chuck (-2%), and round (-2%).

Choice trimmed shoulder clod prices peaked for the year at $4.51/lb. at the end of June. Prices have been trending lower since November, and this week prices averaged $3.44/lb., down 3% from last week and down 10% from four weeks ago. However, prices remain solidly above year-ago levels and were up 9% from last year and up 14% from 2023. At $3.44/lb., prices were the lowest since mid-May. Last year, prices trended higher through the last three weeks of December, but prices trended lower for the last three weeks of December in 2023.

50% beef trim prices increased from mid-May through mid-July and reached a record high of $2.62/lb. in mid-July as fed beef production dropped off sharply and as seasonal demand for ground beef also supported prices. Prices then adjusted seasonally lower before increasing from mid-October through three weeks ago when prices reached the highest level since August at $1.74/lb. This week, prices rebounded by 4% from last week to $1.67/lb., which was up 115% from last year and up 200% from 2023.

90% beef trim prices reached a record high of $4.35/lb. at the beginning of September. Prices have since trended mostly lower, and this week, prices edged down 1% from last week to an average of $3.98/lb., which was the lowest since June. However, prices were still up 25% from last year and up 48% from 2023 as demand remains strong and supplies are tighter for domestic lean beef due to smaller cow slaughter. Imported beef trim from countries except Mexico and Canada had been subject to an additional reciprocal duty of at least 10% since April, but in mid-November, President Trump ordered the immediate removal of reciprocal tariffs on beef (among other select products).

Weekly estimated beef production was 534.6 million lbs., up 20.7% from last week(#1) which included the Thanksgiving holiday and up 0.4% from last year. Year-to-date 2025 beef production was down 3.5% year-over-year.

Weekly estimated slaughter was 600,000 head, up 20.5% from last week (#2) but down 2.3% from last year. 2025 year-to-date cattle slaughter was down 6.3% year-over-year.

Live weights averaged 1,460 lbs., up 2 lbs. from last week and up 26 lbs. from last year. Dressed weights averaged 893 lbs., up 1 lb. from last week and up 24 lbs. from last year.

U.S. beef market trends

Cutout

Unit: Dollar/pound

$ 3.64 ⌄ **$ 0.05**

Previous week $3.69

Slaughter Number

Unit: Head

600,000 ⌃ **20.5 %**

Previous week 498,000

Beef Production

Unit: Pound

534.6 million ⌃ **20.7 %**

Previous week 442.9million

Live Cattle

Unit: Dollar/100 pound

$ 220.02 ⌃ **$10.68**

Previous week $209.34

#1 USDA revised

Cash steer prices reached record highs close to $245/cwt at the end of August but have since moved lower. This week, prices rebounded by $10.68 from last Friday at an average of $220.02/cwt.

