美国肉类出口协会发行
2025

美国红肉新闻纵览

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更新日期 2025. 11. 28

美国牛肉市场趋势

美国牛肉市场动向

9月第一周，精选级牛肉批发价触及4.14美元/磅的历史高点，随后自9月中旬至10月初的五周内逐步回调，并于七周前稳定在3.66美元/磅。10月最后两周价格回升后，近三周再度小幅走低。本周精选级牛肉批发价环比微降1.0%至3.71美元/磅，但较去年同期上涨21%，较2023年同期上涨25%。当前价格仍受强劲需求与产量走低的支撑。

今年初牛肉产量曾高于2024年同期，但自4月中旬起急剧下滑。从4月中旬至本周，牛肉产量较去年同期下降5.8%（最近四周可得数据显示产量降幅为5.4%）。在4月中旬之前，创纪录的育肥牛胴体重完全抵消了屠宰量下降的影响，但此后屠宰量加速下降。自4月中旬以来，牛只屠宰量同比下降7.9%（最近四周同样下降7.8%），但本周因感恩节假期临近，周屠宰量创下3月以来最高。

精选级与可选级综合胴体价差从上周的17.26美元/百磅收窄至本周的16.08美元/百磅，较去年同期的34.66美元/百磅和2023年同期的27.63美元/百磅显著收缩。

精选级牛胴体初级分割部位价格环比变动方面，肋排（rib）、前胸（brisket）和胸腹（short plate）价格持平，而肩胛（chuck）下跌1%、腰脊（loin）下跌1%、后腿（round）下跌2%、腹胁（flank）下跌5%。

精选级去骨上后腰脊价格通常在6-7月达到峰值，随后持续下行至10月，并于11-12月趋于平稳。今年价格在7月第一周创下7.58美元/磅的历史新高，较去年峰值5.53美元/磅高出37%。10月第一周价格回落至4.95美元/磅，过去七周内整体呈上行趋势。本周均价为5.37美元/磅，较去年同期上涨35%，较2023年同期上涨39%。

50%牛碎肉价格自5月中旬至7月中旬持续上涨，并于7月中旬创下2.62美元/磅纪录，主因育肥牛产量锐减及季节性碎牛肉需求支撑。此后价格经历季节性回调，自10月中旬至上周重现涨势并触及8月以来高点。本周价格环比下跌2%至1.74美元/磅，较去年同期上涨139%，较2023年同期上涨216%。

90%牛碎肉价格于9月初达历史峰值4.35美元/磅，此后下行。本周价格微降0.5%至4.02美元/磅，为6月以来最低，但受国内瘦肉供应紧张影响，仍较去年及2023年同期分别上涨23%和45。自4月起，除墨西哥和加拿大外，所有进口碎肉均需缴纳至少10%的额外对等关税，但上周五特朗普总统已下令立即取消牛肉的对等关税。

本周预估牛肉产量为5.196亿磅，环比上升1.6%，但同比下降5.4%。2025年至今累计牛肉产量同比下降3.6%。

本周预估活牛屠宰量达58.5万头，为6月以来最高，环比上升1.6%，但同比下降7.9%。2025年至今累计屠宰量同比下降6.3%。

本周活牛均重1,455磅，环比增加1磅，同比增加28磅；宰后胴体均重890磅，环比持平，但同比增加33磅。

活牛现货价格于8月末触及近245美元/百磅的历史高点后持续回落。上周五现货价格较前一周下跌3.62美元/百磅，本周五进一步较上周五下跌7.78美元/百磅至217.57美元/百磅。

近几周活牛期货持续深跌，市场持续受政府调控牛肉价格政策影响。周五活牛期货合约跌至7月初以来最低水平：12月合约214.45美元/百磅（较上周五下跌4.70），26年2月合约214.78美元/百磅（下跌4.75），26年4月合约215.15美元/百磅（下跌4.43）。

