更新日期 2024. 11. 22

美国红肉新闻纵览 编辑 : 美国肉类出口协会北京代表处

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www.usmef.org.cn
VOL. 10

0.94
0.87
0.98
12%
3%

0.81
0.84
0.83
- 1%
1%

0.97
1.10
1.07
- 3%
9%

0.83
0.77
0.76
- 2%
- 9%

1.22
1.09
1.60
46%
31%

1.06
0.83
0.89
7%
- 16%

1.18
1.04
1.48
43%
26%

11/18/2022
11/17/2023
11/15/2024
与去年相比
与2022相比

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

猪肉初级分割品价格 美元/磅

Pork Cutout Loin Butt Picnic Rib Ham Belly

猪胴体综合价在10月出现反季节上涨，月末涨至1.02美元/磅，是8月以来的最高水平，上周依旧保持在1.02美元/磅的高位，而本周价格下调4%至0.98美元/磅，该价格比去年同期高12%，比
2022年同期高3%。

10月份，五花(belly)价格的上涨是拉动胴体综合价整体上涨的主要动力，而本周五花（belly）
价格出现11%的环比跌幅，也是带动本周胴体综合价下跌的主要因素之一。其他初级分割品价格各有涨跌，肋排（rib）上涨1%，前腿（picnic）上涨4%，而后腿(ham)下跌4%，腰脊（loin）下跌2%，颈背（butt）价格维稳。

重磅带骨后腿是感恩节主要消费产品，因此价格通常在10月中旬至11月初季节性上涨，随后在 11月中旬开始下滑。今年重磅带骨后腿的价格走势基本符合该趋势，在三周前累计上涨15.5% 至0.95美元/磅后，在该价格上维持了两周时间，随后从上周开始，价格回调至0.94美元/磅并在本周继续下跌4%至0.91美元/磅，该价格比去年同期高5%，但是比2022年同期低14%。

今年年初，五花冷冻库存量较大，但是在消费旺季的7-8月库存消化也比正常年份快很多，到9 月底猪五花冷冻库存同比下降40%。五花价格通常在7-8月季节性上涨，而在10月开始出现季节性下跌直至年底，但是今年情况有所不同，在7-8月没有出现季节性上涨且价格持续低于五年平均水平，而在10月反季节上涨并在上周涨至年内高点。

上周9-13磅的去皮去骨箱装五花均价涨至2.92美元/磅，是去年8月以来的最高水平，本周该产品价格环比下跌5%至2.77美元/磅，较去年同期上涨26%，较2022年上涨15%。13-17磅去皮五花价格在两周前涨至2.01美元/磅，也是去年八月份以来的最高值，上周该价格小幅松动至2.00美元/磅，本周下跌10%至1.80美元/磅，但是该价格还是比去年同期高46%，比2022年同期高26%。

本周猪肉产量预计为5.634亿磅，环比增加1.3%，同比减少0.6%。本周生猪屠宰量预计为263.3 万头，环比增加1.1%，同比减少0.5%。

本周生猪宰前平均活重为288磅，环比增加1磅，同比下降1磅，宰后均重214磅，环比和同比均持平。

本周生猪现货价格上涨3美元/百磅至84.67美元/百磅。瘦肉型生猪期货合约本周交易价格：12 月合约：79.50美元（下跌了0.93美元），2月合约：82.90美元（下跌了1.93美元），4月合约： 86.90美元（下跌了2.35美元），5月合约：91.13美元（下跌了1.90美元）。