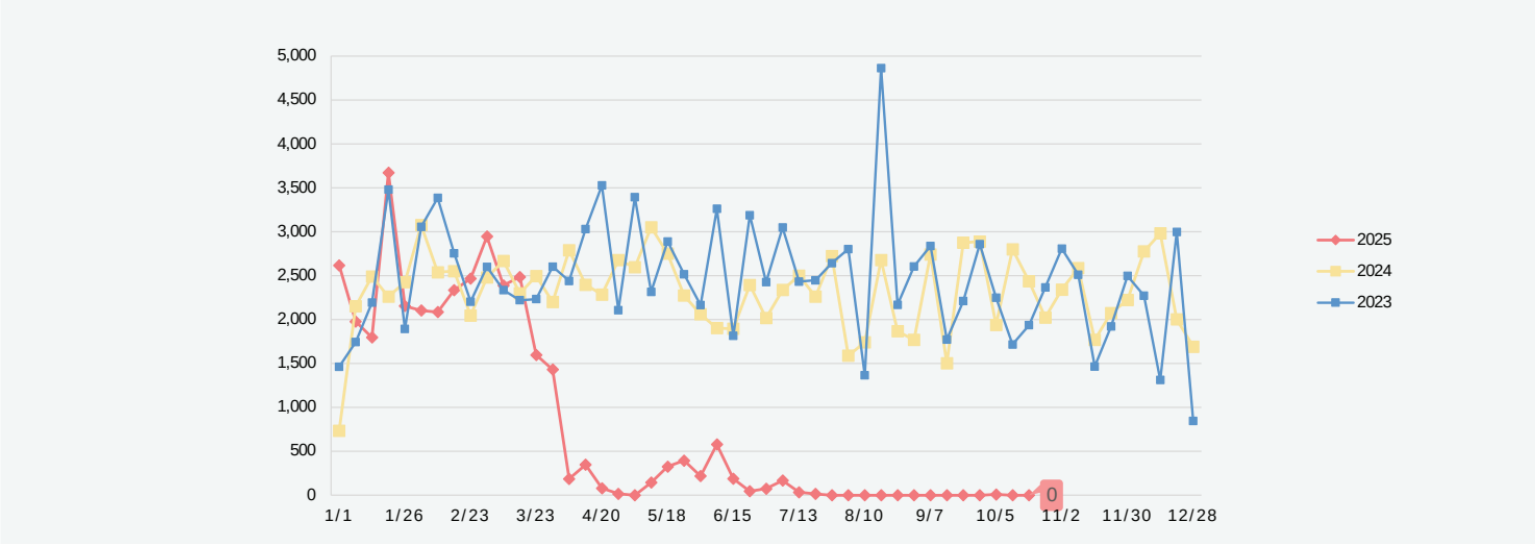
Live cattle futures contracts traded sharply lower from mid-October through mid-November as the market reacted to news that the administration was focused on lowering beef prices. Two weeks ago, the live cattle futures contracts traded at the lowest level since early July, but futures contracts started traded higher through the second half of last week and futures rebounded strongly through this week and ended the week at the highest level since early November: December: $227.15 (+$11.57 from last Friday), February: $227.15 (+$9.30), and April: $227.68 (+$8.13).

From October 24 to 30, 2025, U.S. beef exports decreased 19% from the previous week to 10,249 tons, of which exports to China was still zero.