2025年10月3日至9日，美国牛肉出口量环比下降3%至12,602吨，其中对华出口仍为零。

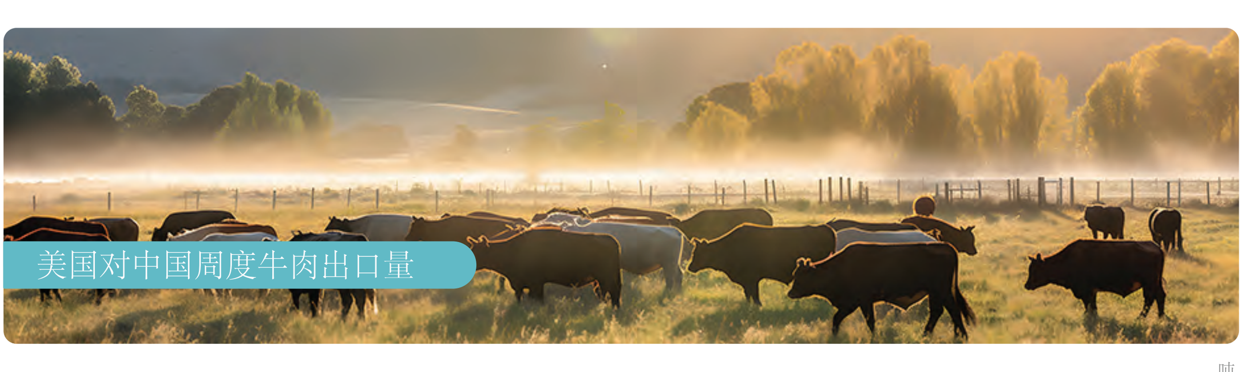
美国牛肉市场趋势

胴体综合价 单位：美元/磅
$ 3.71 ∨ $ 0.04
前一周 $3.75

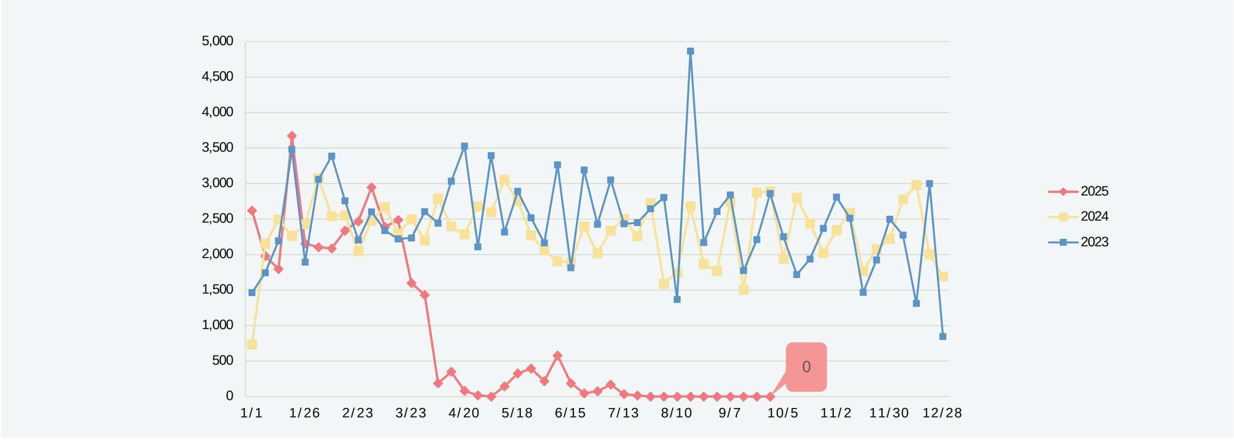
屠宰数量 单位：头
58.5万 ∧ 1.6 %
前一周 57.6万

牛肉产量 单位：磅
5.196亿 ∧ 1.6 %
前一周 5.114亿

活牛价格 单位：美元/100磅
$ 217.57 ∨ $ 7.78
前一周 $225.35



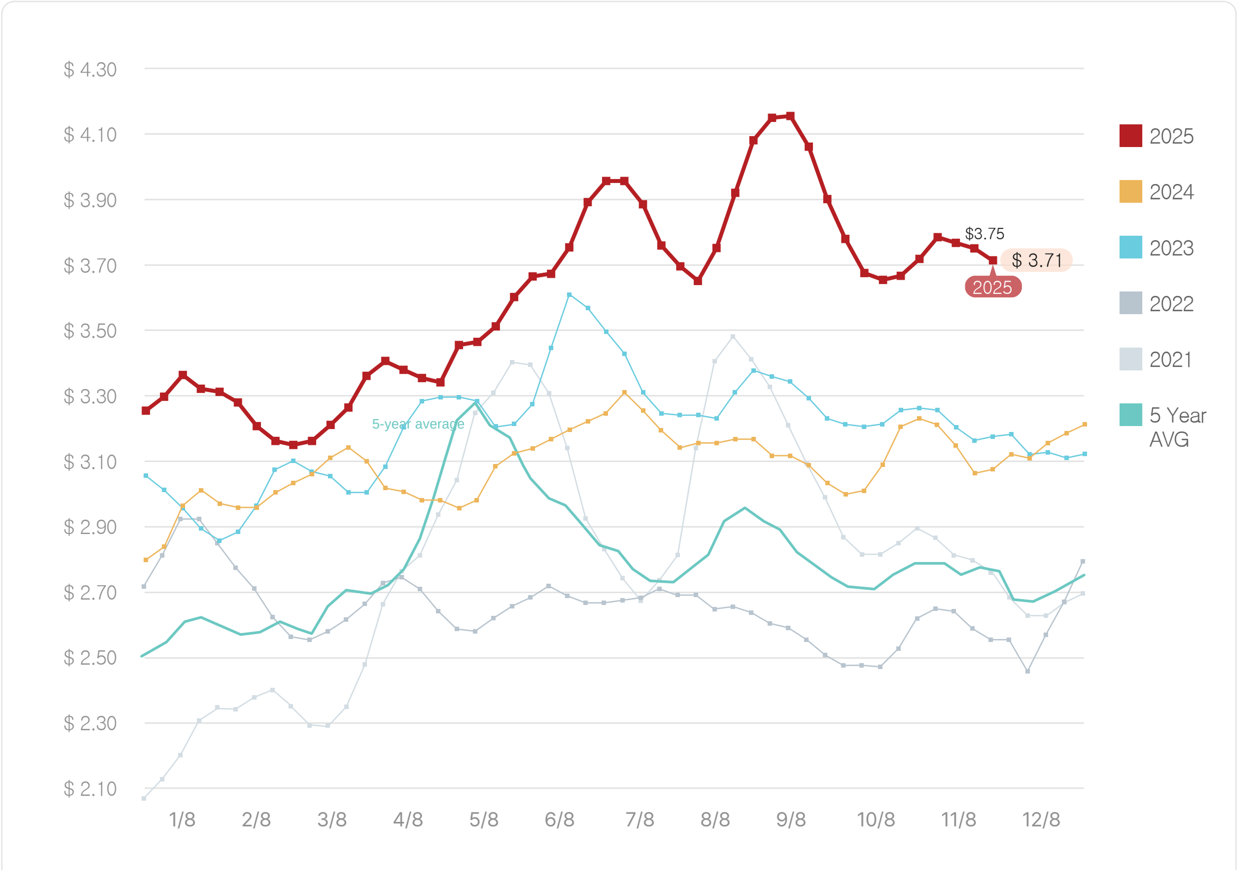
吨



注：2025年10月9日更新。 / *2025年1月1日至10月9日，出口总量34,950吨

周度牛胴体综合价

美元/磅



牛肉初级分割品价格

美元/磅

Beef	Choice cutout	Select cutout	CHOICE Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
11/24/2023	2.97	2.69	5.48	2.39	2.41	3.86	2.29	1.67	1.32	0.55
11/22/2024	3.07	2.73	5.84	2.45	2.47	3.91	2.45	1.80	1.50	0.73
11/21/2025	3.71	3.55	6.36	2.98	3.06	4.80	3.24	2.50	1.87	1.74
与去年相比	21%	30%	9%	22%	24%	23%	32%	39%	25%	139%
与2023年相比	25%	32%	16%	25%	27%	24%	42%	49%	42%	216%

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

美国猪肉市场趋势

美国猪肉市场动向

猪胴体综合价自5月中旬至6月底持续走高，6月末达1.21美元/磅，创2022年8月以来新高。随后进入季节性下行通道，随着生猪屠宰量上升，猪胴体综合价在近八周连续下跌。本周均价环比下降0.03美元至0.94美元/磅，为4月以来最低，与去年同期持平，但较2023年同期上涨10%。

猪胴体初级分割部位价格环比变动方面，除肋排（rib）持平，其他部位均走低：颈肩（butt）下跌2%、前腿（picnic）下跌2%、后腿（ham）下跌3%、腰脊（loin）下跌5%、五花（belly）下跌6%。

重磅带骨后腿价格在6月中旬冲高至1.21美元/磅后，于7月中旬至8月初再次攀升至相同高点，创2014年以来纪录。此后连续六周回落，本周再次环比下跌2.5%（较六周前下跌20%）至0.84美元/磅，为4月以来最低，较去年同期下降5%，但较2023年同期上涨5%。该品类通常于10月初下跌，10月末至11月反弹，但今年未现回升态势，且近三周价格持续低于去年同期水平。

今年以来，现货箱装去骨后腿肉价格因交易量清淡持续波动。本周受感恩节假期推动，成交量跃升至31.9万磅，为近几周最高，上周为13万磅，两周前为5.1万磅。本周成交价区间为1.36-2.13美元/磅，均价1.46美元/磅，较上周下跌14%。自5月至上周，该产品价格始终高于去年同期，但本周较去年及2023年同期分别下降9%和13%。

猪腰脊部位的价格通常在10-11月因季节性增产而走低。本周真空包装带脂1/4英寸大排连续第八周下跌，环比下降4%至0.92美元/磅，创1月以来新低，较去年同期下降1%，较2023年同期下降8%。该品类价格通常在11月到12月初持续下跌，12月内小幅回升。

去骨中心段带侧边大排价格连续五周下跌，本周环比下降1%至1.28美元/磅，为2022年以来最低，较去年及2023年同期分别下降8%和10%。与带骨大排类似，其价格通常持续下跌至11月末/12月初，随后在12月余下时间小幅回升。

猪里脊价格连续四周下跌，本周环比下降3%至1.68美元/磅，为4月以来最低，较去年同期下降2%，但较2023年历史低位上涨32%。

本周预估猪肉产量为5.647亿磅，环比下降3.3%，但同比上升1.6%。

本周生猪屠宰量为260.3万头，较上周（自2024年1月以来最高水平）下降3.6%，但同比上升0.9%。（#1）

本周生猪均重291磅，环比及同比均增加1磅；宰后胴体重217磅，环比增加1磅，同比增加2磅。

上周五现货生猪价格较前周五下跌8.15美元/百磅，本周五进一步下跌5.20美元/百磅至70.64美元/百磅。受季节性供应增加影响，生猪现货价格持续季节性走低。

瘦肉猪期货合约跌至4月以来最低水平：12月合约77.80美元/百磅（较上周五下跌0.70），26年2月合约77.70美元/百磅（下跌1.68），26年4月合约81.30美元/百磅（下跌1.85），26年5月合约84.80美元/百磅（下跌1.83）。