11月1日至7日，美国猪肉出口量31,087吨，环比下降11%，其中对中国大陆出口量2,747吨，环比下降24%。

$ 0.98 $ 0.04
前一周 $1.02 单位：美元/磅

胴体综合价

263.3万 1.1 %
前一周 260.5万 单位：头

屠宰数量

5.634亿 1.3 %
前一周 5.564亿 单位：磅

猪肉产量

$ 84.67 $ 3.00
前一周 $81.67 单位：美元/100磅

生猪价格

美国猪肉市场动向

美国对中国周度猪肉出口量

注：2024年11月7日更新。 / *2024年1月1日至11月7日，出口总量147,084吨

2,747

0

2,000

4,000

6,000

8,000

10,000

12,000

1 / 1 2 / 1 3 / 1 4 / 1 5 / 1 6 / 1 7 / 1 8 / 1 9 / 1 10 / 1 1 1 / 1 12 / 1

2024
2023
2022

$ 1.35

$ 1.25

$ 1.15

$ 1.05

$ 0.95

$ 0.85

$ 0.75

$ 0.65

$ 0.55

$ 0.45

2024

2023

2022

2021

2020

5 Year
AVG

1/8 2/8 3/8 4/8 5/8 6/8 7/8 8/8 9/8 10/8 11/8 12/8

周度猪胴体综合价 美元/磅

5-year average

$ 0.98

$1.02

2024

美国猪肉批发价格

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

单位：美元/千克，工厂交货价

410
415
405
406
416
401
408
420
421
N/A
422

U40 Loin, trim
U41 Tenderloin, 1.25 down
U50 Picnic, smkr trm combo
U42 Boston butt trim
U44 Sparerib. 25#/dn-lgt
U46 Ham, bone in trimmed
U48 Belly, skin-on, fresh
U54 Front Feet, Toes on
U51 Neck Bones
Cheek Meat, trimmed
AI Backribs 2.0#/up 1 pc Vac, FZN

BPN # 产品 类似 IMPS# 2.33
4.00
2.13
2.60
3.70
2.01
3.62
2.22
0.93
2.24
5.59

10月平均
2.35
4.00
2.12
2.58
3.59
1.96
3.65
2.25
0.92
2.22

-

10/19
2.21
4.02
2.07
2.61
3.95
2.00
3.73
2.23
0.86
2.22
5.71

10/26
2.21
3.89
2.06
2.63
3.61
2.16
4.00
2.32
1.08
2.22
0.00

11/2
2.15
3.80
2.06
2.64
3.53
2.23
4.29
2.35
1.09
2.18

-

11/9
2.09
3.73
2.05
2.66
3.68
2.23
4.44
2.36
0.93
2.18

-

11/16

美国牛肉批发价格(美国农业部精选级)

以下价格信息是美国农业部(USDA)发布的美国国内流通平均批发价，请参考，并留意该价格与出口价格有差异。

单位：美元/千克，工厂交货价

112A Ribeye Roll, boneless, light
114 Shoulder clod
116A Chuck Roll neck-off
120 Brisket, boneless
123A Short Rib
160 Round, bone-in
167A Knuckle, peeled
168 Top Inside Round
170 Gooseneck Round 18-33
180 Strip Loin, boneless. 1x1
184 Loin, top butt, boneless
189A Tenderloin trimmed heavy
193 Flank Steak
Primal cut, Rib
Primal cut, Arm Chuck
Primal cut, Round
Primal cut, Loin

IMPS # 产品 10/19
26.03
7.18
12.84
7.98
14.82
8.73
8.49
7.44
7.45
16.29
9.41
32.16
16.16
11.45
6.33
5.91
8.47

10/26
27.20
7.27
12.87
7.85
14.64
8.23
8.56
7.43
7.12
17.03
8.94
32.08
15.73
11.92
6.38
5.97
8.61

11/2
28.20
7.21
12.23
7.62
13.82
8.75
8.58
7.10
6.99
17.50
8.13
33.94
15.84
12.24
6.15
5.90
8.60

11/9
28.67
7.02
9.37
7.56
14.43
8.96
8.36
6.91
6.90
17.61
8.56
34.89
15.68
12.31
5.74
5.74
8.71

11/16
28.21
6.84
8.73
7.51
14.19
8.49
8.15
6.73
6.88
16.97
8.62
35.03
14.91
12.33
5.43
5.52
8.60

25.11
7.10
12.17
7.89
14.70
8.32
8.40
7.28
6.92
15.88
9.24
30.89
15.74
11.22
6.20
5.84
8.29