last week data to 442.9 million lbs

#2 USDA revised
last week data to 498,000 head

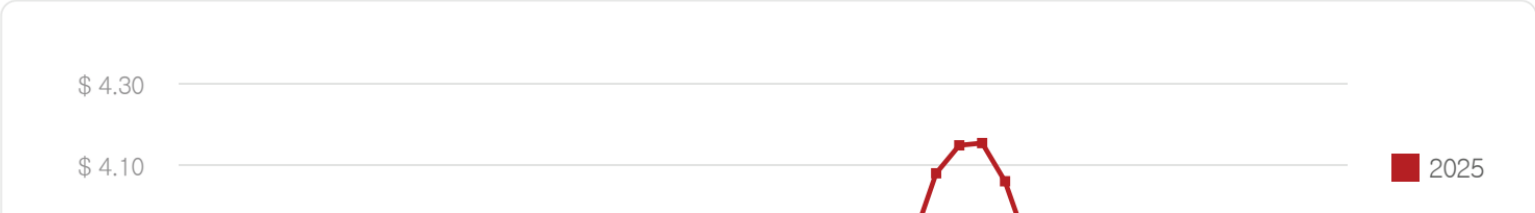
Ton

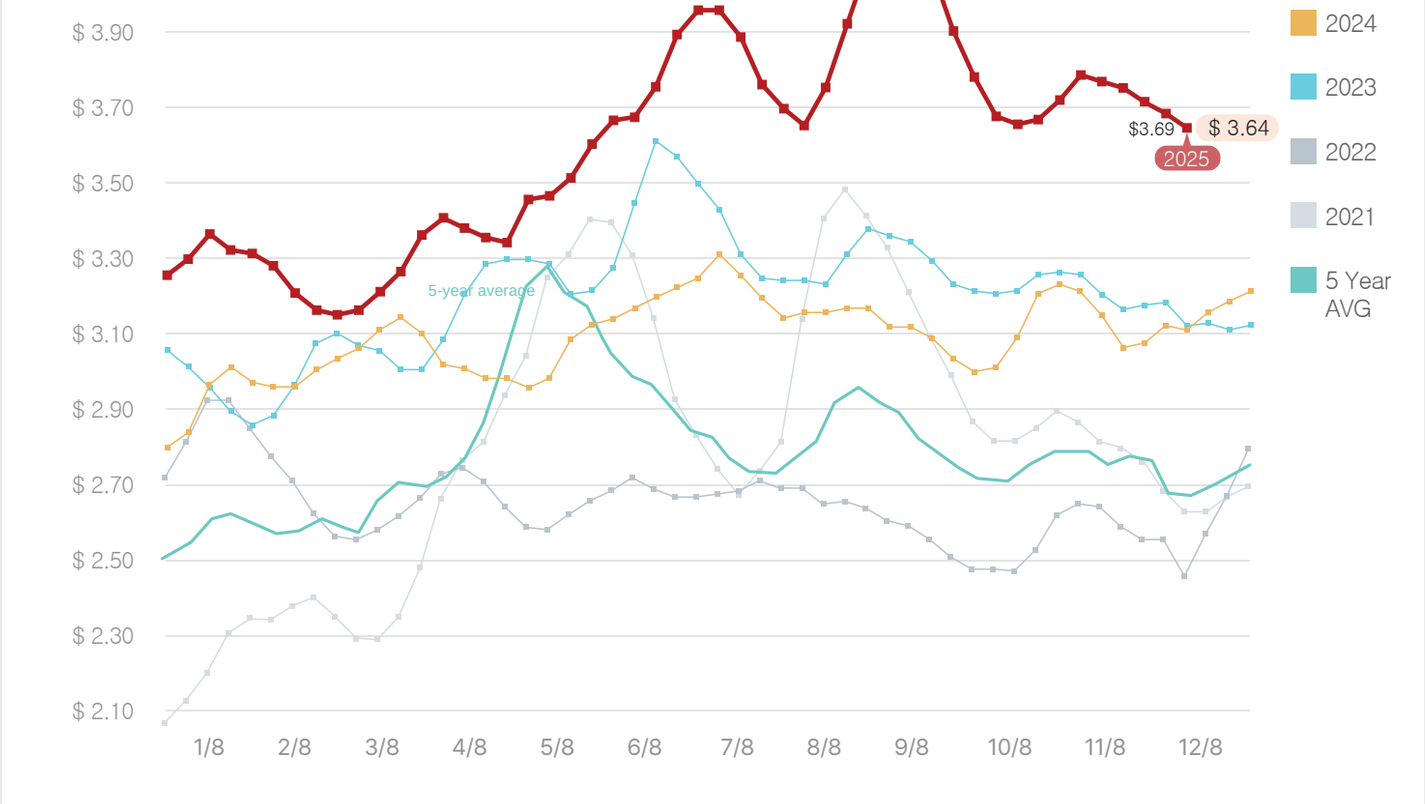


*Note: Update October 30, 2025./ *Exports from January 1 to October 30, 2025 totaled 34,959 tons

Beef Primal Values

Dollar/pound





Beef Primal Values

Dollar/pound

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
12/8/2023	2.91	2.60	5.87	2.28	2.11	3.87	2.34	1.64	1.29	0.56
12/6/2024	3.10	2.77	6.23	2.46	2.39	3.90	2.51	1.82	1.48	0.78
12/5/2025	3.64	3.52	6.35	2.92	2.93	4.73	3.25	2.46	1.78	1.67
Compared to 2024	17%	27%	2%	19%	22%	21%	30%	35%	21%	115%
Compared to 2023	25%	35%	8%	28%	39%	22%	39%	49%	39%	200%