2025年10月3日至9日，美国猪肉出口量环比下降2%至28,506吨，其中对华出口2,609吨，环比下降25%。

美国猪肉市场趋势

胴体综合价 单位：美元/磅
$ 0.94 ∨ $ 0.03
前一周 $0.97

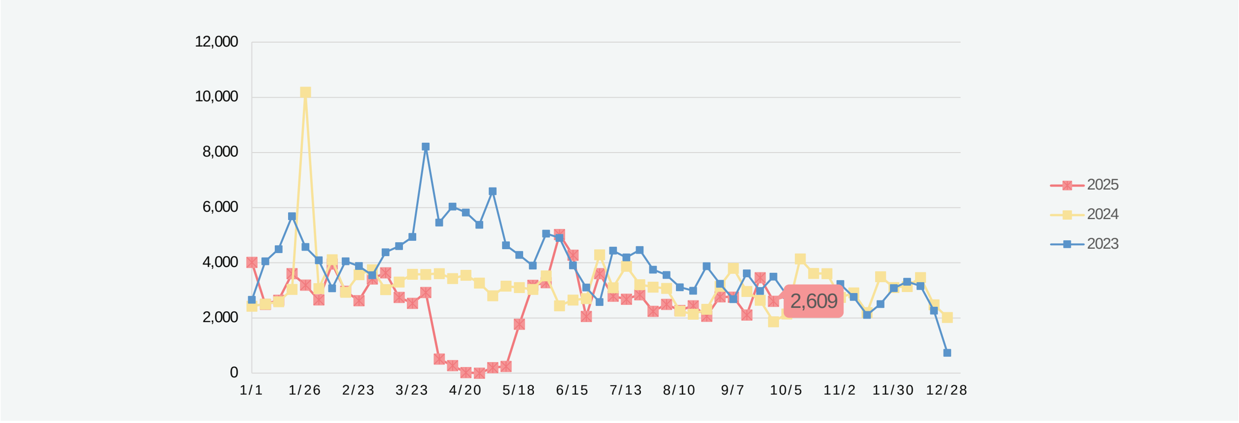
屠宰数量 单位：头
260.3万 ∨ 3.6 %
前一周 270.1万

猪肉产量 单位：磅
5.647亿 ∨ 3.3 %
前一周 5.841亿

生猪价格 单位：美元/100磅
$ 70.64 ∨ $ 5.20
前一周 $75.84

#1 美国农业部
将上周屠宰量修正为270.1万头

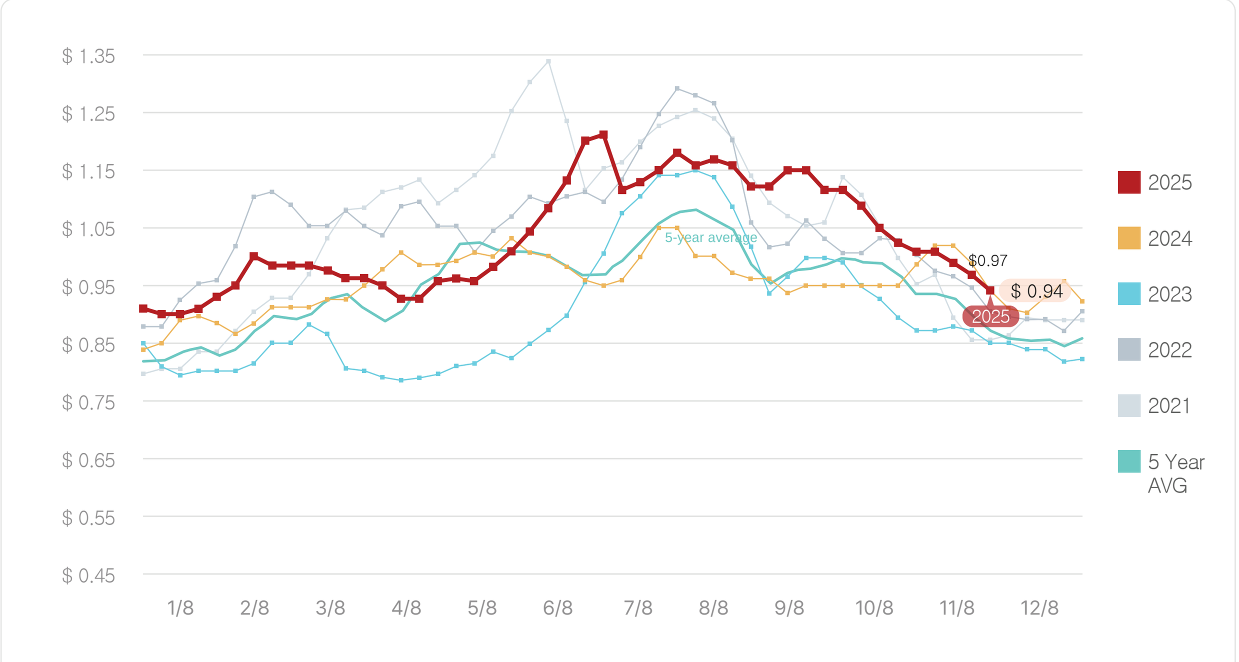
吨



注：2025年10月9日更新。 / *2025年1月1日至10月9日，出口总量101,845 吨

周度猪胴体综合价

美元/磅



猪肉初级分割品价格

美元/磅

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
11/24/2023	0.85	0.83	1.09	0.79	1.11	0.80	0.97
11/22/2024	0.94	0.82	1.07	0.72	1.55	0.87	1.35
11/21/2025	0.94	0.83	1.07	0.81	1.51	0.85	1.33
与去年相比	0%	1%	−1%	13%	−3%	−3%	−1%
与2023年相比	10%	0%	−2%	3%	36%	6%	37%

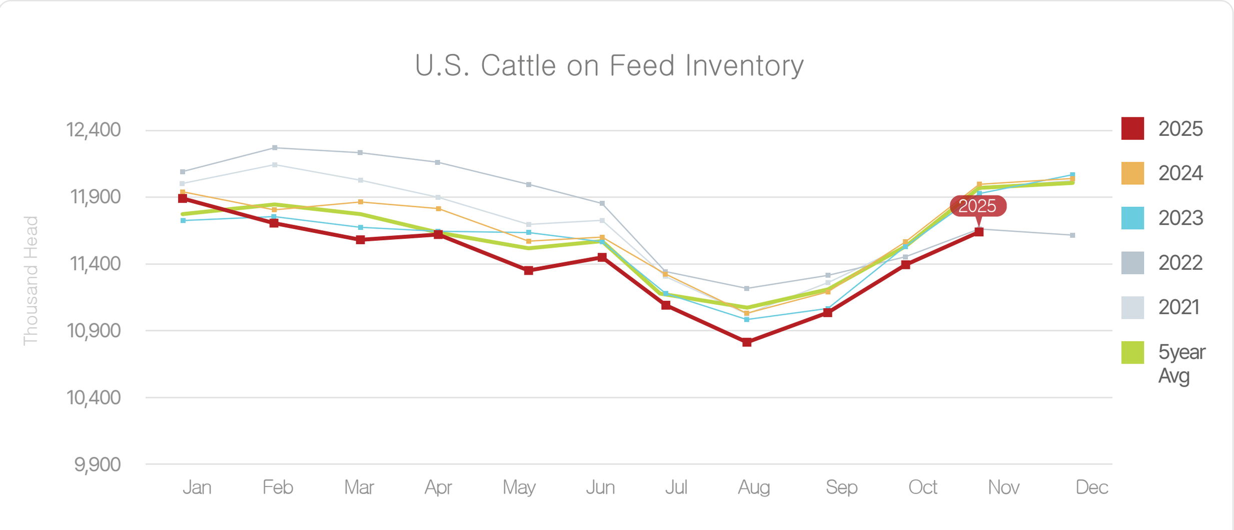
注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异.