10月平均

牛上脑 $/Kg

10/19 10/26 11/2 11/9 11/16

14
13
12
11
10
9
8

123A 牛小排(带骨) $/Kg

10/19 10/26 11/2 11/9 11/16

16

15

14

13

12

胴体价格 单位：美元/千克，工厂交货价

来源: USDA/FAS

Beef Carcass

Pork Carcass

10/19

646.82

209.97

10/26

653.18

215.95

11/2

653.16

225.17

11/9

645.74

223.50

11/16

634.92

214.54

640.77

211.17

10月平均

牛胴体 $/100Kg

10/19 10/26 11/2 11/9 11/16

660

650

640

630

620

610

猪胴体 $/100Kg

10/19 10/26 11/2 11/9 11/16

230

220

210

200

190

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美国牛肉市场动向

精选级牛胴体综合价从去年9月开始持续上涨至今年10月中旬，并在三周前达到3.22美元/磅，是今年7月中旬以来的最高价格。随后，精选级牛胴体综合价连续下调，本周降至3.06美元/磅，环比下跌2.3%，较三周前高点降幅5%，但该价格还是比去年同期高4%，比2022年同期高19%。

本周精选与可选级胴体价差继续缩窄，至27.46美元/百磅，但还是高于去年同期水平27.02美元/百磅和2022年同期水平24.90美元/百磅。

精选级初级分割品价格方面，本周胸腹（short plate）环比上涨1%，肋脊（rib）平稳，其他部位均出现价格下跌，腰脊（loin）和前胸（brisket）下跌1%，腹胁（Flank）下跌2%，后腿（round）下跌4%，肩胛（chuck）下跌5%，主要原因是随着感恩节的临近，肉类消费逐渐转至火鸡和猪后腿等品类。

本周精选级里脊价格继续上涨，但是其他牛排部位价格出现下跌。精选级重磅里脊价格环比微涨至15.92美元/磅，是去年12月以来的最高价，该价格比去年同期低7%，比2022年同期高4%。

精选级去骨重磅眼肉价格在上周涨至13.03美元/磅后，本周下调2%至12.82美元/磅，比去年同期高 10%，比2022年同期高24%。

精选西冷价格在上周涨至8.01美元/磅，是7月以来的最高价格，本周下调4%至7.72美元/磅，该价格比去年同期高4%，比2022年同期高39%。

精选级上脑的价格从今年8月初开始不断上涨，并在10月底涨至5.84美元/磅的历史高位。过去三周，精选级上脑价格大幅下调，整体符合季节性变动趋势。本周精选上脑价格环比下跌7%至3.97 美元/磅，较三周前的高点累计下跌32%，目前已恢复至9月底的价格水平。本周价格比去年同期高2%，比2022年同期低7%。上脑价格通常在10月底或者11月初到达季节性高点，随后季节性下滑至12月初，随后再次上涨。

10月中旬，50CL牛碎肉价格累计从8月中旬高点1.72美元/磅下跌了64%，随后连续四周回调，并在本周继续上涨5%至0.75美元/磅，是9月底以来的最高价格。本周50CL碎肉价格比去年同期高16%，比2022年同期高8%。

90CL牛碎肉价格在8月底达到历史高点3.76美元/磅后，也经历了持续下跌，本周继续环比下跌2% 至3.35美元/磅，是3月以来的最低水平。但是目前的价格仍旧处于历史高位，比去年同期高17%，比2022年同期高37%，比8月份3.76美元/磅的历史高位已累计下跌11%。

本周牛肉产量预估为5.256亿磅，环比下降2%，同比下降1.8%。周度牛只屠宰量预估为60.6万头，环比下降2.1%，同比下降5.2%。年至今牛肉产量和牛只屠宰量同比分别下降0.5%和3.7%。

牛只宰前平均活重为1,425磅，环比增加2磅，同比增加37磅。屠宰后均量为869磅，环比增加1磅，同比增加30磅。

本周阉牛现货均价184.74美元/百磅，较上周下跌了2.51美元/百磅。活牛期货合约交易价格分别为： 12月合约：182.95美元（较上周五下跌了0.75美元），2月合约：185.25美元（下跌了0.05美元），4月合约：187.40美元（上涨了0.87美元）。