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

U.S. pork market trends

U.S. Pork Market Trend

The pork cutout trended higher from mid-May through late June and reached $1.21/lb. at the end of June, which was the highest level since August 2022. The cutout has since moved seasonally lower, and it decreased for the nine weeks from the beginning of October through last week as hog slaughter moved seasonally higher. This week, the cutout increased by 1.0% from last week to $0.95/lb., which was up 5% from last year and up 12% from 2023.

Compared to last week, values moved higher for the ham (+4%) and loin (+1%) primals, while the picnic and butt primals were steady. Values trended lower for the rib (-1%) and belly (-1%) primals.

After spiking to $1.21/lb. in mid-June, heavy bone-in ham prices increased again from mid-July through early August, when they again reached $1.21/lb., the highest level since 2014. Prices have since adjusted lower, and prices decreased for the six weeks from mid-October through two weeks ago. Last prices turned higher for the first time in seven weeks, and prices contin-

U.S. pork market trends

Cutout

Unit: Dollar/pound

$ 0.95 ^ **$ 0.01**

Previous week $0.94

Slaughter Number

Unit: Head

ued to increase this week. Prices were up 5% from last week to an average of $0.92/lb. this week, the highest in six weeks. Prices were down 6% from last year but up 6% from 2023. Prices typically trend lower in early October before turning higher at the end of the month into November, but we did not see that bump this year, and prices have been below year-ago levels for the last four weeks. However, we are now following the typical seasonal pattern of prices trending higher in late November and early December. Prices then usually trend lower later in December.

As has been reported this year, spot boneless, boxed rollout ham prices have been volatile on thin trading volumes. Volumes were elevated ahead of the Thanksgiving holiday and are large this week ahead of Christmas. This week, the trading volume was 357,000 lbs. this week, which was a recent higher. This was up from 118,000 lbs. last week and from 319,000 lbs. two weeks ago. Prices traded in a range between $1.45 and $2.20/lb. this week for an average of $1.66/lb. this week, which was up 1% from last year. Prices had been above year-ago levels from May through three weeks ago, but this week prices were down 11% from last year but up 2% from 2023.

Weekly estimated pork production was 587.7 million lbs., up 29.7% from last week (#1) which included the Thanksgiving holiday but up 4.0% from last year.

Weekly hog slaughter was 2.702 million head this week, up 29.5% from last week (#2) and up 3.8% from last year.

Live weights averaged 292 lbs., steady with last week and with last year. Dressed weights averaged 217 lbs., steady with last week and with last year.

Last Friday, cash hog prices increased by 2.1% from the previous Friday, but Friday, cash hog prices edged down $0.56/cwt from last Friday at an average of $71.53/cwt.

Lean hog futures contracts traded at contract highs in late September after the release of the September Hogs and Pigs Report, but futures contracts have traded mostly lower since. Two weeks ago futures contracts traded at the lowest levels since April/May depending on the contract, but they started to rebound last week, and contracts rebounded further at the end of this week with futures trading at the highest level since early November on Friday: December: $81.65 (+$1.05 from last Friday), February: $82.28 (+$1.28), April: $86.78 (+$1.88), and May: $90.25 (+$2.07).

From October 24 to 30, 2025, U.S. pork exports decreased 0.4% from the previous week, to 31,203 tons, of which exports to China were 2,959 tons, down 3% from the previous week.