USDA 数据报告

美国农业部发布最新报告

美国农业部于上周发布截至11月1日的最新《育肥牛存栏报告》。报告显示，美国存栏能力在1,000头及以上的育肥场中，牛只存栏总量为1,170万头，同比下降2.2%。10月补栏量204万头，同比减少10%；同期出栏量为170万头，同比下降8%。

育肥牛存栏量



美国牛肉批发价格(美国农业部精选级)

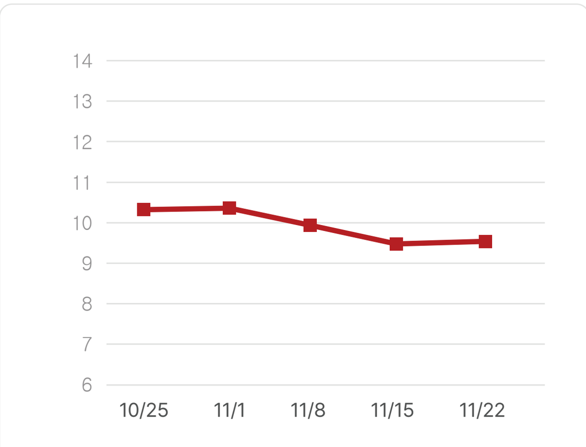
单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

IMPS # 产品	10/25	10月平均	11/1	11/8	11/15	11/22
112A Ribeye Roll, boneless, light	30.56	30.66	31.63	30.31	30.75	31.41
114 Shoulder clod	8.36	8.23	8.51	8.30	7.92	7.73
116A Chuck Roll neck-off	10.30	10.06	10.33	9.97	9.46	9.56
120 Brisket, boneless	9.55	9.55	9.60	9.93	9.99	10.05
123A Short Rib	13.58	13.26	13.05	12.21	12.31	12.83
160 Round, bone-in	11.23	7.94	9.37	9.17	9.35	10.45
167A Knuckle, peeled	10.72	10.49	10.66	10.76	10.66	10.41
168 Top Inside Round	9.17	8.98	8.90	8.80	8.08	8.02
170 Gooseneck Round 18-33	8.99	8.83	8.89	8.93	8.77	8.18
180 Strip Loin, boneless. 1x1	20.32	19.31	21.12	21.44	21.51	21.24
184 Loin, top butt, boneless	11.28	11.06	11.69	11.88	11.75	11.82
189A Tenderloin trimmed heavy	41.38	41.82	43.69	43.48	44.20	42.42
193 Flank Steak	17.25	18.18	16.56	16.76	15.21	14.40
Primal cut, Rib	13.58	13.62	13.87	13.79	13.95	13.98
Primal cut, Arm Chuck	6.73	6.61	6.86	6.77	6.66	6.56
Primal cut, Round	7.21	7.08	7.19	7.15	6.87	6.74
Primal cut, Loin	10.30	10.13	10.64	10.63	10.67	10.55

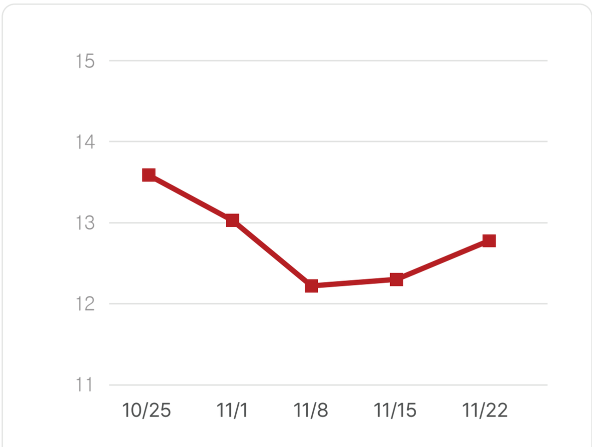
牛上脑

$/Kg



123A 牛小排(带骨)

$/Kg



美国猪肉批发价格

单位：美元/千克，工厂交货价

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异

BPN # 产品	类似 IMPS#	10/25	10月平均	11/1	11/8	11/15	11/22
U40 Loin, trim	410	2.29	2.42	2.24	2.16	2.11	2.03
U41 Tenderloin, 1.25 down	415	4.12	4.05	4.08	4.03	3.80	3.71
U50 Picnic, smkr trm combo	405	2.25	2.46	2.23	2.29	2.15	2.31
U42 Boston butt trim	406	2.65	2.82	2.60	2.58	2.58	2.62
U44 Sparerib. 25#/dn-lgt	416	3.74	3.67	3.66	3.86	3.80	3.93
U46 Ham, bone in trimmed	401	2.46	2.46	2.30	2.08	2.12	2.07
U48 Belly, skin-on, fresh	408	3.70	4.09	3.71	3.69	3.86	3.76
U54 Front Feet, Toes on	420	1.21	1.23	1.28	1.13	1.46	1.37
U51 Neck Bones	421	0.89	0.88	0.93	1.08	0.90	0.84
Cheek Meat, trimmed	N/A	2.36	2.36	2.36	2.36	2.30	2.30
AI Backribs 2.0#/up 1 pc Vac, FZN	422	5.65	5.45	–	6.27	6.23	6.07

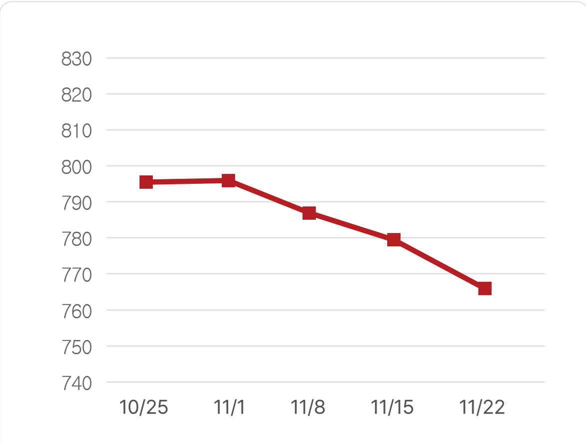
胴体价格

单位：美元/千克，工厂交货价

	10/25	10月平均	11/1	11/8	11/15	11/22
Beef Carcass	796.29	782.36	796.40	787.73	779.70	766.33
Pork Carcass	222.13	229.88	221.56	217.58	213.93	206.45