11月1日至11月7日，美国牛肉出口量15,845吨，环比增加10%，其中对中国大陆出口量2,341吨，环比增加16%。

$ 3.06 $ 0.07
前一周 $3.13 单位：美元/磅

胴体综合价

60.6万 2.1 %
前一周 61.9万 单位：头

屠宰数量

5.265亿 2.0 %
前一周 5.364亿 单位：磅

牛肉产量

$ 184.74 $ 2.51
前一周 $187.25 单位：美元/100磅

活牛价格

2.57
2.96
3.06
4%
19%

2.32
2.69
2.79
4%
20%

4.61
5.32
5.60
5%
22%

2.19
2.41
2.47
3%
13%

0.70
0.65
0.75
16%
8%

2.09
2.46
2.51
2%
20%

3.23
3.83
3.91
2%
21%

1.85
2.20
2.37
8%
28%

1.49
1.71
1.82
7%
22%

1.39
1.32
1.58
20%
13%

11/18/2022
11/17/2023
11/15/2024
与去年相比
与2022年相比

注: 上述价格为初级分割品价格，且是美国国内的批发价格，因此与出口价格存在差异

牛肉初级分割品价格 美元/磅

Rib Chuck Round Loin Brisket Short Plate Flank 50CL

Choice Beef cutout

Select
cutout

CHOICE

$3.50

$ 3.30

$ 3.10

$ 2.90

$ 2.70

$ 2.50

$ 2.30

$ 2.10

$1.90

$1.70

2024

2023

2022

2021

2020

5 Year
AVG

1/8 2/8 3/8 4/8 5/8 6/8 7/8 8/8 9/8 10/8 11/8 12/8

$ 4.59

5-year average

周度牛胴体综合价 美元/磅

2024

$ 3.06

$3.13

*注: 2024年11月7日更新。 / *2024年1月1日至11月7日，出口总量104,552吨

美国对中国周度牛肉出口量

2,341

0

500

1,000

1,500

2,000

2,500

3,000

3,500

4,000

4,500

5,000

1 / 1 2 / 1 3 / 1 4 / 1 5 / 1 6 / 1 7 / 1 8 / 1 9 / 1 10 / 1 1 1 / 1 12 / 1

2024
2023
2022

“活牛买家周报”公布的2023年美国前30大牛肉生产商

1

2

3

4

5

6

7

8

9

10

11

12

13

14

15

16

16

18

19

20

20

22

23

24

25

25

27

28

29

30

公司名称
总部所在地 排名

JBS Food Groups
Greeley, Colo
Tyson Foods
Springdale, Ark.
Cargill Protein
Wichita, Kan.
National Beef Packing Co.
Kansas City, Mo.
American Foods Group
Alexandria, Minn.
Caviness/CS Beef Packers
Amarillo, Texas
Greater Omaha Packing Co.
Omaha, Neb.
Central Valley Meat
Hanford, Calif.
Nebraska Beef Ltd.
Omaha, Neb.
Creekstone Farms Premium Beef
Arkansas City, Kan.
Agri Beef Co.
Boise, Idaho
OWB Packers
Brawley, Calif.
FPL Food
Augusta, Ga.
Lone Star Beef
San Angelo, Texas
DemKota Ranch Beef
Aberdeen, S.D.
STX Beef Company
Corpus Christi, Texas
Nicholas Meats
Loganton, Pa.
Brown Packing Co.
Gaffney, S.C.
Preferred Beef Group
Booker, Texas
American Beef Packers
Chino, Calif.
Western Reserve Protein Group
Hastings, Neb.
Aurora Packing Co.
North Aurora, Ill.
Upper Iowa Beef
Lime Springs, Iowa
VPP Group
Norwalk, Wash.
Elkhorn Valley Packing
Stanwood, Wash.
Schenk Packing
Stanwood, Wash.
Randolph Packing Co.
Asheboro, N.C.
Ida-Beef LLC
Burley, Idaho
Open Range Beef
Gordon, Neb.
Dale T. Smith & Sons
Draper, Utah