2.702 million ^ **29.5 %**

Previous week 2.086million

Pork Production

Unit: Pound

587.7 million ^ **29.7 %**

Previous week 453.0million

Live Hog

Unit: Dollar/100 pound

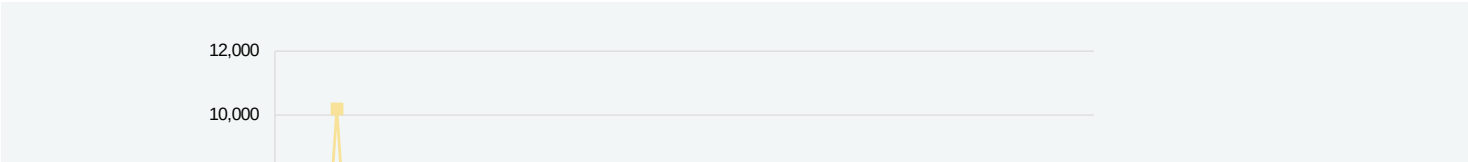
$ 71.53 v **$ 0.56**

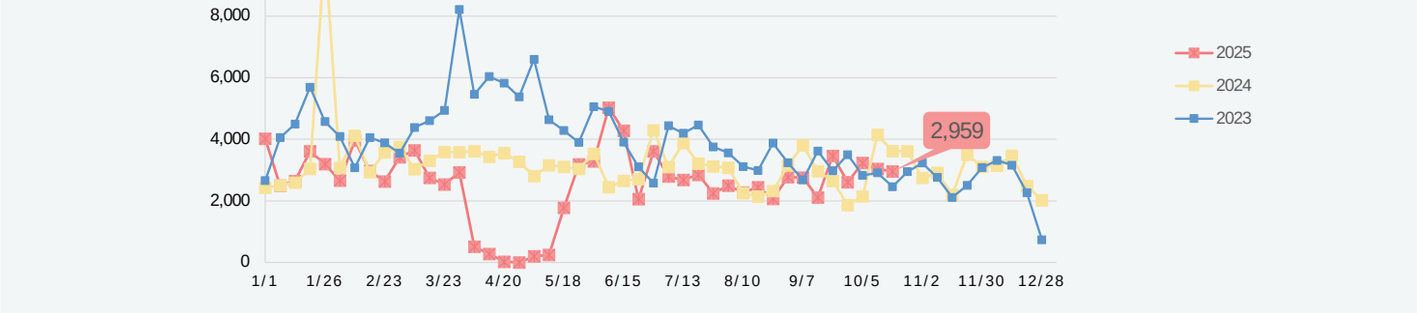
Previous week $72.09

#1 USDA revised last week data to 453 million lbs

#2 USDA revised last week data to 2.086 million head

Ton

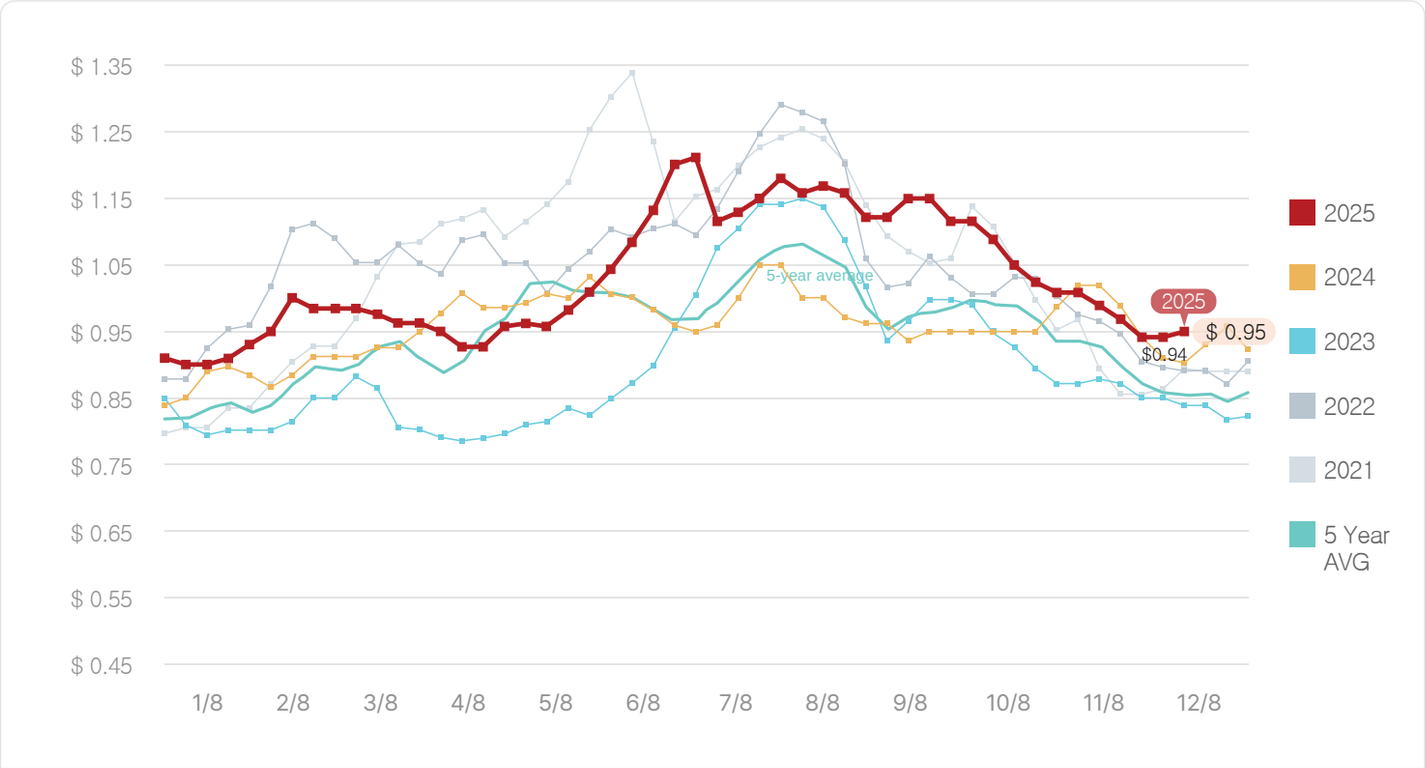




*Note: Update October 30, 2025./ *Exports from January 1 to October 30, 2025 totaled 111,073 tons

Pork Cutout Weekly Price

Dollar/pound



Pork Primal Values

Dollar/pound

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
12/8/2023	0.84	0.84	1.09	0.77	1.15	0.83	0.85
12/6/2024	0.90	0.80	1.06	0.74	1.45	0.93	1.07
12/5/2025	0.95	0.84	1.08	0.79	1.51	0.90	1.27
Compared to 2024	5%	4%	3%	6%	4%	−3%	19%
Compared to 2023	12%	0%	−1%	3%	31%	8%	49%

Note: The above price is a wholesale price in the United States based on the Big rib(primal) and may differ from export prices.

USDA Status Report

USDA Releases Livestock Slaughter Report

The U.S. Department of Agriculture (USDA) released its Livestock Slaughter report last week, based on data as of October 31. In October 2025, which had the same number of production days as October 2024, U.S. beef production totaled 2.33 billion lbs., down 6% from the previous year. Monthly cattle slaughter reached 2.63 million head, a decrease of 8% year-over-year, while average live weight rose by 30 lbs. to 1,448 lbs..

During the same period, U.S. pork production recorded a slight increase to 2.55 billion lbs. compared with the previous year. Monthly hog slaughter totaled 11.8 million head, down 1%, while average live weight increased by 3 lbs. to 290 lbs.