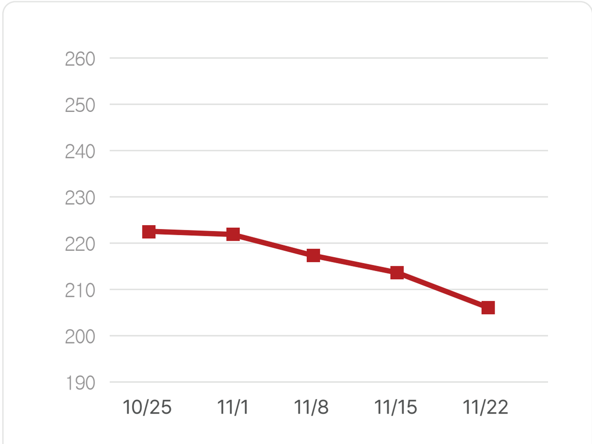
牛胴体

$/100Kg



猪胴体

$/100Kg



来源：USDA/FAS

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Published by U.S. Meat Export Federation (USMEF) 2025

MEF NEWSLINE

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UPDATE 2025. 11. 28

U.S. beef market trends

U.S. Beef Market Trends

U.S. beef market trends

Cutout	Unit: Dollar/pound
$ 3.71	$ 0.04
Previous week $3.75	

Slaughter Number	Unit: Head
585,000	1.6 %
Previous week 576,000	

Beef Production	Unit: Pound
519.6million	1.6 %
Previous week 511.4million	

Live Cattle	Unit: Dollar/100 pound
$ 217.57	$ 7.78
Previous week $225.35	

The Choice beef cutout reached a record high of $4.14/lb. the first week of September. Prices then adjusted lower over the following five weeks from mid-September through early October, before the cutout stabilized and held steady at $3.66/lb. 7 weeks ago. The Choice cutout then increased during the last two weeks of October before decreasing slightly over the last three weeks. This week, the Choice cutout edged down 1.0% from last week to an average of $3.71/lb., which was up 21% from last year and up 25% from 2023. Prices continue to be supported by strong and resilient demand and lower production levels.

Beef production had been higher than 2024 early this year, but it has dropped off sharply over since mid-April. From mid-April through this week, beef production was down 5.8% from last year (for the last four weeks of data available, production was down 5.4%). Record heavy carcass weights for fed cattle had fully offset the decrease in slaughter until mid-April when cattle slaughter dropped more sharply. Since mid-April, cattle slaughter has been down 7.9% from last year (for just the last four weeks it was also down 7.8%), but weekly slaughter was at the highest level since March this week ahead of the Thanksgiving holiday.

The Choice/Select spread narrowed from $17.26/cwt last week to $16.08/cwt this week. The Choice/Select spread was down from $34.66/cwt last year and from $27.63/cwt in 2023.

Compared to last week, the Choice rib, brisket, and short plate primal values were steady, while values trended lower for the Choice chuck (-1%), loin (-1%), round (-2%), and flank (-5%) primals.

Prices for Choice boneless top butts typically peak in June/July and then trend lower through October before holding close to steady in November and December. This year, prices peaked at a record $7.58/lb. in the first week of July, which was up 37% from last year's peak of $5.53/lb. Prices then decreased to $4.95/lb. for the first week of October, and prices have been trending mostly higher over the past seven weeks. This week, prices averaged $5.37/lb., up 35% from last year and up 39% from 2023.

50% beef trim prices increased from mid-May through mid-July and reached a record high of $2.62/lb. in mid-July as fed beef production dropped off sharply and as seasonal demand for ground beef also supported prices. Prices then adjusted seasonally lower before increasing from mid-October through last week when prices reached the highest level since August. This week, prices decreased by 2% from last week to an average of $1.74/lb., which was up 139% from last year and up 216% from 2023.

90% beef trim prices reached a record high of $4.35/lb. at the beginning of September. Prices have since trended mostly lower, and this week, prices edged down 0.5% from last week to an average of $4.02/lb., which was the lowest since June. However, prices were still up 23% from last year and up 45% from 2023 as demand remains strong and supplies are tighter for domestic lean beef due to smaller cow slaughter. Imported beef trim from countries except Mexico and Canada had been subject to an additional reciprocal duty of at least 10% since April, but last Friday, President Trump ordered the immediate removal of reciprocal tariffs on beef (among other select products).

Weekly estimated beef production was 519.6 million lbs., up 1.6% from last week but down 5.4% from last year. Year-to-date 2025 beef production was down 3.6% year-over-year. Weekly estimated slaughter was the highest since June at 585,000 head, up 1.6% from last week but down 7.9% from last year. 2025 year-to-date cattle slaughter was down 6.3% year-over-year.

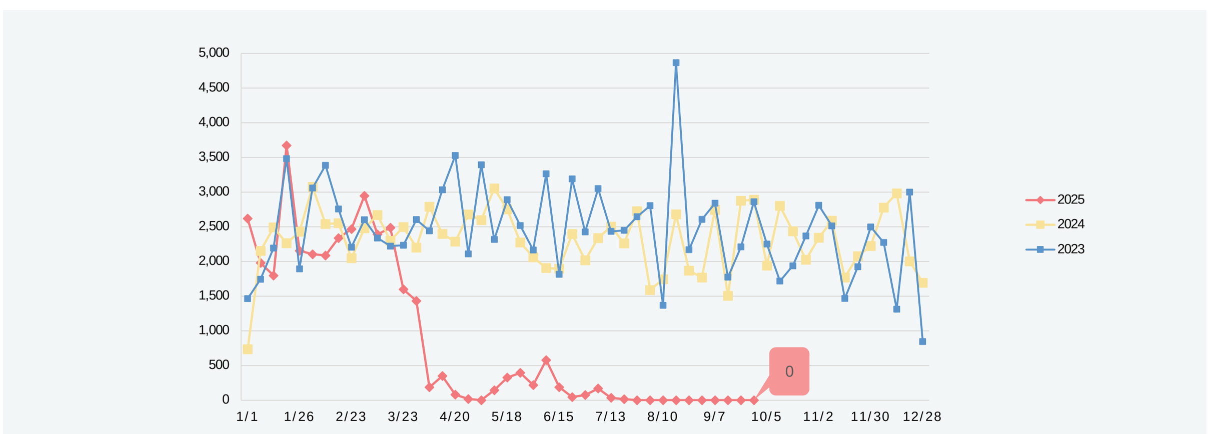
Live weights averaged 1,455 lbs., up 1 lb. from last week and up 28 lbs. from last year. Dressed weights averaged 890 lbs., steady with last week but up 33 lbs. from last year.

Cash steer prices reached record highs close to $245/cwt at the end of August but have since moved lower. Last Friday, cash steer prices were down $3.62 from the previous week, and this Friday, cash steer prices were down $7.78/cwt from last Friday at an average of $217.57/cwt.

Live cattle futures contracts have traded sharply lower over the last few weeks as the market continued to react to news that the administration was focused on lowering beef prices. On Friday, live cattle futures contracts traded at the lowest level since early July: December: $214.45 (-$4.70 from last Friday), February: $214.78 (-$4.75), and April: $215.15 (-$4.43).

From October 3 to 9, 2025, U.S. beef exports decreased 3% from the previous week to 12,602 tons, of which exports to China was still zero.