屠宰产能（头/天）

29,000

25,800

23,000

13,200

6,500

4,700

2,900

2,800

2,400

2,200

1,650

1,600

1,500

1,450

1,300

1,200

1,200

1,150

725

550

550

475

470

450

425

425

400

350

275

240

2022年销售金额
（百万美元）

18,200

19,858

Not Disclosed

11,900

Not Disclosed

1,600

2,100

1,500

1,000

1,170

Not Disclosed

Not Disclosed

600

627

Not Disclosed

Not Disclosed

Not Disclosed

Not Disclosed

Not Disclosed

217

Not Disclosed

306

Not Disclosed

120

Not Disclosed

165

Not Disclosed

Not Disclosed

Not Disclosed

Not Disclosed

2022年屠宰量
（千头）
6700

6456

5900

3500

Not Disclosed

1200

666

670

450

515

Not Disclosed

317

285

386

254

Not Disclosed

200

284

250

145

Not Disclosed

119

Not Disclosed

109

Not Disclosed

90

70

Not Disclosed

Not Disclosed

Not Disclosed

9

6

6

2

4

2

1

2

1

1

1

1

1

1

1

1

1

1

1

1

1

1

1

1

2

1

1

1

1

1

屠宰厂数量

吨

吨

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Issued by: U.S. Meat Export Federation, Beijing Representative Office
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UPDATE 2024. 11. 22 VOL. 10

U.S. Beef Market Trends

The Choice beef cutout trended higher from the September to mid-October and reached at $3.06, three weeks ago, which was the highest since mid-July. The cutout has since trended lower and is down 0.9% from the previous three weeks ago, with the current reading on November 21 at $3.03/kg, or $1.38/lb. This week, the cutout was up 6% from last year and up 12% from 2022. The Select cutout was $2.96/kg, or $1.34/lb, which was $0.18/lb more than last year and $0.16/lb more than 2022.

The Choice-Select grade primal value was up 2%, and the Choice-All primal value was steady, while values moved lower for the other Choice primals. Chuck primal values backed towards turkey and ham for the week. Chuck primal values were down 1% from last week, down 2% from last year, and down 4% from 2022.

Prices continued to trend higher for Choice tenderloins the week but turned lower for other Choice primals. Choice striploin prices edged slightly higher from last week, but were down 2% from last year and down 4% from 2022. Choice ribeye prices were down 1% from last week, down 2% from last year, and down 5% from 2022.

After reaching $13.03/lb. last week, which was the highest since December, prices for Choice heavy tenderloins backed considerably lower 3% the week to $12.63/lb., which was up 23% from last year and up 24% from 2022.

Choice NY strip loin prices averaged $9.53/lb. last week, which was the highest since July, but backed considerably lower 4% this week to $9.17/lb. This was up 1% from last year and up 6% from 2022. Prices were also down 12% from the $10.76/lb. record high in August.

Choice chuck roll prices pulled higher from the beginning of August to a record high of $5.84/lb. It last October (when excluding a few weeks of price surges after the initial crash-December to 2020). Prices backed lower 2% the week to $5.72/lb., which was up 1% from last year and up 3% from 2022. Prices are now down 10% from the high three weeks ago and down 12% from the record high of $6.51/lb., down 7% from last week. Prices are now back to late September levels before the USDA fire set up. The market started to rally in October from the post-fire lows. The chuck roll primal was the peak for the year in late October/early November and then trended lower into early December, before starting to increase again during the first week of December.

Ribs lamb loin primals trended flat to lower from last week. Ribs were down 1% from last week, down 2% from last year, and down 4% from 2022. Lamb loin prices were down 1% from last week and down 2% from last year, but were up 2% from 2022. Ham prices were down 2% from last week, down 3% from last year, and down 4% from 2022. Prices are now down 12% from the $5.76/lb. record high in August.

Weekly estimated fresh production was 629.0 million pounds, down 2.0% from last week and down 2.1% from last year. Estimated production was down 0.2% from 2022. Cumulative production was down 0.2% from last year. Total to date beef production still slightly above the 5.0% 5-year average.

Live weights averaged 1,425 lbs., up 2 lbs. from last week and up 31 lbs. from last year. Dressed weights averaged 899 lbs., up 1 lbs. from last week and up 20 lbs. from last year.