U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

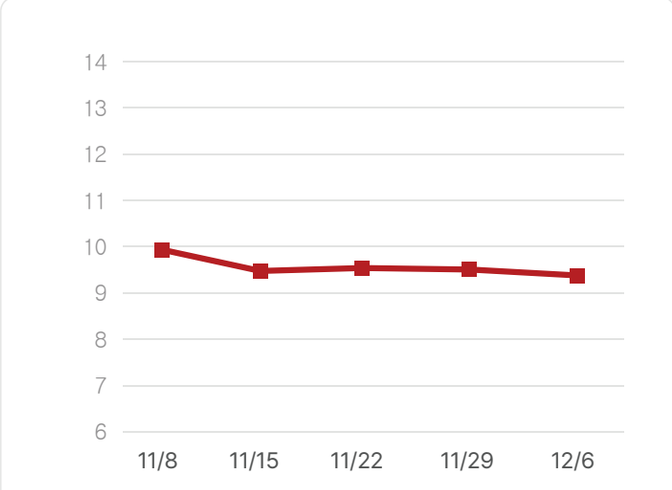
Unit : US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

IMPS # Item	11/8	11/15	11/22	11/29	November Average	12/6
112A Ribeye Roll, boneless, light	30.31	30.75	31.41	32.30	31.28	30.95
114 Shoulder clod	8.30	7.92	7.73	7.50	7.99	7.12
116A Chuck Roll neck-off	9.97	9.46	9.56	9.55	9.77	9.54
120 Brisket, boneless	9.93	9.99	10.05	9.91	9.90	10.15
123A Short Rib	12.21	12.31	12.83	12.90	12.66	11.88
160 Round, bone-in	9.17	9.35	10.45	-	9.59	11.37
167A Knuckle, peeled	10.76	10.66	10.41	10.10	10.52	9.33
168 Top Inside Round	8.80	8.08	8.02	7.88	8.34	7.66
170 Gooseneck Round 18-33	8.93	8.77	8.18	8.17	8.59	8.01
180 Strip Loin, boneless. 1x1	21.44	21.51	21.24	21.37	21.34	21.06
184 Loin, top butt, boneless	11.88	11.75	11.82	11.88	11.80	11.70
189A Tenderloin trimmed heavy	43.48	44.20	42.42	42.31	43.22	42.61
193 Flank Steak	16.76	15.21	14.40	14.19	15.42	13.60
Primal cut, Rib	13.79	13.95	13.98	14.10	13.94	13.97
Primal cut, Arm Chuck	6.77	6.66	6.56	6.53	6.68	6.43
Primal cut, Round	7.15	6.87	6.74	6.60	6.91	6.45
Primal cut, Loin	10.63	10.67	10.55	10.53	10.60	10.40