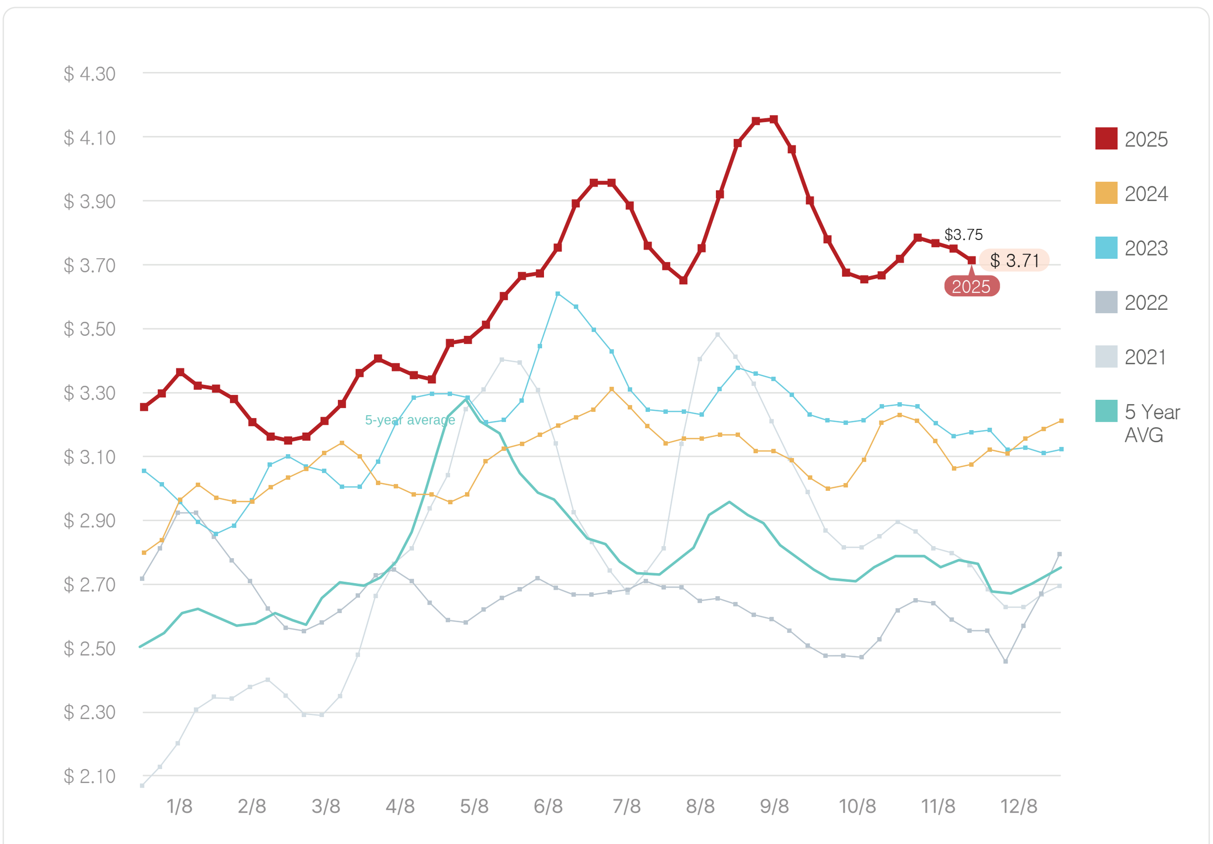
Ton



*Note: Update October 9, 2025./ *Exports from January 1 to October 9, 2025 totaled 34,950 tons

Beef Primal Values

Dollar/pound



Beef Primal Values

Dollar/pound

Beef	Choice cutout	Select cutout	CHOICE							
			Rib	Chuck	Round	Loin	Brisket	Short Plate	Flank	50CL trim
11/24/2023	2.97	2.69	5.48	2.39	2.41	3.86	2.29	1.67	1.32	0.55
11/22/2024	3.07	2.73	5.84	2.45	2.47	3.91	2.45	1.80	1.50	0.73
11/21/2025	3.71	3.55	6.36	2.98	3.06	4.80	3.24	2.50	1.87	1.74
Compared to 2024	21%	30%	9%	22%	24%	23%	32%	39%	25%	139%
Compared to 2023	25%	32%	16%	25%	27%	24%	42%	49%	42%	216%

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

U.S. pork market trends

U.S. Pork Market Trends

U.S. pork market trends

Cutout	Unit: Dollar/pound
$ 0.94	$ 0.03
Previous week $0.97	

Slaughter Number	Unit: Head
2.603million	3.6 %
Previous week 2.701million	

Pork Production	Unit: Pound
564.7million	3.3 %
Previous week 584.1million	

Live Hog	Unit: Dollar/100 pound
$ 70.64	$ 5.20
Previous week $75.84	

#1 USDA revised last week data to 2.701 million head

The pork cutout trended higher from mid-May through late June and reached $1.21/lb. at the end of June, which was the highest level since August 2022. The cutout has since moved seasonally lower and has decreased for the last eight weeks as weekly hog slaughter increases. This week, the cutout averaged down $0.03 from last week to $0.94/lb., which was the lowest since April. The cutout was steady with last year but up 10% from 2023.

Compared to last week, the rib primal value was steady, while values moved lower for the other pork primals: butt (-2%), picnic (-2%), ham (-3%), loin (-5%), and belly (-6%).

After spiking to $1.21/lb. in mid-June, heavy bone-in ham prices increased again from mid-July through early August, when they again reached $1.21/lb., the highest level since 2014. Prices have since adjusted lower, and prices decreased over the last six weeks. This week, prices trended down 2.5% from last week (and were down 20% from six weeks ago) at an average of $0.84/lb., which was the lowest since April. Prices were down 5% from last year but were up 5% from 2023. Prices typically trend lower in early October before turning higher at the end of the month into November, but we did not see that bump this year, and prices have been below year-ago levels for the last three weeks.

As has been reported this year, spot boneless, boxed rollout ham prices have been volatile on thin trading volumes. This week the trading volume jumped to the highest level in recent weeks ahead of the Thanksgiving holiday at 319,000 lbs., up from 130,000 lb. last week and from 51,000 lbs. two weeks ago. Prices traded in a range between $1.36 and $2.13/lb. this week for an average of $1.46/lb. this week, which was down 14% from last year. Prices had been above year-ago levels from May through last week, but this week prices were down 9% from last year and down 13% from 2023.

Pork loin prices typically trend lower in October and November as production increases seasonally. This week, prices for ¼ inch trimmed vacuum-packed pork loins trended lower for the eighth consecutive week and averaged down 4% from last week to $0.92/lb., which was the lowest since January. Prices were down 1% from last year and down 8% from 2023. Prices typically trend lower through November/early December before trending modestly higher in December.

Prices for boneless center-cut, strap-on loins trended lower for the fifth week this week and were down 1% from last week to $1.28/lb., which was the lowest since 2022. Prices were down 8% from last year and down 10% from 2023. Like bone-in loins, prices typically trend lower through late November/early December before starting to increase modestly through the rest of December.

Pork tenderloin prices trended lower for the fourth week this week and were down 3% from last week to $1.68/lb., which was the lowest since April. Prices were down 2% from last year but up 32% from 2023 when prices dipped to historically lower levels.

Weekly estimated pork production was 564.7 million lbs., down 3.3% from last week but up 1.6% from last year.