Cash steer prices averaged down $2.52/cwt from last week to $334.76/cwt. Live cattle futures continued to trend lower from $420.06 (-$8.75 from last Friday) to Friday's (Nov. 22) $385.25.

From November 2 to 9, U.S. beef exports increased 10% from the previous week, to 20,600 tons, of which exports to China were 2,241 mt, up 20% from the previous week.

Cutout

$ 3.06 Previous week 3.1 / **$ 0.07** Less Select-Cut

Slaughter Number

606,000 Previous week 614,000 / **2.1%** Less Head

Beef Production

526.3 million Previous week 535.4 million / **2.0%** Less Pound

Live Cattle

$ 184.74 Previous week $ 187.25 / **$ 2.51** Less pound

U.S. Weekly Beef Export to China

Ton

*Note: Updated November 7, 2024 / *Exports from January 1 to November 7, 2024 totaled 204,552 tons

Beef Cutout Weekly Price

Dollar/pound

Beef Cutout Weekly Price

Dollar/pound

Beef	Choice cutout	Select cutout	Mix	Chuck	Round	Loin	Brisket	Plate	SCCL
11/18/2022	2.67	2.32	4.81	2.19	2.09	3.23	1.65	1.49	1.70	1.65
11/17/2023	2.96	2.69	5.32	2.41	2.46	3.83	2.20	1.71	1.32	0.65
11/15/2024	3.06	2.79	5.60	2.47	2.51	3.91	2.37	1.82	1.58	0.75
Compared to 2023	3%	4%	5%	2%	2%	2%	8%	7%	20%	16%
Compared to 2022	15%	20%	22%	13%	20%	21%	28%	22%	13%	8%

Note: The above price is a wholesale price in the United States based on the primal and may differ from export prices

U.S. Pork Market Trend

Cutout

$ 0.98 Previous week $ 1.02 / **$ 0.04** Less Underpayment

Slaughter Number

2.63 million Previous week 2.63 million / **1.1%** Less Head

Pork Production

563.4 million Previous week 555.1 million / **1.3%** Less Pound

Live Hog

$ 84.67 Previous week $ 81.97 / **$ 3.00** Less Sales/Gilt pound

Pork cutout trended lower in October and reached an average of $1.02/lb. for the last week of the month, which was the highest since July. The cutout then held at $1.02/lb. two week before averaging down 4% this week to $0.98/lb., which was down 14% from last year and down 2% from 2022.

An increase in the value of the belly primal is what drove the counter-seasonal run-up in the cutout, and as expected, belly primal values corrected and swooned down 33% week-over-week this week. Values also moved lower for the ham (-4%) and loin (-2%) primals, while the picnic primal was the only primal which increased for the week (+1%) and (+4%) y/y.

Prices for heavy hams in barrio typically increase from mid-October to mid-November ahead of the Thanksgiving holiday and then trend lower in mid-November. Prices are following that typical seasonal pattern this year, with prices down 4% this week to $1.66/lb., which was down 12% from last year and down 4% from 2022. This week, prices started to seasonally decline and averaged down 3% from last week to $1.66/lb. 7%, which was down 12% from last year and down 4% from 2022.

Stocks of bellies in cold storage had been relatively heavy earlier this year, but stocks then began to decrease in late-August and September and at the end of September, stocks of pork belly were in cold storage were down 40% from last year. Prices for bellies typically trade through the first week of October, but then trend lower through the end of the year as supplies increase and soften the prices in a typical fashion.

Weekly estimated pork production was 563.4 million pounds, up 1.3% from last week but down 0.8% from last year. Weekly hog slaughter was estimated at 2.633 million head, up 1.1% from last week but down 0.6% from last year.

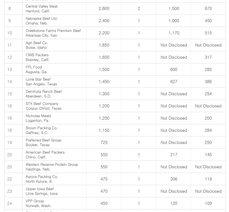
Live weights averaged 284 lbs., up 1 lb. from last week but down 1 lb. from last year. Dressed weights averaged 214 lbs., steady with last week and with last year.

Cash hog prices increased for 30 days from the previous Friday to $84.67/cwt. Lower hog futures contracts were traded at - December $79.55 (-$0.80 from last Friday), February $82.45 (-$1.05), April $85.45 (-$1.30), and May $86.05 (-$1.05).