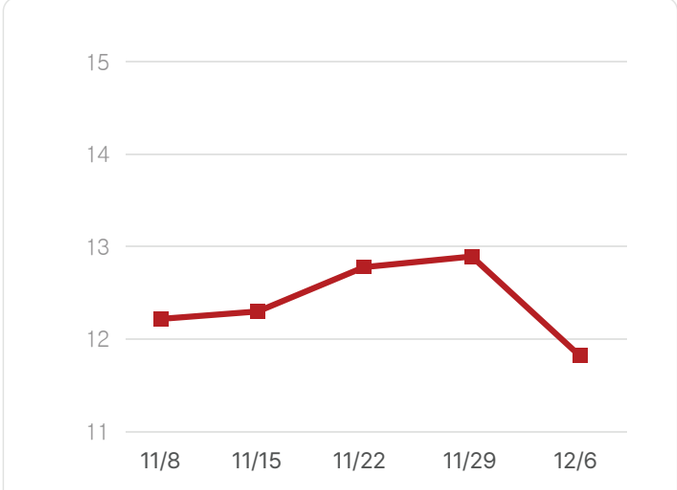
Beef Chuck Roll

$/Kg



123A Short Rib

$/Kg



U.S. Pork Wholesale Prices

Unit: US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

BPN # Item	Similar IMPS#	11/8	11/15	11/22	11/29	November Average	12/6
U40 Loin, trim	410	2.16	2.11	2.03	2.02	2.11	2.02
U41 Tenderloin, 1.25 down	415	4.03	3.80	3.71	3.86	3.90	3.80
U50 Picnic, smkr trm combo	405	2.29	2.15	2.31	2.34	2.26	2.26
U42 Boston butt trim	406	2.58	2.58	2.62	2.63	2.60	2.66
U44 Sparerib. 25#/dn-lgt	416	3.86	3.80	3.93	3.89	3.83	–
U46 Ham, bone in trimmed	401	2.08	2.12	2.07	2.05	2.12	2.12
U48 Belly, skin-on, fresh	408	3.69	3.86	3.76	4.03	3.81	3.63
U54 Front Feet, Toes on	420	1.13	1.46	1.37	1.42	1.33	1.10
U51 Neck Bones	421	1.08	0.90	0.84	1.04	0.96	1.01
Cheek Meat, trimmed	N/A	2.36	2.30	2.30	2.30	2.32	2.30
Al Backribs 2.0#/up 1 pc Vac, FZN	422	6.27	6.23	6.07	6.12	6.17	6.19

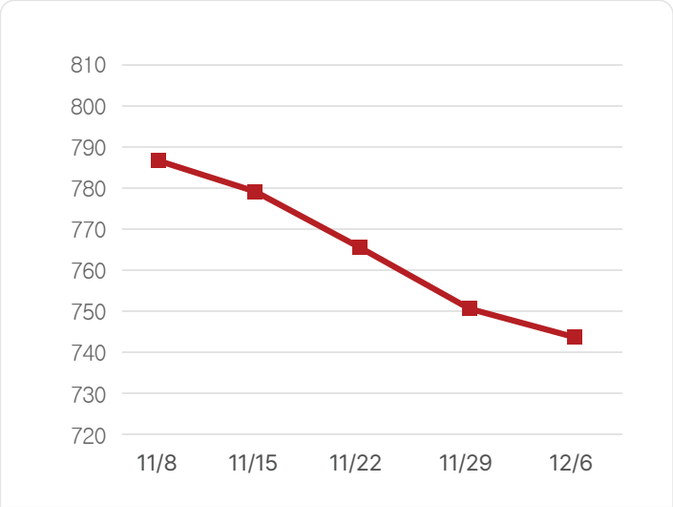
CARCASS PRICE

Unit : US $/kg, FOB Plant

	11/8	11/15	11/22	11/29	November Average	12/6
Beef Carcass	787.73	779.70	766.33	750.86	776.20	743.42
Pork Carcass	217.58	213.93	206.45	205.99	213.10	208.01

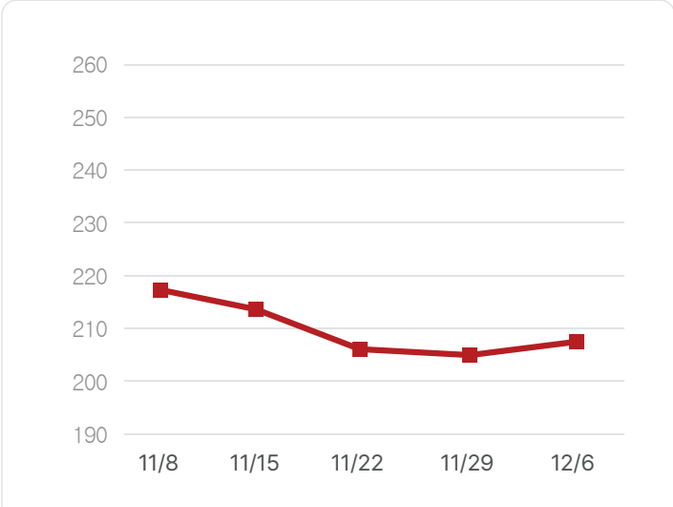
Beef Carcass

$/100Kg



Pork Carcass

$/100Kg



Souce: USDA/FAS

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U.S. Meat Export Federation

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