Weekly hog slaughter was 2.603 million head this week, down 3.6% from last week's large total when weekly slaughter was the highest since January 2024 (*1), but up 0.9% from last year. (#1)

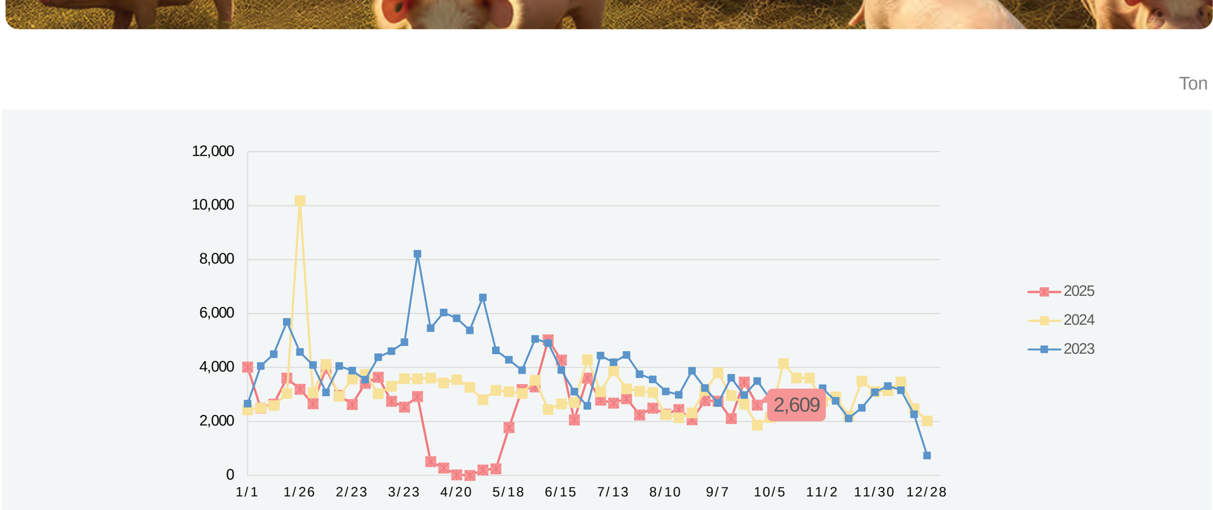
Live weights averaged 291 lbs., up 1 lb. from last week and from last year. Dressed weights averaged 217 lbs., up 1 lb. from last week and up 2 lbs. from last year.

Last Friday, cash hog prices decreased by $8.15 from the previous Friday, and this Friday, prices decreased by $5.20/cwt to an average of $70.64/cwt. Prices have been trending seasonally lower due to the seasonal increase in hog supply.

Lean hog futures contracts have traded at the lowest level since April: December: $77.80 (-$0.70 from last Friday), February: $77.70 (-$1.68), April: $81.30 (-$1.85), and May: $84.80 (-$1.83).

From October 3 to 9, 2025, 2025, U.S. pork exports decreased 2% from the previous week, to 28,506 tons, of which exports to China were 2,609 tons, down 25% from the previous week.

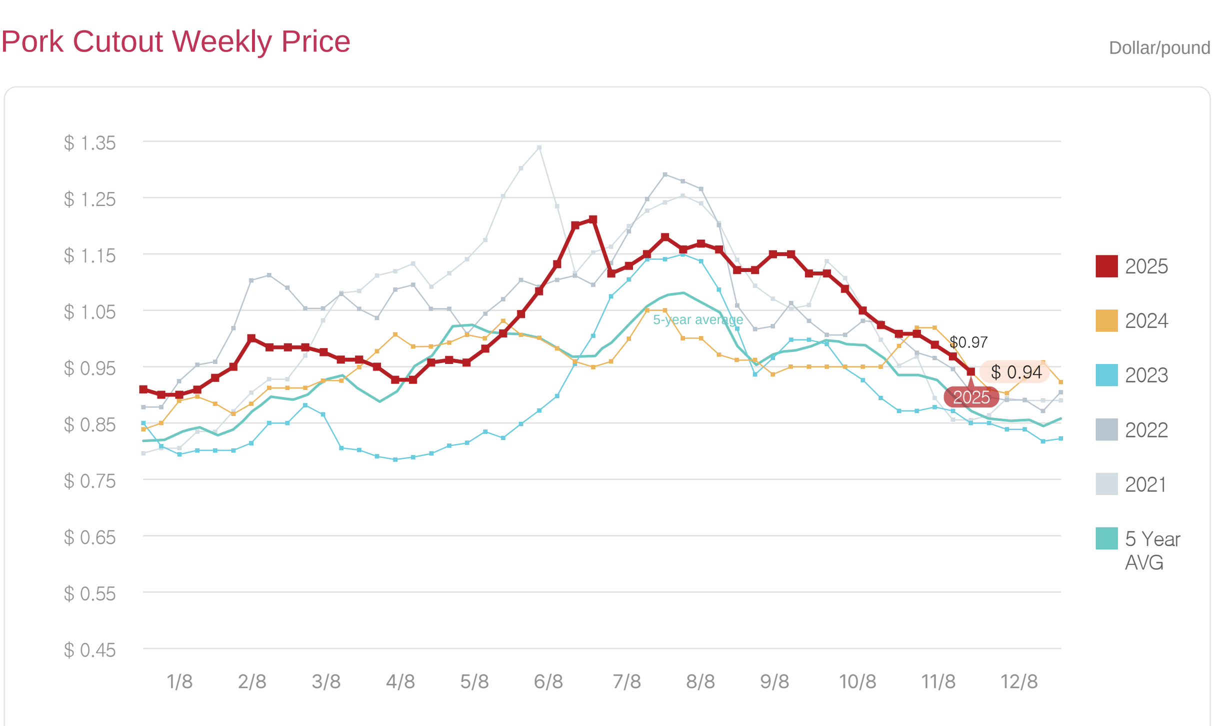
Ton



*Note: Update October 9, 2025./ *Exports from January 1 to October 9, 2025 totaled 101,845 tons

Pork Cutout Weekly Price

Dollar/pound



Pork Primal Values

Dollar/pound

Pork	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
11/24/2023	0.85	0.83	1.09	0.79	1.11	0.80	0.97
11/22/2024	0.94	0.82	1.07	0.72	1.55	0.87	1.35
11/21/2025	0.94	0.83	1.07	0.81	1.51	0.85	1.33
Compared to 2024	0%	1%	−1%	13%	−3%	−3%	−1%
Compared to 2023	10%	0%	−2%	3%	36%	6%	37%