From November 2 to 9, U.S. pork exports decreased 22% from the previous week, to 30,997 tons, of which exports to China were 2,747 mt, down 25% from the previous week.

U.S. Weekly Pork Export to China

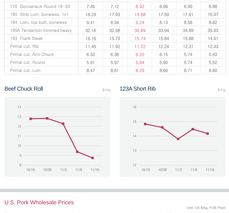
Ton



*Note: Update November 7, 2024 / *Exports from January 1 to November 7, 2024 totaled 287,994 tons

Pork Cutout Weekly Price

Dollar/pound



Pork Primal Values

Dollar/pound

Week	Cutout	Loin	Butt	Picnic	Rib	Ham	Belly
11/18/2022	0.94	0.81	0.97	0.83	1.22	1.06	1.18
11/17/2023	0.87	0.84	1.10	0.77	1.09	0.83	1.04
11/15/2024	0.98	0.83	1.07	0.78	1.60	0.89	0.70
Compared to 2023	12%	-1%	-3%	2%	46%	7%	-33%
Compared to 2022	4%	3%	-1%	0%	-9%	31%	-41%

Note: The above price is a wholesale price in the United States based on the flag shipment and may differ from export prices

Top 30 US Beef Packers 2023 by Cattle Buyers Weekly

Ranking	Company Name Head Office	U.S. Capacity Head Per Day	Number of U.S. Plants	2022 U.S. Beef Sales (In Millions of $)	2022 U.S.Beef Sales (In Millions of $)
1	JBS Food Grinder Greeley, Colo.	22,500	9	18,200	6700
2	Tyson Foods Springdale, Ark.	25,800	6	19,858	6456
3	Cargill Protein Wichita, Kan.	23,000	6	Not Disclosed	5500
4	National Beef Packing Co. Kansas City, Mo.	13,200	2	11,000	3500
5	American Foods Group Alexandria, Minn.	6,500	4	Not Disclosed	Not Disclosed
6	Cactus/JSG Beef Packers Dalhart, Texas	4,700	2	1,600	1200
7	Greater Omaha Packing Co. Omaha, Neb.	2,900	1	2,150	666
8	Central Valley Meat Hanford, Calif.	2,800	2	1,500	679
9	Nebraska Beef Ltd. Omaha, Neb.	2,400	1	1,000	450
10	Creekstone Farms Premium Beef Arkansas City, Kan.	2,200	1	1,170	515
11	Agri Beef Co. Boise, Idaho	1,650	1	Not Disclosed	Not Disclosed
12	CMC Packers Brawley, Calif.	1,500	1	Not Disclosed	Not Disclosed
13	ITK Food Augusta, Ga.	1,500	1	600	295
14	Caviness Beef Sun Prairie, Texas	1,450	1	627	386
15	Demtzia Ranch Beef Aberdeen, S.D.	1,300	1	Not Disclosed	254
16	5TX Beef Company Corpus Christi, Texas	1,200	1	Not Disclosed	Not Disclosed
17	Nichols Meats Loganton, Pa.	1,200	1	Not Disclosed	200
18	Bravo Packing Co. Dalhart, Texas	1,150	1	Not Disclosed	284
19	Fleetwood Beef Group Bomber, Texas	725	1	Not Disclosed	250
20	American Beef Packers China, Calif.	550	1	217	145
21	Western Reserve Protein Group Wooster, Ohio	500	1	Not Disclosed	Not Disclosed
22	Aurora Packing Co. North Aurora, Ill.	475	1	306	119
23	Upper Iowa Beef Lime Springs, Iowa	470	1	Not Disclosed	Not Disclosed
24	VPP Group Norwalk, Wash.	450	1	120	109
25	Elkhorn Valley Packing Brentwood, Wash.	425	1	Not Disclosed	Not Disclosed
26	Solano Packing Company Fairfield, Calif.	425	1	165	90
27	Randolph Packing Co. Alpharetta, A.C.	400	1	Not Disclosed	70
28	Mc Neil LLC Burley, Idaho	360	1	Not Disclosed	Not Disclosed
29	Quirt Range Beef Packers Ltd.	275	1	Not Disclosed	Not Disclosed
30	Dale T. Smith & Sons Draper, Utah	240	1	Not Disclosed	Not Disclosed