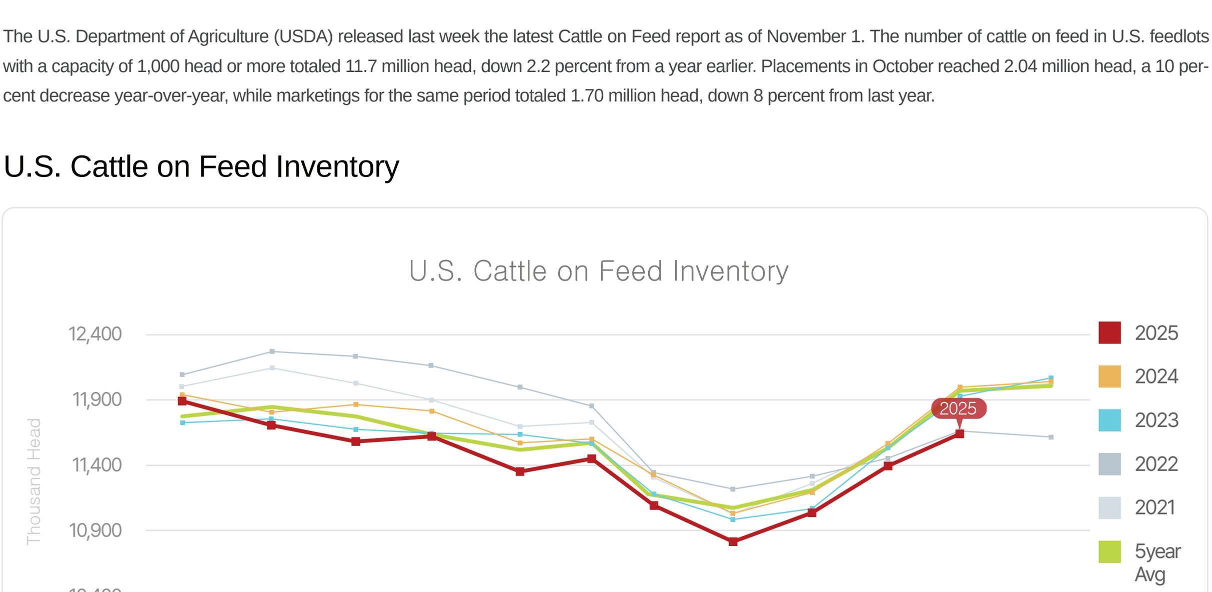
Note: The above price is a wholesale price in the United States based on the Big rib(primal) and may differ from export prices.

USDA Status Report

USDA Release New Reports

The U.S. Department of Agriculture (USDA) released last week the latest Cattle on Feed report as of November 1. The number of cattle on feed in U.S. feedlots with a capacity of 1,000 head or more totaled 11.7 million head, down 2.2 percent from a year earlier. Placements in October reached 2.04 million head, a 10 percent decrease year-over-year, while marketings for the same period totaled 1.70 million head, down 8 percent from last year.

U.S. Cattle on Feed Inventory



U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

Unit : US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

IMPS # Item	10/25	October Average	11/1	11/8	11/15	11/22
112A Ribeye Roll, boneless, light	30.56	30.66	31.63	30.31	30.75	31.41
114 Shoulder clod	8.36	8.23	8.51	8.30	7.92	7.73
116A Chuck Roll neck-off	10.30	10.06	10.33	9.97	9.46	9.56
120 Brisket, boneless	9.55	9.55	9.60	9.93	9.99	10.05
123A Short Rib	13.58	13.26	13.05	12.21	12.31	12.83
160 Round, bone-in	11.23	7.94	9.37	9.17	9.35	10.45
167A Knuckle, peeled	10.72	10.49	10.66	10.76	10.66	10.41
168 Top Inside Round	9.17	8.98	8.90	8.80	8.08	8.02
170 Gooseneck Round 18-33	8.99	8.83	8.89	8.93	8.77	8.18
180 Strip Loin, boneless. 1x1	20.32	19.31	21.12	21.44	21.51	21.24
184 Loin, top butt, boneless	11.28	11.06	11.69	11.88	11.75	11.82
189A Tenderloin trimmed heavy	41.38	41.82	43.69	43.48	44.20	42.42
193 Flank Steak	17.25	18.18	16.56	16.76	15.21	14.40
Primal cut, Rib	13.58	13.62	13.87	13.79	13.95	13.98
Primal cut, Arm Chuck	6.73	6.61	6.86	6.77	6.66	6.56
Primal cut, Round	7.21	7.08	7.19	7.15	6.87	6.74
Primal cut, Loin	10.30	10.13	10.64	10.63	10.67	10.55

Beef Chuck Roll

$/Kg

123A Short Rib

$/Kg

U.S. Pork Wholesale Prices

Unit: US $/kg, FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

BPN # Item	Similar IMPS#	10/25	October Average	11/1	11/8	11/15	11/22
U40 Loin, trim	410	2.29	2.42	2.24	2.16	2.11	2.03
U41 Tenderloin, 1.25 down	415	4.12	4.05	4.08	4.03	3.80	3.71
U50 Picnic, smkr trm combo	405	2.25	2.46	2.23	2.29	2.15	2.31
U42 Boston butt trim	406	2.65	2.82	2.60	2.58	2.58	2.62
U44 Sparerib. 25#/dn-lgt	416	3.74	3.67	3.66	3.86	3.80	3.93
U46 Ham, bone in trimmed	401	2.46	2.46	2.30	2.08	2.12	2.07
U48 Belly, skin-on, fresh	408	3.70	4.09	3.71	3.69	3.86	3.76
U54 Front Feet, Toes on	420	1.21	1.23	1.28	1.13	1.46	1.37
U51 Neck Bones	421	0.89	0.88	0.93	1.08	0.90	0.84
Cheek Meat, trimmed	N/A	2.36	2.36	2.36	2.36	2.30	2.30
Al Backribs 2.0#/up 1 pc Vac, FZN	422	5.65	5.45	–	6.27	6.23	6.07

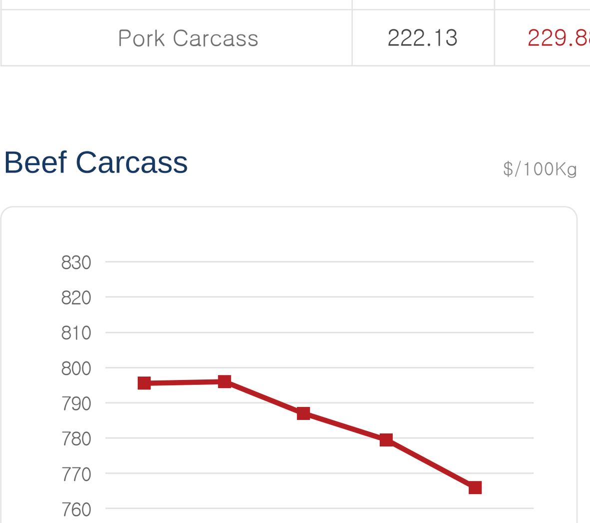
CARCASS PRICE

Unit : US $/kg, FOB Plant

	10/25	October Average	11/1	11/8	11/15	11/22
Beef Carcass	796.29	782.36	796.40	787.73	779.70	766.33
Pork Carcass	222.13	229.88	221.56	217.58	213.93	206.45

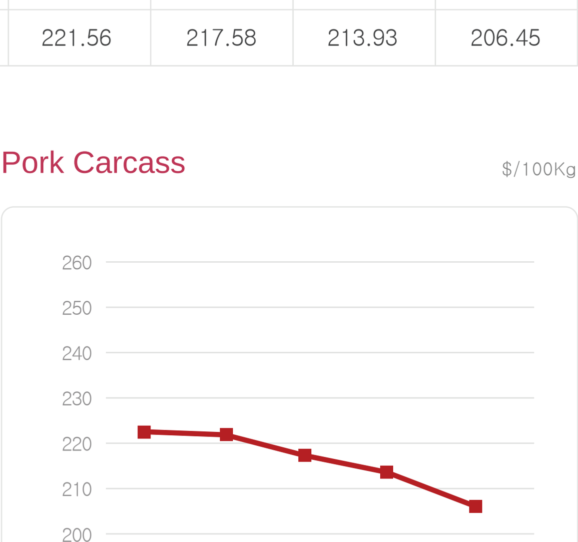
Beef Carcass

$/100Kg



Pork Carcass

$/100Kg



Souce: USDA/FAS

U.S. Meat Export Federation

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