U.S. Beef Wholesale Prices (USDA CHOICE GRADE)

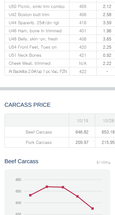
Unit: US $/kg FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

SPEC # Item	Dec/Nov	10/18	10/25	October Average	11/1	11/8	11/15
112A Ribeye Roll, boneless, light	28.03	27.20	25.11	26.20	28.57	28.21	
114 Shoulder clod	7.19	7.27	7.10	7.21	7.52	6.84	
116A Chuck tender, trimmed	12.84	12.81	12.17	12.23	12.67	8.73	
120 Brisket, boneless	7.98	7.85	7.89	7.82	7.58	7.61	
123A Short Plate	14.42	14.64	14.39	13.82	14.43	14.19	
180 Round, bone-in	8.73	8.23	8.32	8.75	8.96	8.49	
167A Knuckle, peeled	8.46	8.56	8.65	8.58	8.36	8.15	
168 Top inside Round	7.44	7.43	7.28	7.13	6.91	6.73	
170 Gooseneck Round 18-33	7.45	7.12	6.92	6.99	6.90	6.88	
180 Strip Loin, boneless, 1x1	16.29	16.22	16.07	17.80	17.61	16.97	
184 Loin, top butt, boneless	9.41	8.94	9.24	8.13	8.56	8.62	
185A Tenderloin trimmed heavy	32.16	32.08	32.85	33.94	34.69	35.03	
193 Flank Steak	16.16	15.73	15.74	15.84	15.80	14.91	
Primal cut, Rib	11.45	11.50	11.22	12.24	12.31	12.33	
Primal cut, Arm Chuck	6.33	6.38	6.29	6.15	5.74	5.43	
Primal cut, Round	5.91	5.97	5.84	5.90	5.74	5.52	
Primal cut, Loin	8.47	8.29	8.29	8.53	8.71	8.60	

Beef Chuck Roll

$/kg



123A Short Rib

$/kg

U.S. Pork Wholesale Prices

Unit: US $/kg FOB Plant

Please note that the price information below is the average wholesale price for distribution in the U.S. as announced by the U.S. Department of Agriculture (USDA) and may differ from export prices.

SPEC # Item	Dec/Nov	10/18	10/25	October Average	11/1	11/8	11/15
1A0 Loin, trim	4.15	4.00	4.02	3.93	3.91	3.96	
1A1 Tenderloin, 1.25 down	4.15	4.00	4.02	4.00	3.89	3.80	3.73
1B0 Picnic, bone in, trimmed	2.55	2.12	2.07	2.13	2.06	2.06	2.05
1C0 Boston butt, bone in	4.00	2.58	2.61	2.60	2.63	2.64	2.66
1A4 Spareribs, 2?4#/1in~3/	4.16	3.59	3.95	3.70	3.61	3.53	3.68
1A6 Ham, bone in trimmed	2.43	1.96	2.00	2.01	2.16	2.23	2.23
1A8 Belly, skin on, fresh	4.06	3.85	3.73	3.82	4.00	4.29	4.44
1A9 Front Foot, Toes on	2.31	2.23	2.19	2.22	2.30	2.30	2.36
US1 Neck Bones	2.21	1.02	0.86	0.93	1.08	1.09	0.93
Cheek Meat, trimmed	10.54	2.22	2.22	2.24	2.22	2.18	2.18
Pi Del?a C?rnal / ac?ku /Ch	4.22	—	5.71	5.59	0.00	—	—

CARCASS PRICE

Unit: US $/kg FOB Plant

	10/18	10/28	October Average	11/2	11/8	11/18
Beef Carcass	646.82	653.16	640.77	653.16	646.74	634.92
Pork Carcass	269.97	215.95	211.17	225.17	223.50	214.54

Beef Carcass

$/100kg

Pork Carcass

$/100kg

Source: USDA/FAS

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